

Date: 18th December, 2025

To,
The Manager Listing
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Scrip code: 507852


Sub.: Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


Dear Sirs / Madam,


We, undersigned Rajat Goyal, Neha Agarwal, Rajat Goyal HUF through its Karta Rajat Goyal, Sandeep Mittal, Ruchi Mittal and Sandeep Mittal & Sons HUF, through its Karta Sandeep Mittal, the acquirers to the open offer made to the shareholders of ADDI Industries Limited would like to inform that we have acquired 8018175 Equity Shares of ADDI Industries Limited representing 74.27% of its paid-up equity share capital on 17th December 2025 through share purchase agreement as well as through open offer.


We are accordingly enclosing the requisite disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


Kindly take the same on record.



Rajat Goyal



Neha Agarwal

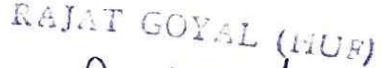

Rajat Goyal HUF through its karta Rajat Goyal


Sandeep Mittal


Ruchi Mittal


SANDEEP MITTAL & SONS (HUF)


Sandeep Mittal & Sons HUF, through its Karta Sandeep Mittal
Prop./Karta



CC:

To,
The Compliance Officer
ADDI Industries Limited
A-104, Third floor,
Okhla Industrial Area Phase - II,
New Delhi, 110020

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Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	ADDI Industries Limited		
Name of the acquirer (s) and Persons Acting in Concert (PAC) with the acquirer	Rajat Goyal, Neha Agarwal, Rajat Goyal HUF through its Karta Rajat Goyal, Sandeep Mittal, Ruchi Mittal and Sandeep Mittal & Sons HUF, through its Karta Mr. Sandeep Mittal		
Whether the acquirer belongs to Promoter / Promoter group	Yes (going to become promoter (s) through open offer)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total Share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
i. Rajat Goyal	Nil	NA	NA
ii. Neha Agarwal	Nil	NA	NA
iii. Rajat Golay HUF	Nil	NA	NA
iv. Sandeep Mittal	08	0.00	0.00
v. Ruchi Mittal	08	0.00	0.00
vi. Sandeep Mittal & Sons HUF	Nil	NA	NA
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	NA	NA
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c+d)	16	0.00	0.00
Details of acquisition			
a) Shares carrying voting rights acquired			
i. Rajat Goyal	3564493	33.02	33.02
ii. Neha Agarwal	1745818	16.17	16.17
iii. Rajat Goyal HUF	59100	.55	.55
iv. Sandeep Mittal	1150666	10.66	10.66
v. Ruchi Mittal	501980	4.65	4.65
vi. Sandeep Mittal & Sons HUF	996118	9.23	9.23
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	Nil	NA	NA

holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	8018175	74.27	74.27
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
i. Rajat Goyal	3564493	33.02	33.02
ii. Neha Agarwal	1745818	16.17	16.17
iii. Rajat Goyal HUF	59100	.55	.55
iv. Sandeep Mittal	1150674	10.66	10.66
v. Ruchi Mittal	501988	4.65	4.65
vi. Sandeep Mittal & Sons HUF	996118	9.23	9.23
b) VRs otherwise than by equity shares	Nil	NA	NA
c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	NA	NA
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	NA	NA
e) Total (a+b+c+d)	8018191	74.27	74.27
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc).	Off Market (8018175 equity shares has been acquired through Share purchase agreement and 16 equity shares acquired through open offer)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	17th December, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 53982870 divided into 1,07,96,574 Equity Shares of Rs. 5 each		
Equity share capital / total voting capital of the TC after the said acquisition	Rs. 53982870 divided into 1,07,96,574 Equity Shares of Rs. 5 each		
Total diluted share / voting capital of the TC after the said acquisition	Rs. 53982870 divided into 1,07,96,574 Equity Shares of Rs. 5 each		