



CONTINENTAL PETROLEUMS LIMITED

Regd. Office : A-2, Opp. Udyog Bhawan, Tilak Marg, C-Scheme, JAIPUR - 302 005 Rajasthan (INDIA)

Phone: +91-141-222 2232 Email : conpetco@gmail.com

CIN No. : L23201RJ1986PLC003704 GSTN : 08AAACC7033L1ZM

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Tuesday, January 20, 2026

To,
Corporate Services Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.
BSE CODE –523232

Dear Sir/Madam,

Sub. : Outcome of Board Meeting held today i.e. Tuesday, January 20, 2026

Pursuant to Regulation 29 and 30 of SEBI (Listing obligation and disclosure requirements) Regulations, 2015, we would like to inform you that the Board of Directors in their meeting held today which was commenced at 2.30 P.M. and concluded at 04.30 P.M. inter- alia have considered and approved the following:

1. Allotment of Equity Shares upon conversion of Warrants on preferential basis to Promoter and Non-Promoter Group.

The above information is also available on the company's website at <https://www.contol.in/> and on the website of the stock Exchange at www.bseindia.com .

Request you to kindly take on record the information

THANKING YOU
YOURS SINCERELY

For CONTINENTAL PETROLEUMS LIMITED

MADAN LAL KHANDELWAL
(Managing Director)
DIN: 00414717



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Date: 20/01/2026

To,

**BSE Limited Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
SCRIP CODE: 523232 ISIN: INE369D01023**

Sub.: Intimation of allotment of Equity Shares upon conversion of Warrants on Preferential basis under the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

This is in furtherance of the intimation given by the Company on 9th June, 2025, wherein the Company had allotted 48,12,500 convertible warrants, comprising of 4,97,250 warrants issued pursuant to swap of shares against 8,041 shares of the target company in terms of share purchase agreement dated 18/12/2024 and 43,15,250 warrants issued for consideration in cash at issue price of Rs. 110/- per warrant to total 38 number allottees on preferential basis. In this regards, Rs. 11,86,69,375/- (25% of the issue price) has already been received as the initial subscription amount at the time of allotment of the warrants from the respective bank accounts of the allottees.

Out of the Remaining 15 number of allottees, 13 allottees as per details provided in **Annexure - B** (Including 2 allottees from Promoter Group) have deposited the balance 75% of the consideration amount aggregating to **Rs. 82701300/-** towards the pending warrants allotment money and have exercised their rights to convert total 10,02,440 warrants into 10,02,440 equity shares of the Company of face value Rs. 5/- each.

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby wish to inform you that out of the remaining 15 number of allottees and the 1905250 (Total Allotted 4812500 - Converted 2907250) convertible warrants allotted by the Company 13 allottees as per the details given in **Annexure - B** attached, has now opted to exercise and convert 10,02,440 warrants which are convertible into 10,02,440 equity shares of the Company, of face value Rs. 5/- each, in terms of the provisions of Chapter V of the SEBI ICDR Regulations, and the terms of allotment of the warrants.

In this regard, the Fund-raising committee of Board of Directors of the Company has, at its meeting held on today, i.e. on Tuesday, 20th January, 2026, have considered and approved the allotment of 10,02,440 equity shares of the Company of face value of Rs. 5/- each, at a premium of Rs. 105/- per share, pursuant to the exercise and conversion of 10,02,440 convertible warrants against receipt of the balance subscription amount (i.e. 75% of the issue price).



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With this conversion and allotment, entire 10,02,440 convertible warrants issued to the allottees as mentioned in Annexure-B, stands converted into equity shares.

Share Capital Structure Post-Allotment

Particulars	Before Allotment (Shares)	Before Allotment (Value in Rs.)	After Allotment (Shares)	After Allotment (Value in Rs.)
Issued Capital	84,67,874	4,23,39,370	94,70,314	4,73,51,570
Subscribed & Paid-up Capital	84,67,874	4,23,39,370	94,70,314	4,73,51,570

The pre and post allotment shareholding of the Promoter/Promoter Group and Non-Promoter shall be as under:

CATEGORY	PRE-ALLOTMENT	%	POST ALLOTMENT	%
PROMOTER	24,10,510	28.47	25,57,950	27.00
Madan Lal Khandelwal	4,36,174	5.15	4,65,614	4.90
Navneet Khandelwal	7,56,364	8.93	7,56,364	7.99
Radhika Khandelwal	3,53,404	4.17	4,71,404	4.98
Vikrant Khandelwal	5,44,528	6.43	5,44,528	5.75
Anubha Khandelwal	3,20,040	3.77	3,20,040	3.38
NON-PROMOTER	60,57,364	71.53	69,12,364	73.00
TOTAL	84,67,874	100.00	94,70,314	100.00

The new equity shares so allotted shall rank *pari passu* with the existing equity shares of the company in all respects, including the payment of dividend and voting rights

Pursuant to Regulation 30 and Schedule III of the Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 on disclosure of material events/ information by listed entities, dated 11th November, 2024 ("SEBI Disclosure Circular"), the detailed



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disclosure in respect of the allotment of equity shares pursuant to conversion of warrants is set out below at **Annexure-A**.

This disclosure shall also be made available on the Company's website at www.contol.in

Please take the same into your records and do the needful.

Thanks & Regards

For CONTINENTAL PETROLEUMS LIMITED

MADAN LAL KHANDELWAL

(Managing Director)

DIN: 00414717



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Annexure – A

Disclosure in respect of the allotment of equity shares pursuant to conversion of warrants, in terms of Regulation 30 and Schedule III of the SEBI Listing Regulations, read with the SEBI Disclosure Circular:

SR. NO.	PARTICULARS	DETAILS
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity shares issued and allotted pursuant to conversion of warrants
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified Institutions placement, preferential allotment etc.)	Preferential allotment of shares pursuant to conversion of warrants
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	10,02,440 equity shares of face value Rs. 5/- each, pursuant to conversion of 10,02,440 warrants, against receipt of the balance subscription amount of Rs. 110/- per warrant (i.e. 75% of the issue price), aggregating to Rs. 82701300/-
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)	
a)	Name of investor	Names of allottees is as mentioned in Annexure-B
b)	Post allotment of securities - outcome of the subscription	Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the company stands increased in the manner as set out in the letter above.



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SR. NO.	PARTICULARS	DETAILS
		Consequently the Promoter/Promoter group and Non-promoter shareholding stands at 27% & 73% respectively.
c)	Issue price/ allotted price (in case of convertibles)	Rs. 110/- per warrant
d)	Number of investors	13 (Twenty-Three) including allottees belonging to Promoter and Promoter group & Non Promoter.
e)	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	13 allottees as mentioned in Annexure-B have exercised their right and converted their 10,02,440 convertible warrants into 10,02,440 equity shares of Rs. 5/- each of the Company which have been allotted on 9th June, 2025.



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Annexure-B

Disclosure in respect of the allotment of equity shares pursuant to conversion of warrants

Sr. No.	Name of the warrant holder	Category	No. of Equity Shares allotted	Balance 75% amount received for conversion of warrants into equity shares (in Rs)
1	Madan Lal Khandelwal	Promoter	29440	2428800
2	Radhika Khandelwal	Promoter	118000	9735000
3	Aanchal Wagle	Non - Promoter	20000	1650000
4	Hansa Sanket Sharma	Non - Promoter	85000	7012500
5	Dhiren Jagjivandas Shah	Non - Promoter	100000	8250000
6	Dhwani Darshil Shah	Non - Promoter	100000	8250000
7	Vijyeta Agarwal	Non - Promoter	100000	8250000
8	Jugal Kishore Rawat	Non - Promoter	150000	12375000
9	Namet Khandelwal	Non - Promoter	50000	4125000
10	Nikhil Gupta	Non - Promoter	50000	4125000
11	Sneh Lata Gupta	Non - Promoter	50000	4125000
12	Shreya Gupta	Non -	50000	4125000



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Sr. No.	Name of the warrant holder	Category	No. of Equity Shares allotted	Balance 75% amount received for conversion of warrants into equity shares (in Rs)
		Promoter		
13	Darshil Petrochem	Non - Promoter	100000	8250000
	TOTAL		1002440	82701300



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