



SUPREME PETROCHEM LTD

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Ref: CFA/CS/86/AGM_36/2025-2026

January 20, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street,
Mumbai - 400 001
Script Code - 500405

National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex
Bandra East,
Mumbai – 400 051
Scrip Code - SPLPETRO

Dear Sir/Madam,

Sub: Submission of “Earnings Presentation Q3/9M-FY26” under Regulation 30 of SEBI (LODR), 2015

With reference to the captioned subject matter, please find herewith attached an “Earnings Presentation Q3/9M-FY26” prepared by the Company for the general awareness of its shareholders comprising of Company's Overview, Business Overview, Financial Overview etc. This presentation has also been uploaded on the Company's website.

Kindly take above on record for doing needful in the matter.

Thanking you

Yours faithfully,
For **SUPREME PETROCHEM LTD**

D. N. MISHRA
COMPANY SECRETARY

EARNINGS PRESENTATION

SUPREME PETROCHEM LIMITED



Q3/9M-FY26



India's first truly international scale state-of-art Styrenics complex at Amdoshi



Market Leader in Polystyrene and Expanded Polystyrene with market share exceeding 50%



India's first and only plant of Extruded Polystyrene Insulation Foam Board (XPS)



Internationally reputed supplier of quality Styrenics products



Strong balance sheet, debt free & meeting all capital expenditure through internal sources



Zero liquid discharge at both plants



About 50% of power consumed is met from renewable sources



FY25
RONW: 18%;
ROCE: 24%



In association with several NGO's SPL is promoting extensively "Re-cycling of Post-Consumer Expandable Polystyrene" and applications thereof.



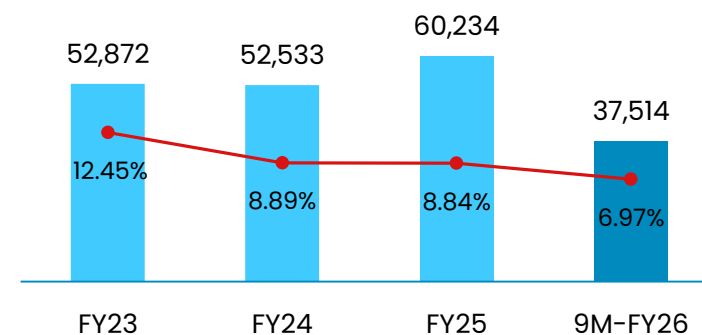
Long-term Credit rating AA-/ Positive from CRISIL and AA-/ Stable from IND-Ra and short-term rating A1+ from both



Company Overview

- SPL was formed as joint venture between the Supreme Industries Ltd. and the well diversified Rajan Raheja Group.
- SPL has two manufacturing locations - village Amdoshi, Taluka Roha, Maharashtra and Manali New Town, Chennai, Tamil Nadu.
- With Commissioning of first line ABS with a capacity of 70,000 TPA, Amdoshi styrenics facility now has capacity to produce 512,000 TPA of various polymers consisting of Polystyrene, Expandable Polystyrene, Acrylonitrile Butadiene Styrene (ABS), Compounds of Polymers and Extruded Polystyrene.
- SPL's plant at Manali New Town, produces EPS with effective installed capacity of 33,000 TPA.
- In line with its commitment to sustainability, SPL has setup a 12.5 MW solar power plant in joint venture with Tata Renewable Energy Ltd. This along with rooftop solar power plant has helped to reduce its reliance on conventional energy sources by about 50%.
- Company acquired M/S Xmold Polymers Pvt Ltd, a Tier II supplier of engineering polymer components to automobile companies and appliances manufacturers. Integration of Xmold with SPC business of SPL is progressing well.

Revenue (INR Mn) & EBITDA Margins (%)





Amdoshi – Wangani Village near Nagothane in Raigad, Maharashtra



ABS Plant in Amdoshi – Wangani Village near Nagothane in Raigad, Maharashtra



New Manali Town near Chennai in Tamil Nadu



Installed Effective Capacities



POLYSTYRENE (GPPS and HIPS)

3,00,000 MTPA



ABS

70,000 MTPA



EPS

1,10,000 MTPA



MASTERBATCHES/
COMPOUNDS

33,500 MTPA



XPS

72,000 M³

Non-Executive – Non-Independent

**Shri Mahaveer
Prasad Taparia**
(Chairperson)

**Shri Rajan B.
Raheja**

**Shri Shivratan J
Taparia**

**Shri Akshay Rajan
Raheja**

**Shri Bajranglal
Taparia**

Whole Time Director

Shri KV Mujumdar

Non-Executive – Independent

**Shri Rajeev M
Pandia**

**Shri Basavaraj
Ningappa
Bankapur**

**Ms. Rita Amitabh
Teaotia**

**Shri Sanjay
Rangrao Chougule**

**Prof. (Dr.) Anup
Kumar Ghosh**

**Ms. Mona Ninad
Desai**



Business Overview

ABS APPLICATIONS

- First Line of mass ABS plant was commissioned in end September 2025 and production commenced.
- Acrylonitrile Butadiene Styrene (mass ABS) is an opaque engineering plastic with uses in automotive sheet and components, e_scooters, Small Electrical Devices, Appliances like – Juicer, Mixer, Grinders, RO/Water purifiers, Air Coolers, refrigerators and Consumer items such as Toys, Helmets, clocks, automobile Batteries, Medical equipment, Bathroom Fittings, etc.
- ABS provides good impact strength. It offers a high degree of surface quality and exhibits good chemical resistance properties.

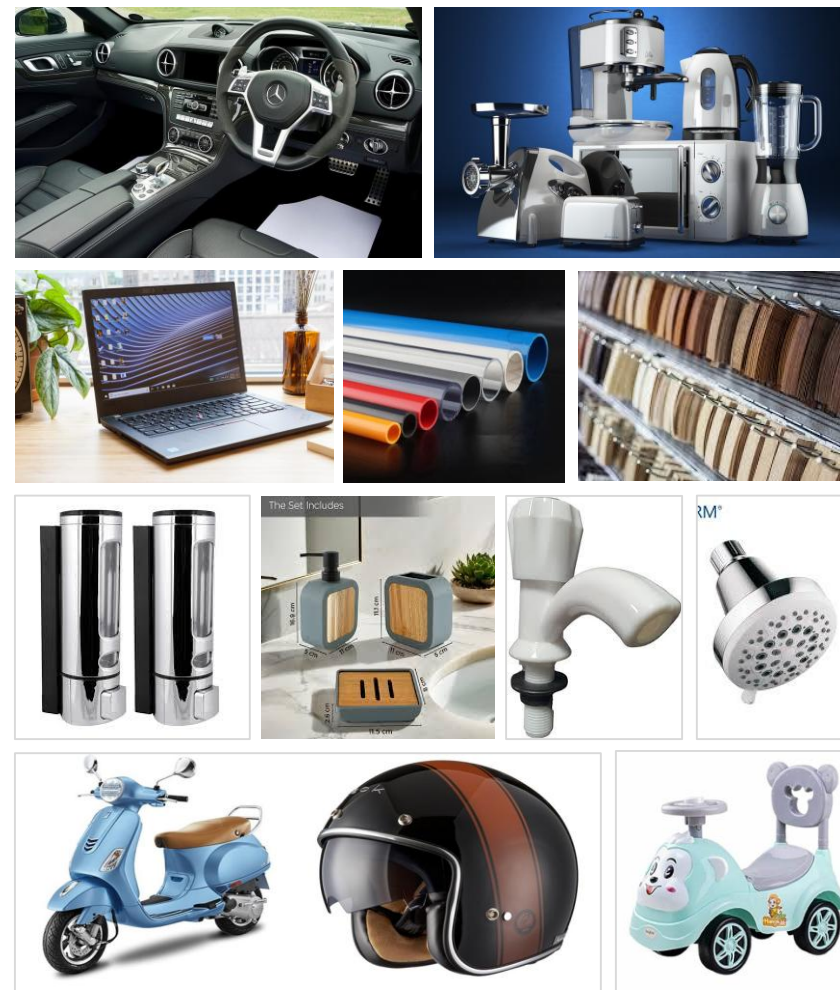
A FIRST OF ITS KIND Continuous Production Process for ABS in India, with following benefits –

ATRIBUTES

- Better Lot-to-lot Consistency
- Lower Base Colour & More Efficient Coloring
- Better UV Stability
- Better Thermal Stability
- Lower Gels
- Lower Voc's (Volatile Organic Compounds)
- Higher Melt Strength

BENEFITS

- Less Scrap
- Less Pigment Requirement
- Improved UV Absorption
- Lower Regrinding
- Improved Surface Quality
- Less Odour (Vehicles , Car Interiors)
- Improved Thermoforming



APPLICATIONS

General Purpose Polystyrene (GPPS)

GPPS is one of the most widely used transparent polymers suitable for injection molding and extrusion applications.

- Properties:**
- a) Excellent processability and good dimensional stability
 - b) Very high clarity and aesthetics
 - c) FDA Compliant – Non-Toxic

Applications: Components in consumer durables like Refrigerators, Stationery, Writing Instruments, Rigid Sheets, Medical Disposables, Beads, bangles and Household Items.



High Impact Polystyrene (HIPS)

HIPS is a tough plastic that has excellent impact strength, high stiffness and excellent moldability but opaque.

Properties: Excellent processability, wide processing window, well-balanced mechanical properties and high flexural strength are some of its key properties.

Applications: Consumer durables like Refrigerators cabinets/ components, Air conditioners, cooler bodies, toys, computer accessories, food packaging, dairy packaging.



APPLICATIONS

Expandable Polystyrene (EPS)

EPS is solid beads of Polystyrene impregnated with Pentane gas. When processed, these beads expand and fuse to become foam called "Thermocol".

Properties: It is a lightweight material with good insulation characteristics and cushioning properties.

Applications: Widely used in packaging consumer durables, Fish and Fruit packaging and in construction for energy-efficient insulation including Cold Storages. EPS can be molded into any shape and are used in helmets, Infant car seats, 3D Panels for construction and Geofoam for Road building.



Extruded Polystyrene (XPS) INSU board

The XPS thermal insulation board is a rigid foam board having a closed cell structure produced in a fully automated continuous extrusion process.

Properties: High compressive strength, higher R value and low water absorption makes it an ideal insulating material for wall, roofs and floors.

Applications: Main applications are Insulation of Commercial & Residential buildings for energy conservation – An important product for combating climate change and reduction in emission of CO_2 . Other applications are in refrigerated vehicles, vaccine boxes and medicine packing boxes, tunnel linings etc.



APPLICATIONS

Compounds

These are ready to use grades wherein specific / custom stated properties are introduced into the polymer by use of functional minerals & additives. Various formulations are produced in GPPS, HIPS, SAN, ABS, PP and Nylon. Properties include resistance to fire & UV light, toughened / impact modified, low shrinkage, improved load bearing capacity & high heat resistance

Benefits:

Proprietary grades specific to the customer/applications can be formulated. Lot to lot consistency is guaranteed for all physical properties and regulatory compliances.

Applications:

Custom colour grades with UV stabilisation are used in appliances like Air conditioners, Washing Machine, TV, Water heaters, Water purifiers and Kitchen appliances. Flame retardant grades are used in Electrical switch accessories, Automotive & Industrial Battery. Mineral & Glass filled grades are used in Automotive exterior & interior parts, under the hood parts, Blower & fan impellers, and textile bobbins.



Masterbatches

These are concentrates of colourants, speciality minerals and performance additives which are used for enhancing specific characteristics of polymers, as demanded by the end application.

Benefits:

In the final product, Masterbatches help in reduction of material & energy cost, improves aesthetic properties like colour, brightness & surface finish; and enhances properties like resistance to UV & thermal degradation, blocking & printing, resistance to static electricity & fire, resistance to fouling due to microbes.

Applications:

White & Additive Masterbatches, are used in Packaging of Dairy, Oil & Ghee, Pulses & Grain, Cereals & Juices, Medical, Cosmetics, Fertiliser & Pesticides. Black masterbatches, in pipes & films, are predominantly used in Agriculture & Irrigation applications. Colour Masterbatches are used to improve the aesthetic appeal in various Appliances, Automotive parts, Electrical switch accessories, Kitchenware, Tableware, Gift, Toys & Stationary, Geotextiles.

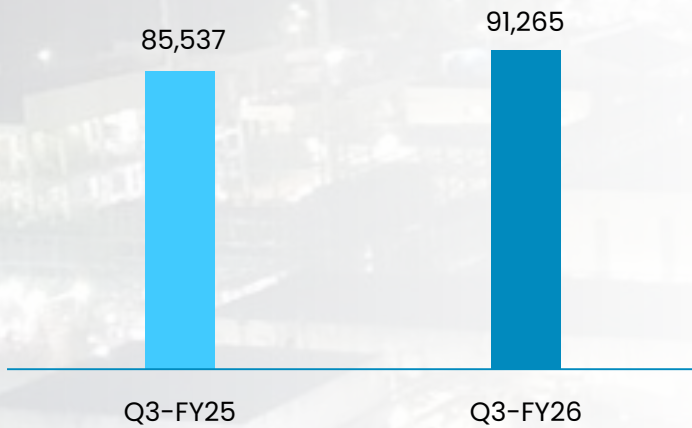




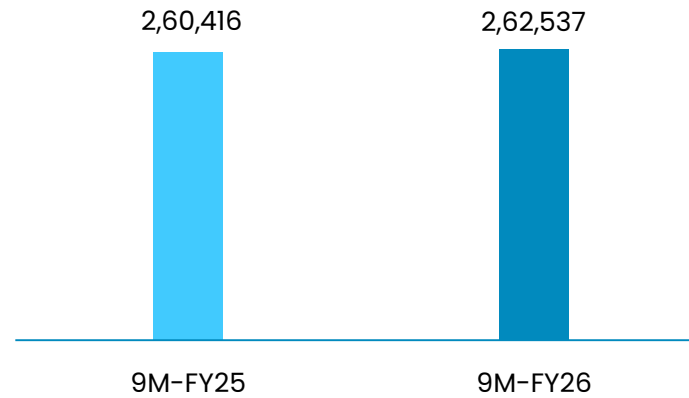
Financial Overview

Quantities Sold in MT

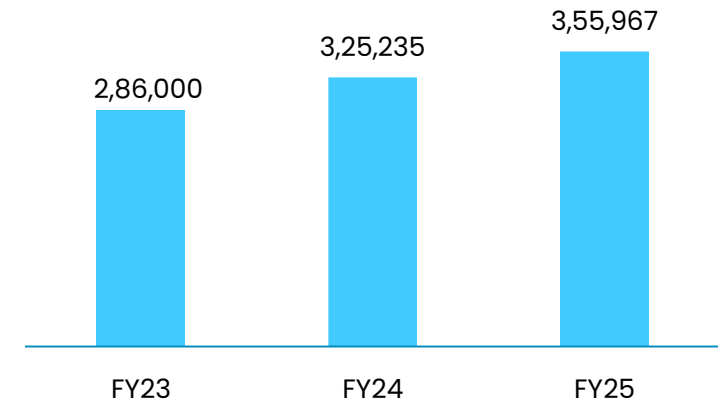
Quarterly



9M – FY26



Annual Trend



Q3-FY26 Financial Highlights

INR 12,647 Mn Operating Income	INR 692 Mn Operating EBITDA	INR 780 Mn Total EBITDA*	5.47% Operating EBITDA Margins	6.12% Total EBITDA Margins
INR 302 Mn Net Profit		2.39% PAT Margins	INR 1.60 Diluted EPS	

9M-FY26 Financial Highlights

INR 37,514 Mn Operating Income	INR 2,615 Mn Operating EBITDA	INR 2,942 Mn Total EBITDA*	6.97% Operating EBITDA Margins	7.77% Total EBITDA Margins
INR 1,593 Mn Net Profit		4.25% PAT Margins	INR 8.47 Diluted EPS	

SPL remains debt free with investable surplus of INR 463 crores at the end of December 2025 and all capital expenditure is being met from internal cash accruals

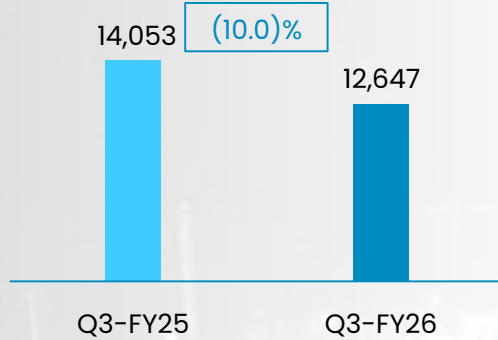
*Total EBITDA includes other income and excludes exceptional Items

Q3/9M-FY26 Operational Highlights

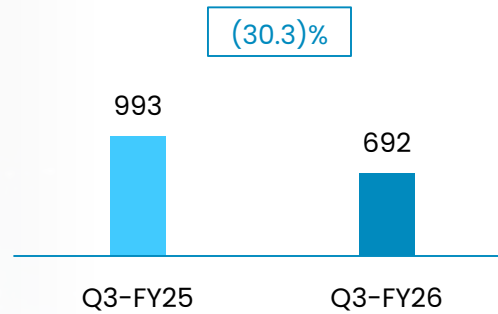


Q3-FY26

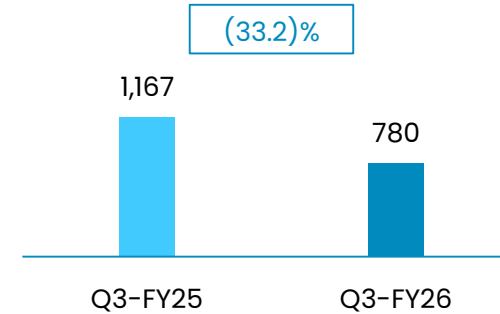
Operational Revenue (INR Mn)



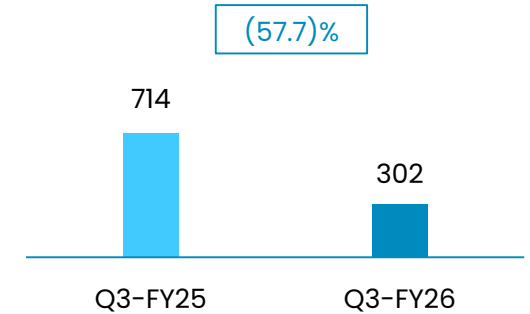
Operational EBITDA (INR Mn)



Total EBITDA* (INR Mn)

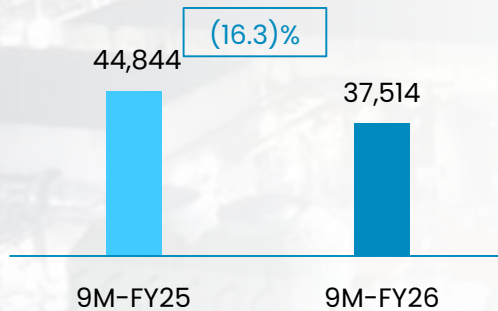


PAT (INR Mn)

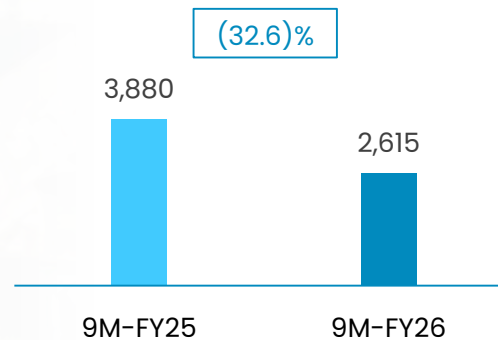


9M-FY26

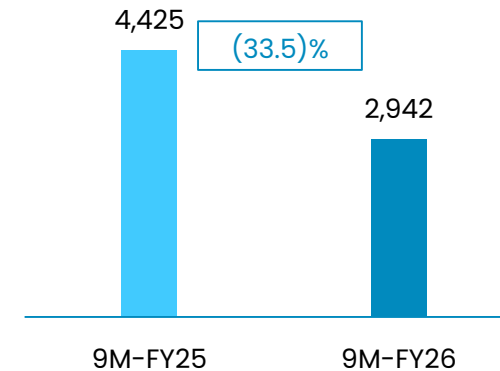
Operational Revenue (INR Mn)



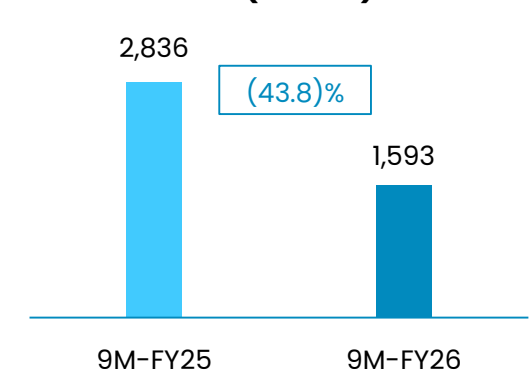
Operational EBITDA (INR Mn)



Total EBITDA* (INR Mn)



PAT (INR Mn)



*Total EBITDA includes other income and excludes exceptional Items



Styrene monomer prices after a continuous fall till November '25, found stability in December '25 with an upward bias which has encouraged processors to increase their offtake of styrenic products.



Total sales volume of the company's manufactured products increased by 6.7% in Q3-FY26 to 91,265 MT from 85,537 MT in Q3-FY25. Total sales volume during Apr-Dec '26 were marginally higher by 0.8% at 260,416 MT as against 262,537 MT sold in the corresponding period in FY25.



ABS Plant with a capacity of 70,000 MTPA commenced production from September, 2026. However operations were suspended in December 2025 due to malfunctioning of one of proprietary equipment. Necessary action is being considered in consultation with engineering consultant, equipment supplier and technical collaborator.

Quarterly Standalone Financial Performance



Particulars (INR Mn)	Q3-FY26	Q3-FY25	Y-o-Y	Q2-FY26	Q-o-Q
Revenue from Operations	12,647	14,053	(10.0)%	11,002	15.0%
Total Expenses (Include stock-in-trade)	11,955	13,060	(8.5)%	10,226	16.9%
Operating EBITDA	692	993	(30.3)%	776	(10.8)%
Operating EBITDA Margins (%)	5.47%	7.07%	(160) Bps	7.05%	(158) Bps
Other Income	88	174	(49.4)%	88	NA
Total EBITDA*	780	1,167	(33.2)%	864	(9.7)%
Total EBITDA Margins (%)	6.12%	8.20%	(208) Bps	7.79%	(167) Bps
Depreciation and Amortization expenses	269	171	57.3%	184	46.2%
Finance costs	41	35	17.1%	29	41.4%
Exceptional items	71	-	NA	-	NA
PBT	399	961	(58.5)%	651	(38.7)%
Tax	97	247	(60.7)%	169	(42.6)%
PAT	302	714	(57.7)%	482	(37.3)%
PAT Margins (%)	2.37%	5.08%	(269) Bps	4.38%	(199) Bps
Other Comprehensive Income	(3)	-	NA	4	NA
Total Comprehensive Income	299	714	(58.1)%	486	(38.5)%
Diluted EPS (INR)	1.60	3.79	(57.8)%	2.57	(37.7)%
Nominal Value of Share (INR)	2	2	NA	2	NA

*Total EBITDA includes other income and excludes exceptional Items

Particulars (INR Mn)	9M-FY26	9M-FY25	Y-o-Y
Revenue from Operations	37,514	44,844	(16.3)%
Total Expenses (Include stock-in-trade)	34,899	40,964	(14.8)%
Operating EBITDA	2,615	3,880	(32.6)%
Operating EBITDA Margins (%)	6.97%	8.65%	(168) Bps
Other Income	327	545	(40.0)%
Total EBITDA*	2,942	4,425	(33.5)%
Total EBITDA Margins (%)	7.77%	9.75%	(198) Bps
Depreciation and Amortization expenses	635	505	25.7%
Finance costs	100	95	5.3%
Exceptional items	71	-	NA
PBT	2,136	3,825	(44.2)%
Tax	543	989	(45.1)%
PAT	1,593	2,836	(43.8)%
PAT Margins (%)	4.25%	6.32%	(207) Bps
Other Comprehensive Income	2	1	NA
Total Comprehensive Income	1,595	2,837	(43.8)%
Diluted EPS (INR)	8.47	15.08	(43.8)%
Nominal Value of Share (INR)	2	2	NA

*Total EBITDA includes other income and excludes exceptional Items

Historical Standalone Income Statement



Particulars (INR Mn)	FY23	FY24	FY25	9M-FY26
Revenue from Operations	52,872	52,533	60,234	37,514
Total Expenses (Include stock-in-trade)	46,290	47,865	54,909	34,899
Operating EBITDA	6,582	4,668	5,325	2,615
Operating EBITDA Margins (%)	12.45%	8.89%	8.84%	6.97%
Other Income	589	681	732	327
Total EBITDA*	7,171	5,349	6,057	2,942
Total EBITDA Margins (%)	13.41%	10.05%	9.94%	7.77%
Depreciation and amortisation expenses	466	595	679	635
Finance costs	36	72	124	100
Exceptional Items	-	-	-	71
PBT	6,669	4,682	5,254	2,136
Tax	1,688	1,217	1,349	543
PAT	4,981	3,465	3,905	1,593
PAT Margins (%)	9.42%	6.60%	6.48%	4.25%
Other Comprehensive Income	(4)	(20)	(3)	2
Total Comprehensive Income	4,977	3,445	3,908	1,595
Diluted EPS (INR)	26.49	18.43	20.77	8.47
Nominal Value of Share (INR)	2	2	2	2

*Total EBITDA includes other income and excludes exceptional Items

Historical Standalone Balance Sheet



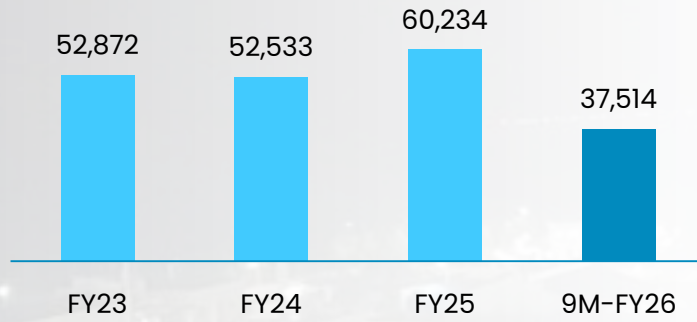
Particulars (INR Mn)	FY24	FY25	H1-FY26
EQUITY	20,191	22,313	22,199
Share Capital	376	376	376
Other Equity	19,815	21,937	21,823
LIABILITIES			
NON-CURRENT LIABILITIES	1,470	1,558	1,698
Long term provision	73	64	63
Other non-current liabilities	41	42	38
Lease Liabilities	983	1,053	1,110
Deferred tax liability (net)	373	399	487
CURRENT LIABILITIES	8,987	10,610	8,926
Financial liabilities			
(i) Trade Payables	8,089	9,277	7,570
(ii) Other Financial liabilities	455	756	738
(iii) Lease Liabilities	159	242	293
Other Current liabilities	193	176	284
Provisions	29	40	41
Curent Tax Liabilities (net)	62	119	-
TOTAL LIABILITIES	10,457	12,168	10,624
GRAND TOTAL - EQUITY AND LIABILITIES	30,648	34,481	32,823

Particulars (INR Mn)	FY24	FY25	H1-FY26
NON-CURRENT ASSETS	10,621	14,268	15,813
Property, plant & equipment	6,575	6,907	13,547
Intangible Assets	3	9	17
Capital Work-in-progress	2,326	5,808	414
Intangibte Assets Under Devetopment	-	7	-
Right to use assets	1,110	1,214	1,294
Financial assets			
(i) Investments	-	54	374
(ii) Loans	13	15	17
(iii) Other financial assets	64	50	48
Non-Current Tax Assets (Net)	-	-	70
Other non-current assets	530	204	32
CURRENT ASSETS	20,027	20,213	17,010
Inventories	4,806	7,008	8,316
Financial assets			
(i) Investment in Liquid Scheme of MF	5,718	4,300	1,975
(ii) Trade Receivable	3,950	3,932	2,695
(iii) Cash and cash equivalents	2,159	3,054	975
(iv) Other bank balances	3,045	1,564	2,446
(v) Loans	8	7	8
(vi) Other financial assets	74	104	93
Current tax assets (net)	48	29	36
Other current assets	219	215	466
GRAND TOTAL - ASSETS	30,648	34,481	32,823

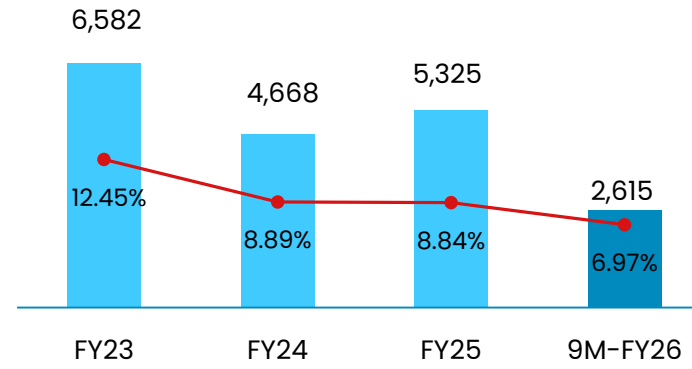
Key Standalone Financial Highlights



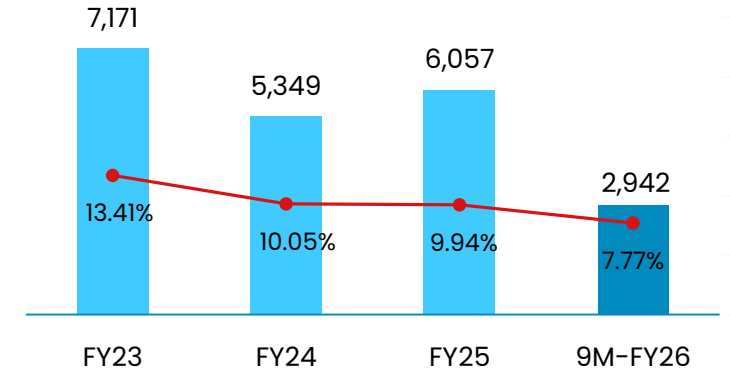
Operational Revenue (INR Mn)



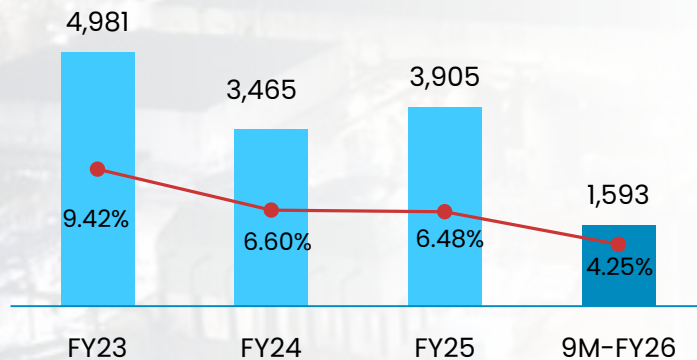
Operating EBITDA (INR Mn) & Operating EBITDA Margins (%)



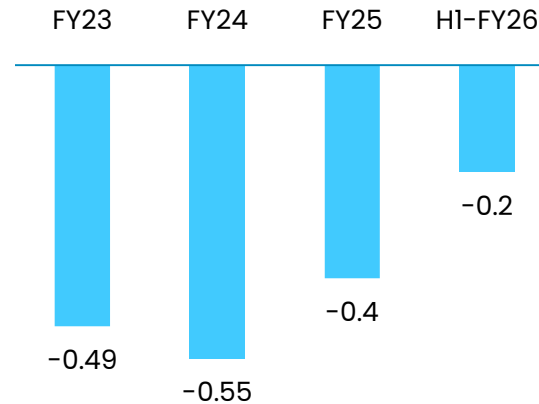
Total EBITDA* (INR Mn) & Total EBITDA Margins (%)



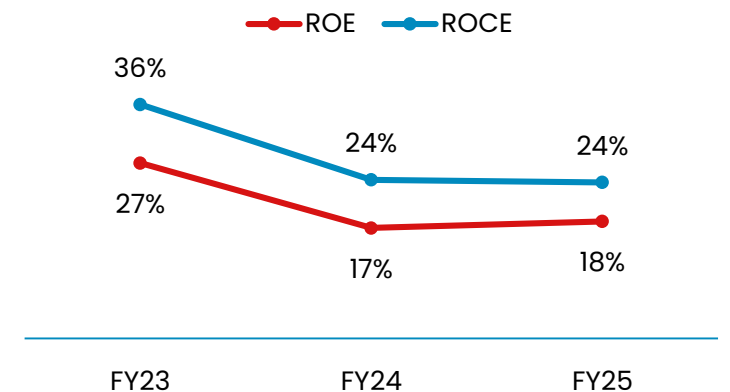
PAT (INR Mn) & PAT Margins (%)



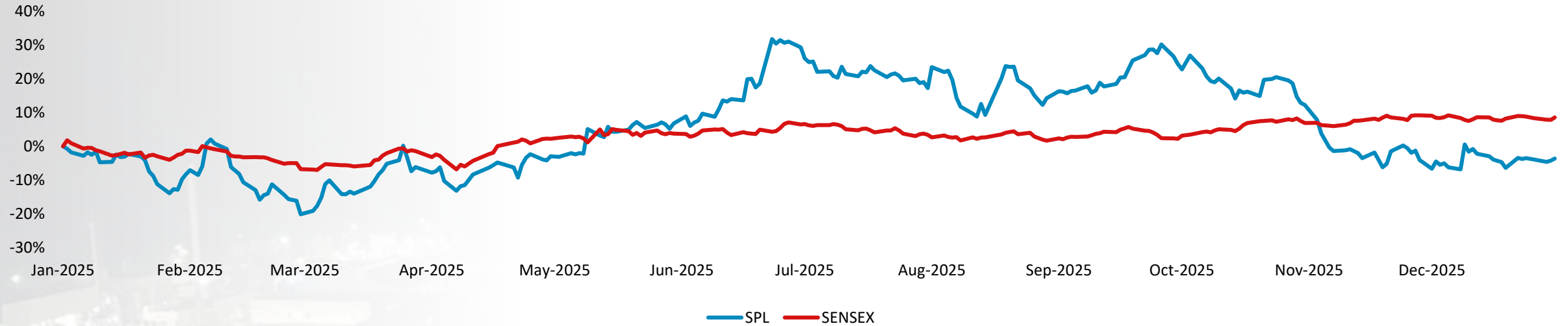
Net Debt to Equity (x)



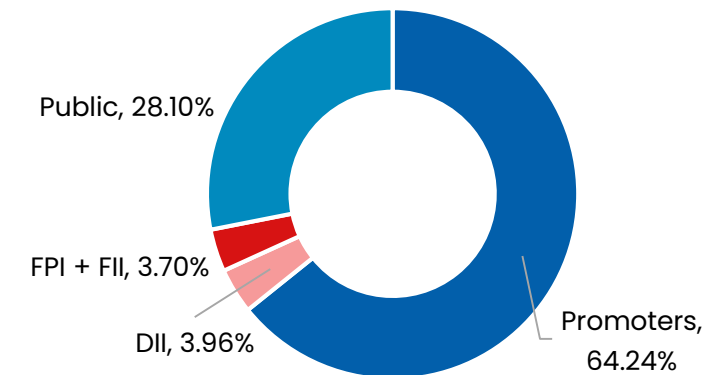
ROCE (%) and ROE (%)



*Total EBITDA includes other income and excludes exceptional items

Share Price Movement (Up to 31st December 2025)Market Data (INR) (As on 31st December 2025)

Face Value	2.0
CMP	643.50
52 Week H/L	981.65/ 518.05
Market Cap (INR Mn)	1,21,004.60
Shares O/S (Mn)	188.04
Avg. Vol. ('000)	136.08

Shareholding Pattern (As on 31st December, 2025)

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Investor kitlink: <https://www.valoremadvisors.com/supreme>