

Niraj Rajnikant Shah
C/401, Dosti Elite Near Sion-Telephone Exchange Road No. 29,
Plot No. 29, Plot No. 104, Sion East, Mumbai-400022, Maharashtra

September 09, 2025

| | |
|--|---|
| To, BSE LIMITED, P.J. Towers, Dalal Street, Mumbai - 400 001. | To, The Board of Directors, ZODIAC VENTURES LIMITED, 205-C, 45 Juhu Residency, Off Gulmohar Road, Juhu, Vile Parle (West), Mumbai- 400049, Maharashtra, |
|--|---|

Dear Sir/Madam,

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is with reference to the disclosure enclosed herewith as required to be made under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 upon receipt of allotment of Equity Shares through Rights Issue by Zodiac Ventures Limited.

Kindly take the above information on record.

Thanking you,



NIRAJ RAJNIKANT SHAH
ACQUIRER

Encl: as above

Niraj Rajnikant Shah

C/401, Dosti Elite Near Sion-Telephone Exchange Road No. 29,
Plot No. 29, Plot No. 104, Sion East, Mumbai-400022, Maharashtra

Annexure 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Acquisition

| | | | |
|--|-------------------------|---|--|
| Name of the Target Company (TC) | Zodiac Ventures Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Niraj Rajnikant Shah | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | 1,80,737 | 0.22% | 0.22% |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | 0 | 0.00% | 0.00% |
| c) Voting rights (VR) otherwise than by shares | 0 | 0.00% | 0.00% |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 0 | 0.00% | 0.00% |
| Total (a+b+c+d) | 1,80,737 | 0.22% | 0.22% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 1,17,00,000 | 14.15% | 14.15% |
| b) VRs acquired/sold otherwise than by shares | 0 | 0.00% | 0.00% |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 0 | 0.00% | 0.00% |
| d) Shares encumbered / invoked/released by the acquirer | 0 | 0.00% | 0.00% |
| Total (a+b+c+d) | 1,17,00,000 | 14.15% | 14.15% |

Niraj Rajnikant Shah

C/401, Dosti Elite Near Sion-Telephone Exchange Road No. 29,
Plot No. 29, Plot No. 104, Sion East, Mumbai-400022, Maharashtra

| After the acquisition/sale, holding of: | | | |
|--|---|---------------|---------------|
| a) Shares carrying voting rights | 1,18,80,737 | 14.37% | 14.37% |
| b) Shares encumbered with the acquirer | 0 | 0.00% | 0.00% |
| c) VRs otherwise than by shares | 0 | 0.00% | 0.00% |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 0 | 0.00% | 0.00% |
| Total (a+b+c+d) | 1,18,80,737 | 14.37% | 14.37% |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter se transfer etc.) | Allotment pursuant to Rights Issue | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity Shares of the Company having face value of Re.1/- (Rupee One Only) ("Equity Share") each at an issue price of Rs. 6.30/- per share | | |
| Date of acquisition/sale of shares warrants / VR or date of receipt of intimation of allotment of Shares, whichever is applicable | September 05, 2025 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | Rs.3,75,90,000/- (3,75,90,000 Equity Shares of Re.1/- each) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | Rs.8,26,98,000/- (8,26,98,000 Equity Shares of Re.1/- each) | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | Rs.8,26,98,000/- (8,26,98,000 Equity Shares of Re.1/- each) | | |

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



NIRAJ RAJNIKANT SHAH
ACQUIRER

Date: September 09, 2025
Place: Mumbai