

Date: January 20, 2026

To,

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

NSE Symbol: JETFREIGHT

BSE Limited

Department of Corporate Services,
P. J. Towers, Dalal Street, Fort,
Mumbai- 400001

BSE Scrip Code: 543420

ISIN – INE982V01025

Subject: Outcome of the Board Meeting held today i.e. on Tuesday, January 20, 2026.

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors in its meeting held today, i.e., Tuesday, January 20, 2026, have considered and approved the following business:

1. Issuance of up to 4,26,32,750 (Four Crore Twenty-Six Lakh Thirty-Two Thousand Seven Hundred Fifty) warrants, each convertible into one equity share having face value of ₹5 (Five) on preferential basis (“**Preferential Issue**”) to the person belonging to Promoter Group And Non-Promoter category subject to the approval of shareholders, in accordance with the Companies Act, 2013 read with the rules made there under and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") read with other applicable regulations, if any, at a price of ₹18/- (Rupees Eighteen Only) per warrant subject to the approval of regulatory/ statutory authorities and the shareholders of the Company at the ensuing Extra Ordinary General Meeting (EGM) and other regulatory authorities, as may be applicable.
2. Conveying of Extra Ordinary General Meeting (EGM) to be held on Friday, February 20, 2026, through video conferencing or other audio-visual means, to seek approval of the shareholders of the Company.

The details as required pursuant to Regulation 30 under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given in **Annexure-A** in relation to Warrants Issue.

The meeting of Board of Directors commenced at 6:00 P.M. (IST) and was concluded at 6:25 P.M. (IST).

You are requested to please take the above information on record.

Thanking you
Yours faithfully,

For Jet Freight Logistics Limited

Anmol Ashvin Patni
Company Secretary & Compliance officer
Place: Mumbai

REGD. OFFICE: C-706, Pramukh Plaza, Cardinal Gracious Road, Opp. Holy Family Church,
Chakala, Andheri East, Mumbai – 400099

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Annexure-A

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given as below:

S. No.	Particulars	Details																																												
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Warrants convertible into Equity Shares of the Company																																												
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment of Warrants in accordance with the SEBI ICDR Regulations, 2018 read with the Companies Act, 2013 and rules made thereunder																																												
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of up to 4,26,32,750 (Four Crore Twenty-Six Lakh Thirty-Two Thousand Seven Hundred Fifty) Warrants, each convertible into one equity share of face value of ₹5/- each on Preferential basis to the Promoter Group and Non-Promoter category (“Investors”) at a price of ₹18/- (Rupees Eighteen Only) per warrant aggregating ₹76,73,89,500/- (Rupees Seventy-Six Crore Seventy-Three Lakh Eighty-Nine Thousand Five Hundred Only) (“Total Issue Size”)																																												
4.	Additional Information in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																																													
(i)	Names of the Investors:																																													
	<table><tr><th>S. No.</th><th>Name of the proposed allottee</th><th>Category (Promoter Group/ Non-Promoter)</th><th>No. of warrants proposed to be allotted</th></tr><tr><td>1.</td><td>Tyra Richard Theknath</td><td>Promoter Group</td><td>74,13,333</td></tr><tr><td>2.</td><td>Tyrus Richard Theknath</td><td>Promoter Group</td><td>74,13,333</td></tr><tr><td>3.</td><td>Thea Richard Theknath</td><td>Promoter Group</td><td>74,13,334</td></tr><tr><td>4.</td><td>Vandana Kumari S</td><td>Non-Promoter</td><td>8,75,000</td></tr><tr><td>5.</td><td>Kusuma G</td><td>Non-Promoter</td><td>1,50,000</td></tr><tr><td>6.</td><td>Diya Lunked</td><td>Non-Promoter</td><td>1,50,000</td></tr><tr><td>7.</td><td>Manoj Kumar Jain</td><td>Non-Promoter</td><td>1,50,000</td></tr><tr><td>8.</td><td>Himani Lunked</td><td>Non-Promoter</td><td>3,12,500</td></tr><tr><td>9.</td><td>Mehak</td><td>Non-Promoter</td><td>1,50,000</td></tr><tr><td>10.</td><td>Rinku Khatri</td><td>Non-Promoter</td><td>2,25,000</td></tr></table>	S. No.	Name of the proposed allottee	Category (Promoter Group/ Non-Promoter)	No. of warrants proposed to be allotted	1.	Tyra Richard Theknath	Promoter Group	74,13,333	2.	Tyrus Richard Theknath	Promoter Group	74,13,333	3.	Thea Richard Theknath	Promoter Group	74,13,334	4.	Vandana Kumari S	Non-Promoter	8,75,000	5.	Kusuma G	Non-Promoter	1,50,000	6.	Diya Lunked	Non-Promoter	1,50,000	7.	Manoj Kumar Jain	Non-Promoter	1,50,000	8.	Himani Lunked	Non-Promoter	3,12,500	9.	Mehak	Non-Promoter	1,50,000	10.	Rinku Khatri	Non-Promoter	2,25,000	
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1.	Tyra Richard Theknath	Promoter Group	74,13,333																																											
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11.	Vasanth L D	Non-Promoter	3,12,500
12.	T N Manjunatha	Non-Promoter	4,68,750
13.	Savitha J	Non-Promoter	3,12,500
14.	Vipasa Vijesh	Non-Promoter	1,50,000
15.	Jagadish S	Non-Promoter	3,12,500
16.	S Selvaraj	Non-Promoter	1,50,000
17.	Hansa Jain	Non-Promoter	3,12,500
18.	Vinod Chhajjer	Non-Promoter	1,50,000
19.	Bhaves Kumar Jain	Non-Promoter	1,50,000
20.	Kamala Kumari	Non-Promoter	1,50,000
21.	Anju Khatr	Non-Promoter	1,50,000
22.	Sunil K	Non-Promoter	1,50,000
23.	Hafizul Mollah	Non-Promoter	4,68,750
24.	Mansi Lunked	Non-Promoter	3,12,500
25.	Syyed Bakhtiyar Ali	Non-Promoter	3,12,500
26.	Husne Afroz	Non-Promoter	3,12,500
27.	Mohd Ehteraf	Non-Promoter	2,50,000
28.	Rukhsar Hasan	Non-Promoter	2,50,000
29.	Julkar Nain	Non-Promoter	2,50,000
30.	Alphacap Corporate Services Private Limited	Non-Promoter	17,50,000
31.	Dilnawaz Ali	Non-Promoter	3,12,500
32.	Praveen Kumar Singhvi	Non-Promoter	1,50,000
33.	R2VFX Studios Private Limited	Non-Promoter	6,25,000
34.	Mohammad Kamaluddin Ansari	Non-Promoter	1,50,000
35.	Rachana Vijesh	Non-Promoter	2,00,000
36.	Gaurav Bansal	Non-Promoter	3,12,500
37.	MV Manjunath	Non-Promoter	1,00,000
38.	Reeta Rani	Non-Promoter	33,00,000
39.	Alphacap Advisors Private Limited	Non-Promoter	75,000
40.	Aqsa Rais	Non-Promoter	1,00,000
41.	Karuna Kamlesh Jain	Non-Promoter	1,00,000
42.	Kamlesh Udaylal Jain	Non-Promoter	1,00,000
43.	Nirav Mahendrabhai Dholakiya	Non-Promoter	1,00,000
44.	Shree Shidhisamarth Agency LLP	Non-Promoter	1,00,000
45.	Akram Khan	Non-Promoter	1,00,000
46.	Mohd Ashkar Choudhary	Non-Promoter	1,00,000
47.	Pankaj Lachhman Khatwani	Non-Promoter	10,00,000

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	48.	Shrawan Kumar Babulal Jajodia	Non-Promoter	10,00,000
	49.	Shekhar Saraswat	Non-Promoter	1,60,000
	50.	Sofiya Syed	Non-Promoter	1,60,000
	51.	Samarjit Anand	Non-Promoter	31,250
	52.	Prachi Agarwal	Non-Promoter	31,250
	53.	Shalu Rani	Non-Promoter	31,250
	54.	Sumit Kumar Pundhir	Non-Promoter	31,250
	55.	Rahul Gupta	Non-Promoter	31,250
	56.	Gaurav Gupta	Non-Promoter	31,250
	57.	Amit Varshney	Non-Promoter	31,250
	58.	Suneel Kumar Agrawal	Non-Promoter	31,250
	59.	Jitendra Singh	Non-Promoter	1,25,000
	60.	Farhat Jahan	Non-Promoter	2,80,000
	61.	Kunwar Javed	Non-Promoter	1,90,000
	62.	Deepika	Non-Promoter	62,000
	63.	Shifali Gupta	Non-Promoter	93,000
	64.	Madhu Bala	Non-Promoter	31,000
	65.	Sunil Kumar Sagar	Non-Promoter	55,000
	66.	Subhash Chandra Juyal	Non-Promoter	55,000
	67.	Bhupendra Singh Negi	Non-Promoter	38,000
	68.	Sajid Ahmed	Non-Promoter	62,000
	69.	Shahid Sisodiya	Non-Promoter	31,000
	70.	Nikhil Kumar Maheve	Non-Promoter	93,000
	71.	Adomania Social Technology Private Limited	Non-Promoter	62,000
	72.	Puneet Kumar	Non-Promoter	62,000
	73.	Neha	Non-Promoter	1,60,000
	74.	Hunny Chaturvedi	Non-Promoter	1,56,250
	75.	Rakhi Rajeev Agarwal	Non-Promoter	1,56,250
	76.	Mukul Aggarwal	Non-Promoter	1,56,250
	77.	Yash Pal Gandhi	Non-Promoter	1,56,250
	78.	Jayesh Modi	Non-Promoter	4,68,750
	79.	Niraj Prakashchand Bhandari	Non-Promoter	1,56,250
	80.	Shakeel Latif Khan	Non-Promoter	1,56,250
	81.	Ankit Bhutoria	Non-Promoter	1,00,000
	82.	Dushyant Sharma	Non-Promoter	25,000
	83.	Rudrashika World LLP	Non-Promoter	80,000
	84.	Deepender Aggarwal	Non-Promoter	2,00,000
	Total			4,26,32,750
(ii)	Post allotment of securities –			
(a)	Outcome of the subscription:			

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S. No.	Name of the Proposed allottee	Pre-Preferential holding		No .of Warrants	Post Preferential holding	
		No. of Equity Shares	% of holding *		No. of Equity Shares	% of holding **
1.	Tyra Richard Theknath	-	0.00%	74,13,333	74,13,333	8.33%
2.	Tyrus Richard Theknath	-	0.00%	74,13,333	74,13,333	8.33%
3.	Thea Richard Theknath	-	0.00%	74,13,334	74,13,334	8.33%
4.	Vandana Kumari S	15,080	0.03%	8,75,000	8,90,080	1.00%
5.	Kusuma G	27,012	0.06%	1,50,000	1,77,012	0.20%
6.	Diya Lunked	3,000	0.01%	1,50,000	1,53,000	0.17%
7.	Manoj Kumar Jain	5,100	0.01%	1,50,000	1,55,100	0.17%
8.	Himani Lunked	38,240	0.08%	3,12,500	3,50,740	0.39%
9.	Mehak	-	0.00%	1,50,000	1,50,000	0.17%
10.	Rinku Khatri	1,05,104	0.23%	2,25,000	3,30,104	0.37%
11.	Vasanth L D	-	0.00%	3,12,500	3,12,500	0.35%
12.	T N Manjunatha	41,317	0.09%	4,68,750	5,10,067	0.57%
13.	Savitha J	-	0.00%	3,12,500	3,12,500	0.35%
14.	Vipasa Vijesh	-	0.00%	1,50,000	1,50,000	0.17%
15.	Jagadish S	50,917	0.11%	3,12,500	3,63,417	0.41%
16.	S Selvaraj	-	0.00%	1,50,000	1,50,000	0.17%
17.	Hansa Jain	62,772	0.14%	3,12,500	3,75,272	0.42%
18.	Vinod Chhajjer	25,000	0.05%	1,50,000	1,75,000	0.20%
19.	Bhaves Kumar Jain	-	0.00%	1,50,000	1,50,000	0.17%
20.	Kamala Kumari	-	0.00%	1,50,000	1,50,000	0.17%
21.	Anju Khatri	-	0.00%	1,50,000	1,50,000	0.17%
22.	Sunil K	32,881	0.07%	1,50,000	1,82,881	0.21%
23.	Hafizul Mollah	67,210	0.14%	4,68,750	5,35,960	0.60%
24.	Mansi Lunked	-	0.00%	3,12,500	3,12,500	0.35%
25.	Syyed Bakhtiyar Ali	8,450	0.02%	3,12,500	3,20,950	0.36%
26.	Husne Afroz	-	0.00%	3,12,500	3,12,500	0.35%
27.	Mohd Ehteraf	51,750	0.11%	2,50,000	3,01,750	0.34%
28.	Rukhsar Hasan	54,642	0.12%	2,50,000	3,04,642	0.34%
29.	Julkar Nain	-	0.00%	2,50,000	2,50,000	0.28%
30.	Alphacap Corporate Services Private Limited	-	0.00%	17,50,000	17,50,000	1.97%
31.	Dilnawaz Ali	5,400	0.01%	3,12,500	3,17,900	0.36%
32.	Praveen Kumar Singhvi	50,000	0.11%	1,50,000	2,00,000	0.22%

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33.	R2VFX Studios Private Limited	-	0.00%	6,25,000	6,25,000	0.70%
34.	Mohammad Kamaluddin Ansari	20,000	0.04%	1,50,000	1,70,000	0.19%
35.	Rachana Vijesh	-	0.00%	2,00,000	2,00,000	0.22%
36.	Gaurav Bansal	-	0.00%	3,12,500	3,12,500	0.35%
37.	MV Manjunath	-	0.00%	1,00,000	1,00,000	0.11%
38.	Reeta Rani	-	0.00%	33,00,000	33,00,000	3.71%
39.	Alphacap Advisors Private Limited	-	0.00%	75,000	75,000	0.08%
40.	Aqsa Rais	-	0.00%	1,00,000	1,00,000	0.11%
41.	Karuna Kamlesh Jain	-	0.00%	1,00,000	1,00,000	0.11%
42.	Kamlesh Udaylal Jain	-	0.00%	1,00,000	1,00,000	0.11%
43.	Nirav Mahendrabhai Dholakiya	-	0.00%	1,00,000	1,00,000	0.11%
44.	Shree Shidhisamarth Agency LLP	-	0.00%	1,00,000	1,00,000	0.11%
45.	Akram Khan	100	0.00%	1,00,000	1,00,100	0.11%
46.	Mohd Ashkar Choudhary	-	0.00%	1,00,000	1,00,000	0.11%
47.	Pankaj Lachhman Khatwani	-	0.00%	10,00,000	10,00,000	1.12%
48.	Shrawan Kumar Babulal Jajodia	-	0.00%	10,00,000	10,00,000	1.12%
49.	Shekhar Saraswat	-	0.00%	1,60,000	1,60,000	0.18%
50.	Sofiya Syed	-	0.00%	1,60,000	1,60,000	0.18%
51.	Samarjit Anand	-	0.00%	31,250	31,250	0.04%
52.	Prachi Agarwal	-	0.00%	31,250	31,250	0.04%
53.	Shalu Rani	-	0.00%	31,250	31,250	0.04%
54.	Sumit Kumar Pundhir	-	0.00%	31,250	31,250	0.04%
55.	Rahul Gupta	-	0.00%	31,250	31,250	0.04%
56.	Gaurav Gupta	-	0.00%	31,250	31,250	0.04%
57.	Amit Varshney	-	0.00%	31,250	31,250	0.04%
58.	Suneel Kumar Agrawal	-	0.00%	31,250	31,250	0.04%
59.	Jitendra Singh	-	0.00%	1,25,000	1,25,000	0.14%
60.	Farhat Jahan	-	0.00%	2,80,000	2,80,000	0.31%
61.	Kunwar Javed	-	0.00%	1,90,000	1,90,000	0.21%
62.	Deepika	-	0.00%	62,000	62,000	0.07%
63.	Shifali Gupta	-	0.00%	93,000	93,000	0.10%
64.	Madhu Bala	112	0.00%	31,000	31,112	0.03%

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	65.	Sunil Kumar Sagar	-	0.00%	55,000	55,000	0.06%
	66.	Subhash Chandra Juyal	-	0.00%	55,000	55,000	0.06%
	67.	Bhupendra Singh Negi	-	0.00%	38,000	38,000	0.04%
	68.	Sajid Ahmed	-	0.00%	62,000	62,000	0.07%
	69.	Shahid Sisodiya	-	0.00%	31,000	31,000	0.03%
	70.	Nikhil Kumar Maheve	-	0.00%	93,000	93,000	0.10%
	71.	Adomania Social Technology Private Limited	-	0.00%	62,000	62,000	0.07%
	72.	Puneet Kumar	-	0.00%	62,000	62,000	0.07%
	73.	Neha	-	0.00%	1,60,000	1,60,000	0.18%
	74.	Hunny Chaturvedi	64,403	0.14%	1,56,250	2,20,653	0.25%
	75.	Rakhi Rajeev Agarwal	-	0.00%	1,56,250	1,56,250	0.18%
	76.	Mukul Aggarwal	-	0.00%	1,56,250	1,56,250	0.18%
	77.	Yash Pal Gandhi	-	0.00%	1,56,250	1,56,250	0.18%
	78.	Jayesh Modi	1,30,628	0.28%	4,68,750	5,99,378	0.67%
	79.	Niraj Prakashchand Bhandari	-	0.00%	1,56,250	1,56,250	0.18%
	80.	Shakeel Latif Khan	-	0.00%	1,56,250	1,56,250	0.18%
	81.	Ankit Bhutoria	-	0.00%	1,00,000	1,00,000	0.11%
	82.	Dushyant Sharma	-	0.00%	25,000	25,000	0.03%
	83.	Rudrashika World LLP	-	0.00%	80,000	80,000	0.09%
	84.	Deepender Aggarwal	-	0.00%	2,00,000	2,00,000	0.22%
<p><i>*These percentages have been calculated on the basis of pre-preferential share capital of the Company i.e., ₹23,20,18,920 (Rupees Twenty-Three Crore Twenty Lakh Eighteen Thousand Nine Hundred Twenty Only) divided into 4,64,03,784 (Four Crore Sixty-Four Lakh Three Thousand Seven Hundred Eighty-Four) Equity Shares of ₹5/- (Rupees Five Only) each.</i></p> <p><i>**These percentages have been calculated on the basis of post preferential share capital of the Company on fully diluted basis i.e. ₹44,51,82,670 (Rupees Forty-Four Crore Fifty-One Lakh Eighty-Two Thousand Six Hundred Seventy Only) divided into 8,90,36,534 (Eight Crore Ninety Lakh Thirty-Six Thousand Five Hundred Thirty-Four) Equity Shares of ₹5/- (Rupees Five Only) each after taking into consideration 4,26,32,750 Convertible Warrants to be allotted in the current preferential issue.</i></p>							
(b)	Issue price / Allotted price (in case of convertibles)		₹18/- (Rupees Eighteen Only) per Warrant				
(c)	Number of investors		84 (Eighty-Four) Investors				

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(iii)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (eighteen) months from the date of allotment of the warrants.</p> <p>In the event that, a Warrant Holder does not exercise the Warrants within a period of 18 (Eighteen) months from the date of allotment of such Warrants, the unexercised Warrants shall lapse and the amount paid by the Warrants Holders on such Warrants shall stand forfeited by Company.</p>
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

For Jet Freight Logistics Limited

Anmol Ashvin Patni
Company Secretary & Compliance officer
Place: Mumbai