

SKY INDUSTRIES LIMITED



CIN No.: L17120MH1989PLC052645

Corp Off.: 1101, Universal Majestic, Behind RBK Intl School, Ghatkopar Mankhurd Link Road, Chembur (West), Mumbai - 400043
Tel.: +91 22 67137900, Website.: www.skycorp.in

January 20, 2026

To,
BSE Limited
P.J. Towers, Dalal Street
Mumbai- 400 001
Scrip Code: 526479

Sub: Completion of Inter-se Transfer of Equity Shares among Promoters pursuant to Regulation 10 of SEBI (SAST) Regulations, 2011.

Dear Sir/Madam,

This is in continuation of the disclosures made by the Company in the year 2016 in relation to the inter-se transfer of equity shares among promoters pursuant to a family arrangement, as disclosed under Regulation 10(1)(a)(ii) read with Regulations 10(5), 10(6) and 10(7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

At the relevant time, the transfer of **1,63,500 equity shares** of the Company standing in the name of **M/s Skay Finvest Private Limited** could not be executed, as the said shares were under pledge with **Union Bank of India** in connection with a loan facility availed by an erstwhile group company. The beneficial ownership of the said shares was disclosed as lying with **Mr. Shailesh S. Shah, (DIN: 00006154)**, Promoter and Managing Director of the Company, and appropriate disclosures along with explanatory notes were continuously provided in the shareholding pattern filings.

We now wish to inform you that pursuant to the release of the pledge by Union Bank of India on **November 26, 2025**, the aforesaid **1,63,500 equity shares** have been transferred from **M/s Skay Finvest Private Limited** to **Mr. Shailesh S. Shah**, thereby completing the inter-se transfer as originally disclosed.

The said transfer does not result in any change in the promoter group, promoter shareholding of the Company, or control of the Company. Relevant disclosures under the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015 has been duly made.

Kindly take the above information on record.

Thanking you.

Yours faithfully,
For SKY INDUSTRIES LIMITED

MAIKAL RAORANI
WHOLE TIME DIRECTOR & CFO
DIN: 00037831