

December 19, 2025

To,
BSE Limited
Listing Dept. / Dept. of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Security Code: 531525
Security ID: ACESOFT

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: Rights Issue of Equity Shares of Ace Software Exports Limited (“Company”)

Dear Sir / Madam,

With reference to captioned subject and in furtherance of Rights Issue of the Company, this is to inform that in terms of the Letter of Offer dated November 14, 2025, and in accordance with the Basis of Allotment finalized in consultation with BSE Limited (Designated Stock Exchange) and the Registrar to the Issue, the Fund Raising Committee of the Company has, at its meeting held today, i.e., December 19, 2025, approved the allotment of 54,71,101 partly paid up Rights Equity Shares of face value of ₹10 each (₹4.50 paid up) at a price of ₹110 per Rights Equity Share including a share premium of ₹100 per Rights Equity Share of which ₹49.50 per Rights Equity Share including a share premium of ₹45 per Rights Equity Share has been paid up on application and the balance amount shall be payable on one or more subsequent Call(s) as determined by our Board / Fund Raising Committee at its sole discretion, from time to time.

Consequent to the said allotment, the paid-up equity shares capital of the Company shall be as follows:

Particulars	Number of shares	Amount in ₹
Equity Shares of face value ₹ 10 each fully paid up	1,27,65,904	12,76,59,040.00
Equity Shares of face value ₹ 10 each (₹ 4.50 paid up)	54,71,101	2,46,19,954.50
Total Equity Share capital (₹)	1,82,37,005	15,22,78,994.50

You are requested to kindly take the above on your record.

The meeting commenced at 6.00 p.m. and concluded at 6.15 p.m.

Yours faithfully,

For, Ace Software Exports Limited

Mansi Patel
Company Secretary & Compliance Officer