

Hitesh Mahendrakumar Shah
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Nikol, Ahmedabad - 382350, Gujarat, India
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Date: 18-11-2025

To
BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai- 400001.

To
U. H. Zaveri Limited
GF/2, Manish Complex, Nikol Road,
Indrajit Tenaments, Opp. Diamond Mill,
Ahmedabad, Gujarat, 382350

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Ma'am,

Please find the attached herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to purchase of 93,30,666 equity shares 14.72% through Rights Issue of U. H. Zaveri Limited on date of receipt of intimation of allotment of shares.

Kindly take the same on record.

Hitesh Mahendrakumar Shah
Promoter
U. H. Zaveri Limited

Encl: As Stated

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---------------------------|---|--|
| Name of the Target Company (TC) | U. H. Zaveri Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Hitesh Mahendrakumar Shah | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 24,15,333 | 23.69% | 23.69% |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 24,15,333 | 23.69% | 23.69% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 93,30,666 | 14.72% | 14.72% |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/released by the acquirer | - | - | - |
| e) Total (a+b+c+/-d) | 93,30,666 | 14.72% | 14.72% |

| | | | |
|--|--|--------|--------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 1,17,45,999 | 38.41% | 38.41% |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) Total (a+b+c+d) | 1,17,45,999 | 38.41% | 38.41% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Rights Issue | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | Date of receipt of intimation of allotment of shares | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | No. of Shares- 10,02,56,400 equity shares Share Capital- 10,02,56,400 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | No. of Shares- 3,05,82,000 equity shares Share Capital- 30,58,20,000 | | |
| Total diluted share/voting capital of the TC after the said acquisition | No. of Shares- 3,05,82,000 equity shares Share Capital- 30,58,20,000 | | |

Hitesh Mahendrakumar Shah
Promoter
U. H. Zaveri Limited

Place: Ahmedabad

Date: 18-11-2025