

INNOVASSYNTH INVESTMENTS LIMITED

Regd. Office: Shop No.17, C-Wing, S. No-55, CT.S.No.-1655, Leena Heritage Co Op.

Housing Society, Khopoli, Raigarh, Maharashtra, India, 410203

CIN: L67120MH2008PLC178923

Tel.: 020-61921000.

Website: www.innovassynthinvestments.in

Fax: +91-2192-263628.

E-mail: secretarial@innovassynthinvestments.in

December 19, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001.
Company Scrip Code: - 533315

Subject: Intimation of Effective Date of the Scheme of Merger by Absorption of Innovassynth Technologies (India) Limited (“Transferor Company”) with and into Innovassynth Investments Limited (“Transferee Company” or “the Company”) and their respective shareholders under the provisions of Sections 230 to 232 read with Section 52 and Section 66 and other applicable provisions of the Companies Act, 2013 sanctioned by the Hon’ble National Company Law Tribunal (“NCLT”) vide its order dated 14 November 2025 read with rectification order dated 26 November 2025 (“NCLT Order”).

This is further to our disclosure dated December 09, 2025 intimating (i) the receipt of the certified true copy of the NCLT Order and (ii) the Record Date for the purpose of determining the shareholders of the Transferor Company (other than the Company) who shall be entitled to receive fully paid-up equity shares of the Company as per the share exchange ratio set out in clause 13 of the Scheme i.e. 1 (One) fully paid up equity share of the face value Rs. 10 (Ten) each of the Company for every 1 (One) fully paid equity share of the face value of Rs. 10 (Ten) each held by the shareholders of Transferor Company.

We wish to inform you that, after fulfilling all the conditions specified in Clause 1.6 (Definition of Effective Date) read with Clause 20 (Scheme Conditional on Approvals/Sanctions) of the Scheme, the Company and the Transferor Company have today, i.e., December 19, 2025, completed filing the certified copy of the Order with the Ministry of Corporate Affairs, Government of India. The filing has been made in compliance with Section 232(5) of the Companies Act, 2013 read with Rule 25(7) of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

Accordingly, in terms of Clause 1.6 (Definition of Effective Date) read with Clause 20 (Scheme Conditional on Approvals/Sanctions) of the Scheme, the Scheme has become operative on and from today i.e., December 19, 2025 (**‘Effective date’**).

In terms of the Scheme, the Transferor Company has been merged with and into the Company and stands dissolved without being wound up, on and from the Effective Date.

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This disclosure is being made in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

We request you to kindly take this intimation on record.

Thanking you,

For **Innovassynth Investments Limited**

Sameer Pakhali

Company Secretary

Place: Khopoli