

KEYNOTE

Ref # Key26/Stock Exchange Let/SK(2)

January 20, 2026

The Manager
BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 512597

The Manager
National Stock Exchange of India Ltd.
Listing Department,
Exchange Plaza, C-1, Block – G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: KEYFINSERV

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

We wish to inform you that BSE Limited vide letter reference no. DCS/AMAL/NB/4011/2025-26 dated 19th January 2026, and National Stock Exchange of India Limited vide letter reference no. NSE/LIST/C/2026/0047 dated 19th January 2026 have duly conveyed their confirmation in this regard.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Company has received confirmation from the Stock Exchange regarding the extinguishment and cancellation of 14,51,702 Equity shares of Rs.10/- each pursuant to the Scheme of Selective Reduction of Capital between the Company and its shareholders and creditors under Section 66 read with Section 52 and other applicable provisions of the Companies Act, 2013 and the National Company Law Tribunal (Procedure for Reduction of Share Capital of Company) Rules, 2016 approved by Hon’ble NCLT Mumbai Bench vide Order dated January 09, 2025.

The copy of the approval letters as mentioned above are enclosed herewith.

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed herewith as Annexure – A

Kindly take this intimation on your record.

Yours sincerely,
For **Keynote Financial Services Limited**

Vineet Suchanti
Managing Director
DIN-00004031

Keynote Financial Services Limited

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai 400028
Tel : 91 22 6826 6000 Fax : 91 22 6826 6088 Email : info@keynoteindia.net Website www.keynoteindia.net
CIN – L67120MH1993PLC072407

KEYNOTE

Annexure - A Relevant Details as required pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sl. No	Particulars	Description
1.	Name of the regulatory or licensing authority	BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE")
2.	Brief details of the approval/license obtained/ withdrawn/ surrendered;	Extinguishment and Cancellation of 14,51,702 Equity shares of Rs.10/- each pursuant to the Scheme of Selective Reduction of Capital.
3.	Impact/relevance of such approval/license to the listed entity;	Extinguishment and Cancellation of 14,51,702 Equity shares of Rs.10/- each pursuant to the Scheme of Selective Reduction of Capital.
4.	Withdrawal/cancellation or suspension of licence/approval by the regulatory or licensing authority, with reasons for such action, estimated impact (monetary or otherwise) on the listed entity and penalty, if any;	Not Applicable
5.	Period for which such approval/license is/was valid;	As per the relevant applicable provisions
6.	The actual impact (monetary or otherwise) along with corrective actions taken by the listed entity pursuant to the withdrawal, cancellation or suspension of the key license/ approval.	Not Applicable

Keynote Financial Services Limited

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Tel : 91 22 6826 6000 Fax : 91 22 6826 6088 Email : info@keynoteindia.net Website www.keynoteindia.net
CIN - L67120MH1993PLC072407

DCS/AMAL/NB/4011/2025-26

January 19, 2026

To,
The Company Secretary,
Keynote Financial Services Limited
The Ruby, 9th Floor, Senapati Bapat Marg,
Dadar (W), Mumbai – 400028.

Dear Sir/ Madam,

Subject: Trading Approval for extinguishment and cancellation 14,51,702* Equity Shares of Rs. 10/- each pursuant to the Scheme of Selective Capital Reduction of the Issued, Subscribed and Paid-Up share capital between Keynote Financial Services Limited and Its Shareholders and Creditors under Section 66 Read with Section 52 and other applicable Sections of the Companies Act, 2013 and National Company Law Tribunal (Procedure for Reduction of Share Capital of Company) Rules, 2016 approved by Hon'ble NCLT Mumbai Bench vide Order dated January 09, 2025.

We acknowledge with thanks and have pleasure in advising that effective from Tuesday, i.e. January 20, 2026, all market participants are allowed to trade in your above-mentioned securities.

Please refer to the Exchange Notice No. 20260119-14 dated January 19, 2026, available on the Exchange website issued in this behalf to all market participants, for your information, the contents of which may please be checked and confirmed to the Exchange.

*For distinctive numbers kindly refer Annexure I.

Yours faithfully,


Marian D'Souza
Assistant Vice President


Nilima Burghate
Deputy Manager

Annexure I

Distinctive No.	Distinctive No	Total No.
From	To	
1751021	1811020	60000
8044640	8094600	49961
7680801	7715800	35000
6361801	6394841	33041
4889101	4919100	30000
4620151	4649350	29200
8016101	8044639	28539
7084451	7109450	25000
7154501	7179500	25000
6394842	6414230	19389
6421124	6429574	8451
6429575	6437545	7971
6414231	6421123	6893
7077801	7084450	6650
4616260	4620150	3891
4721501	4724000	2500
1121021	1501020	380000
1501021	1751020	250000
9038801	9248800	210000
3362701	3562700	200000
9617885	9658100	40216
	TOTAL	1451702

National Stock Exchange Of India Limited

Ref.: NSE/LIST/C/2026/0047

January 19, 2026

The Company Secretary
Keynote Financial Services Limited
The Ruby, 9th Floor,
Senapati Bapat Marg,
Dadar (West), Mumbai 400028

Kind Attn: Ms. Simran Kashela

Dear Sir,

Sub: Extinguishment and Cancellation of 1451702 Equity Shares of Rs. 10/- each of Keynote Financial Services Limited pursuant to Scheme of selective Reduction of capital between the Company and its shareholders and creditors under Section 66 read with Section 52 and other applicable Sections of the Companies Act, 2013 and National Company Law Tribunal (Procedure for Reduction of Share Capital of Company) Rules, 2016.

This is with reference to the application for Extinguishment and Cancellation of 1451702 Equity Shares of Rs. 10/- each of Keynote Financial Services Limited pursuant to Scheme of selective Reduction of capital between the Company and its shareholders and creditors. We are pleased to inform you that the Extinguishment and cancellation of above equity shares of the Company is taken on the Exchange's records with effective from January 20, 2026 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity shares of Rs. 10/- each Extinguished and cancelled pursuant to Scheme of selective Reduction of capital between the Company and its shareholders and creditors	KEYFINSERV	EQ	1451702	As per Annexure 1

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

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Annexure I
Keynote Financial Services Limited

Distinctive No.	Distinctive No	Total No.
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9038801	9248800	210000
3362701	3562700	200000
9617885	9658100	40216
	TOTAL	1451702

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Signed by: Srishti Soni
Date: Mon, Jan 19, 2026 19:47:21 IST
Location: NSE