



**Date: 17.12.2025**

**To,**

**Company Secretary & Compliance Officer  
Exato Technologies Ltd  
A-33, 02nd Floor, Sector-2, Noida,  
Gautam Buddha Nagar, Noida,  
Uttar Pradesh, India, 201301**

**Ref.: - Disclosure under Regulations 29(2) of SEBI (Substantial Acquisition of Shares) Regulations, 2011.**

**Sub.: - Intimation regarding the Disposal of Shares.**

Dear Sir/ Ma'am,

This is in reference to the equity shares of **Exato Technologies Limited** (The Company). In this regard, we along with Persons Acting in Concert (PAC), hereby intimate that we have disposed of **49,000 equity shares (0.49% of the paid-up share capital)** on **16 December 2025** and **4,88,000 equity shares (4.85% of the paid-up share capital)** of the Company on **17 December 2025**.

Consequent to the aforesaid disposal, the **total shareholding of the undersigned, along with PAC, stands at 1,000 equity shares representing 0.01% of the paid-up share capital** of the Company

We are hereby enclosing the Disclosure as required under Regulation **29(2)** of SEBI (Substantial Acquisition of Shares) Regulations, 2011.

This is for your information and record. Kindly update in your records.

**Thanking You  
For PACE STOCK BROKING SERVICES PRIVATE LIMITED  
For Pace Stock Broking Services Pvt. Ltd.**

**Atul Goel**  
Director

Director/Authorised Signatory

**Place: New Delhi  
Date: 17.12.2025**

**Encl.: As above.**



**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**A) Details of Disposal**

<b>Name of the Target Company (TC)</b>	<b>Exato Technologies Ltd</b>		
<b>Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the seller</b>	<b>PACE STOCK BROKING SERVICES PRIVATE LIMITED (Acquirer) SHINE STAR BUILD-CAP PRIVATE LIMITED (PAC)</b>		
<b>Whether the acquirer/seller belongs to Promoter / Promoter group</b>	<b>No</b>		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	<b>1. BSE Limited</b>		
<b>Details of the acquisition / disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/ disposal under Consideration, holding:</b>			
a) Shares carrying voting rights	538,000	5.35%	5.35%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
<b>e) Total (a + b + c + d)</b>	<b>538,000</b>	<b>5.35%</b>	<b>5.35%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	537,000	5.34%	5.34%
b) VRs acquired /sold otherwise than by shares	--	--	--

**For Pace Stock Broking Services Pvt. Ltd.**

Director/Authorised Signatory

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered/ invoked/ released by the acquirer/ seller	--	--	--
e) Total (a + b + c + d)	537,000	5.34%	5.34%
<b>After the acquisition/disposal, holding of:</b>			
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares	1,000	0.01%	0.01%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a + b + c + d)	1000	0.01%	0.01%
Mode of acquisition / disposal (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	—		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16 <sup>th</sup> December, 2025 to 17 <sup>th</sup> December, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	1,00,65,371 Equity Shares of Face Value of Rs. 10/- Each		
Equity share capital / total voting capital of the TC after the said acquisition	1,00,65,371 Equity Shares of Face Value of Rs. 10/- Each		
Total diluted share/voting capital of the TC after the said acquisition	1,00,65,371 Equity Shares of Face Value of Rs. 10/- Each		

For Pace Stock Broking Services Pvt. Ltd.

Director/Authorised Signatory

**Part-B\*\*\***

**Name of the Target Company: Exato Technologies Ltd**

<b>Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer</b>	<b>Whether the acquirer/seller belongs to Promoter/ Promoter group</b>	<b>PAN of the acquirer/ seller and/ or PACs</b>
<b>PACE STOCK BROKING SERVICES PRIVATE LIMITED (Acquirer)</b>	<b>NO</b>	<b>AACCP8410G</b>
<b>SHINE STAR BUILD-CAP PRIVATELIMITED (PAC)</b>	<b>NO</b>	<b>AAHCS5827K</b>

**For PACE STOCK BROKING SERVICES PRIVATE LIMITED**

*For Pace Stock Broking Services Pvt. Ltd.*

*Director/Authorised Signatory*

**Atul Goel**  
**Director**

**Place: New Delhi**

**Date: 17.12.2025**

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.