

Date: January 20, 2026

<b>To,</b> <b>Listing Department</b> <b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051 <b>Equity Scrip Code: EMKAY</b>	<b>To,</b> <b>Listing Department</b> <b>BSE Limited</b> P. J. Tower, Dalal Street, Mumbai 400 001 <b>Equity Scrip Code: 532737</b>	<b>To,</b> <b>Listing Department</b> <b>BSE Limited</b> P. J. Tower, Dalal Street, Mumbai 400 001 <b>Debt Scrip Code: 976528</b> <b>Debt Scrip Code: 977388</b>
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**Sub: Intimation of receipt of In - Principle approval for listing of 2,78,300 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis from Stock Exchanges**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (“**SEBI Listing Regulations**”) read with Schedule III of the SEBI Listing Regulations, we would like to inform you that National Stock Exchange of India Limited (“**NSE**”) vide its letter dated January 19, 2026 having reference number NSE/LIST/52811 and BSE Limited (“**BSE**”) vide its letter dated January 16, 2026 having reference number LOD/PREF/RB/FIP/1538/2025-26 (collectively referred as “**Stock Exchanges**”) have granted listing approval of 2,78,300 (Two Lakh Seventy Eight Thousand Three Hundred) equity shares of face value of Rs. 10/- (Rupees Ten only) each to promoter, pursuant to conversion of warrants issued on preferential basis.

The in-principle listing approval letters received from the Stock Exchanges are enclosed herewith.

We request you to take the same on your record.

Thanking you,

**For and on behalf of Emkay Global Financial Services Limited**

**B. M. Raul**  
**Company Secretary & Compliance Officer**  
**ICSI Mem. No. F1800**  
**Place: Mumbai**

Encl: As Above



Administrative Office: Paragon Centre, C-06, Ground Floor, Pandurang Budhkar Marg, Opp. Birla Centurion, Worli, Mumbai - 400 013. Tel: +91 22 6629 9299 Fax: +91 22 6629 9105  
 Registered Office: The Ruby, 7th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400 028. Tel: +91 22 6612 1212 Fax: +91 22 6612 1299 www.emkayglobal.com CIN - L67120MH1995PLC084899



Ref: NSE/LIST/52811

January 19, 2026

The Company Secretary  
Emkay Global Financial Services Limited

Dear Sir/Madam,

**Sub: In - Principle approval for listing of 278300 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis.**

We are in receipt of your application for in-principle approval for listing of 278300 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis bearing distinctive numbers from 25632464 to 25910763.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,  
For National Stock Exchange of India Limited

Dipti Chinchkhede  
Senior Manager

Cc:  
National Securities Depository Limited  
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-smechecklist>

*The National Stock Exchange of India (NSE) has announced the launch of NEAPS mobile application. The app can be downloaded from the App Store/ Play store with the name "NEAPS APP"*

This Document is Digitally Signed



Signer: DIPTI VIPIL CHINCHKHEDE  
Date: Mon, Jan 19, 2026 18:03:14 IST  
Location: NSE

LOD/PREF/RB/FIP/1538/2025-26

January 16, 2026

To,  
The Company Secretary,  
**Emkay Global Financial Services Ltd.**  
Ruby Mills Tower, 7th floor, South East Wing,  
Senapati Bapat Marg, Dadar (W),  
Mumbai, Maharashtra, 400028.

**Re: Listing of 2,78,300 equity shares of Rs.10/- each issued at premium of Rs.229.50/- bearing distinctive numbers from 25632464 to 25910763 issued to promoter on preferential basis pursuant to conversion of warrants.**

Dear Sir/Madam,

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

*AN*

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,



**Prachi Babadi**  
Manager



**Akshata Mhatre**  
Deputy Manager