

EW/Sec/2025-26/388

January 20, 2026

BSE Limited P J Towers, Dalal Street, Fort, Mumbai - 400 001 Scrip Code: - 532922	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Symbol: - EDELWEISS
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Dear Sir/Madam,

Sub: Disclosure under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

In accordance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 (the Listing Regulations), we would like to inform you that EAAA India Alternatives Limited ("EAAA"), a wholly owned subsidiary of the Company, has informed the Company that it has filed a draft red herring prospectus with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited in connection with a proposed initial public offering of its equity shares of the face value of Rs. 5 each ("IPO/Issue"). The IPO comprises an offer for sale ("OFS") for an amount not exceeding Rs. 15,000 million, which is proposed to be undertaken by Edelweiss Securities & Investments Private Limited ("ESIPL"), a wholly owned subsidiary of the Company.

The Issue is subject to receipt of necessary approvals, market conditions and other considerations.

The intimation received from EAAA is enclosed as an Annexure.

Thanking you,

Yours faithfully,

For Edelweiss Financial Services Limited

Tarun Khurana
Company Secretary

Encl: as above

January 20, 2026

To,
Edelweiss Financial Services Limited
Edelweiss House, Off. C.S.T Road, Kalina,
Mumbai - 400098
Maharashtra

Dear Sir/ Madam,

Subject: Intimation of filing of draft red herring prospectus

We wish to inform you that EAAA India Alternatives Limited ("Company") has filed the draft red herring prospectus dated January 19, 2026, with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited in connection with a proposed initial public offering of its equity shares of the face value of Rs. 5 each ("**IPO/Issue**"). The IPO comprises an offer for sale ("**OFS**") for an amount not exceeding Rs. 15,000 million, which is proposed to be undertaken by Edelweiss Securities & Investments Private Limited ("**ESIPL**"). ESIPL is the holding company and one of the promoters of the Company.

The Issue is subject to receipt of necessary approvals, market conditions and other considerations.

The above is for your information and records.

Thanking you.

For EAAA INDIA ALTERNATIVES LIMITED
(formerly known as Edelweiss Alternative Asset Advisors Limited)

DEEPAK
MUKHIJA

Deepak Mukhija
Company Secretary & Compliance Officer

Digitally signed by DEEPAK
MUKHIJA
Date: 2026.01.20 18:43:08
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