



HAZOOR MULTI PROJECTS LIMITED

CIN : L99999MH1992PLC269813

Date: 19th December, 2025

To,
BSE LIMITED
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

Scrip ID/Code/ ISIN: HAZOOR/ 532467/ INE550F01049

Sub: Outcome of fund-raising committee meeting held on Friday, December 19th, 2025.

“Allotment of 27, 96,670 Equity Shares consequent to conversion of warrants of the Company”

Dear Sir/Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the fund-raising committee of the Company at their meeting held today i.e. Friday, 19th December, 2025, *inter-alia*, considered and approved the allotment of 27,96,670 equity shares having face value of Re. 1/- each at an issue price of Rs. 30/- each (including a premium of Rs. 29/- each), consequent upon the conversion of 2,79,667 Warrants issued at an Issue Price of Rs. 300/-each, after adjusting the number of shares, paid-up capital per share and premium per share post sub-division of nominal value of the Equity Share of the Company from 1 Equity Share of Rs. 10/- each to 10 Equity Shares of Re. 1/- each, to the following person belonging to the “Non-Promoters/Public Category”, on preferential basis, upon receipt of balance amount aggregating to Rs. 6,29,25,075/- (Rupees Six Crores Twenty-Nine Lakhs Twenty-Five Thousand Seventy-Five Only) at the rate of Rs. 225/- per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018:

Sr. No	Name of Allottees	No warrants allotted and/ or held prior to conversion	No. of warrants applied for conversion	No equity shares allotted*	Amount received being 75% of the issue price per warrant	No warrants pending for conversion
1.	Ruturaj Bhalkhandra Thakare	20,000	20,000	2,00,000	45,00,000	0
2.	Deepak Bhansali	38,889	38,889	3,88,890	87,50,025	0
3.	Deepak Bhansali HUF	50,000	15,000	1,50,000	33,75,000	35,000
4.	Saurav Sultania	1,00,000	1,00,000	10,00,000	2,25,00,000	0
5.	Trading Idea	40,000	20,111	2,01,110	45,24,975	19,889
6.	Saurav Raidhani	75,000	75,000	7,50,000	1,68,75,000	0
7.	Piyush Gupta	10,667	10,667	1,06,670	24,00,075	0
	Total	3,34,556	2,79,667	27,96,670	6,29,25,075	54,889

****No. of warrants and equity shares allotted, upon conversion of warrants after considering the effect of sub-division in Nominal Value of the Company's Equity Shares.***

Pursuant to members approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to Non-Promoters/Public Category, on preferential basis, at an Issue Price of Rs. 300/- per warrant on payment of Rs. 75 per

warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 225/- within 18 months from the date of warrant allotment.

Consequent to today's conversation of warrants/allotment of Equity Share, the issued and paid-up capital of the Company stands increased to Rs. 24,34,72,020 /- consisting of 24,34,72,020 /- equity shares of Re. 1/- each.

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

It may be pleased note that 69,48,639 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 225/- per warrant within 18 months from the date of warrant allotment.

Disclosure under Regulation 30 of SEBI Listing Regulations read with relevant SEBI circulars are enclosed as **Annexure- I** to this letter.

The Meeting commenced at 19:30 P.M. and was concluded at 20:15 P.M.

You are requested to take the information on record and oblige.

Thanking you.

Yours Faithfully,

For Hazoor Multi Projects Limited

Radheshyam Laxmanrao Mopalwar
Managing Director
DIN: 02604676
Place: Mumbai

Annexure-I

The details as required under Regulation 30 of SEBI Listing Regulations read with relevant SEBI circulars are as under:

S. No.	Particulars	Disclosures
1	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of warrants.
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 27,96,670 equity shares having face value of Re. 1/- each at an issue price of Rs. 30/- each (including a premium of Rs. 29/- each), consequent upon the conversion of 2,79,667 Warrants issued at an Issue Price of Rs. 300/-each, after adjusting the number of shares, paid-up capital per share and premium per share post sub-division of nominal value of the Equity Share of the Company from 1 Equity Share of Rs. 10/- each to 10 Equity Shares of Re. 1/- each, upon receipt of balance amount aggregating to Rs. 6,29,25,075/- (Rupees Six Crores Twenty-Nine Lakhs Twenty-Five Thousand Seventy-Five Only)
Additional information in case of preferential issue:		
4	Name and number of the Investor(s)	Number of Investors: - 7 Name of Investors: - a. Ruturaj Bhalchandra Thakare b. Deepak Bhansali c. Deepak Bhansali HUF d. Saurav Sultania e. Trading Idea f. Saurav Raidhani g. Piyush Gupta
5	Post allotment of securities - outcome of the subscription, 	

6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Conversion of 2, 79,667 warrants into 27, 96,670 fully paid-up Equity Shares of Re. 1/-each at an issue price of Rs. 30/- each. Consequent to sub-division of nominal value of the Equity Share of the Company from 1 Equity Share of Rs. 10/- each to 10 Equity Shares of Re. 1/- each.
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For Hazoor Multi Projects Limited

Radheshyam Laxmanrao Mopalwar
Managing Director
DIN: 02604676
Place: Mumbai