



**PRIME FOCUS**

L I M I T E D

November 19, 2025

To,  
**National Stock Exchange of India Limited**  
Listing Department,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra East,  
Mumbai – 400 051  
Fax Nos.: 26598237/26598238

To,  
**BSE Limited**  
Listing Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001  
Fax Nos.: 22723121/2037/2039

**Ref.: (i) NSE Code: PFOCUS / BSE Code: 532748**

**(ii) Our intimation dated September 12, 2025, with regards to receipt of in-principle approval from NSE and BSE.**

**(iii) Our intimation dated November 04, 2025, with regards to receipt of listing approval from NSE and BSE.**

**Sub.: Intimation of receipt of the Trading approval from the Stock Exchanges pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for listing of 46,26,68,572 fully paid up equity shares of Re. 1/- each, allotted on a Preferential basis**

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that Prime Focus Limited (“**the Company**”) has received the Trading approval for trading of 46,26,68,572 (Forty Six Crores Twenty Six Lakhs Sixty Eight Thousand Five Hundred Seventy Two) fully paid up equity shares of Re. 1/- each allotted on a Preferential basis, from (i) BSE Limited (“**BSE**”) vide its letter with Ref. No. LOD/PREF/SV/344/2025-2026, dated November 19, 2025 and (ii) National Stock Exchange of India Limited (“**NSE**”) vide its letter with Ref. No. NSE/LIST/ 51858, dated November 19, 2025, issued and allotted to Promoter and Non-promoter category.

Please find enclosed herewith copies of the said Trading approval letters as received from BSE and NSE for your reference.

Kindly acknowledge the receipt and take the same on record.

Thanking You.

Yours Faithfully,  
**For Prime Focus Limited**

**Parina Shah**  
**Company Secretary & Compliance Officer**

Encl.: As above

LOD/PREF/SV/344/2025-2026

" E - Letter "

Wednesday, November 19, 2025

The Company Secretary  
**Prime Focus Limited**  
Prime Focus House, Linking Road,  
Opp. CITI Bank, Khar (West), Mumbai - 400052

Dear Sir / Madam,

**Re: Trading of 46,26,68,572 Equity Shares of Rs. 1/- each to be issued at a premium of Rs. 119/- bearing distinctive numbers from 312830977 to 775499548 issued to Promoter and Non Promoters on a preferential basis.**

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Thursday, November 20, 2025** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20251119-47** dated **November 19, 2025** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

Sd/-  
**Kinnar Mehta**  
Assistant Vice President

Sd/-  
**Kirti Deshpande**  
Deputy Manager

**National Stock Exchange Of India Limited**

Ref.: NSE/LIST/ 51858

November 19, 2025

The Company Secretary  
Prime Focus Limited

Dear Sir/Madam,

**Sub: Listing of further issue under Preferential**

This is with reference to the application for the listing of further issue of 462668572 Equity shares of Re. 1/- each issued under Preferential made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from November 20, 2025 as per the details given below:

<b>Sr. No.</b>	<b>Security Description</b>	<b>Symbol</b>	<b>Series</b>	<b>No. of securities</b>	<b>Distinctive Numbers</b>
1.	Equity shares of Re. 1/- each issued under Preferential.	PFOCUS	EQ	462668572	312830977 to 775499548

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Srishti Soni  
Manager

CC: National Securities Depository Limited  
4th Floor, Trade world,  
Kamala Mills Compound,  
Senapati Bapat Marg.,  
Lower Parel, Mumbai - 400 013

Central Depository Services Limited  
Marathon Futurex, A-Wing, 25th floor,  
N M Joshi Marg, Lower Parel,  
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:

<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

**Annexure I****Prime Focus Limited**

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	To	
155099910	312830977	467930886	24-May-2027
106885470	467930887	574816356	24-May-2026
200683192	574816357	775499548	24-May-2026
<b>Total</b>	<b>462668572</b>		