

Date: 20<sup>th</sup> January, 2026

<p>To,          The Corporate Relations Department,          The National Stock Exchange of India Limited          Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G-Block,          Bandra-Kurla Complex, Bandra (East), Mumbai –          400051  <b>Scrip Code:</b> KRT (“Units”)</p>	<p>To,          The Corporate Relations Department,          Department of Corporate Services,          BSE Limited,          25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street,          Mumbai – 400001  <b>Scrip Code:</b> 544481 (“Units”), 977158 (“Non-          Convertible Debentures”)</p>
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**Dear Sir / Madam,**

**Subject: Unitholding Pattern for the quarter ended 31<sup>st</sup> December, 2025**

Pursuant to Clause 4.13.1 of Chapter 4 of SEBI Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/99 dated July 11, 2025, as amended, we are enclosing herewith the Unitholding Pattern of Knowledge Realty Trust (“KRT”) as on quarter ended 31<sup>st</sup> December, 2025.

This is for your information and record.

Thanking you,

**For and on behalf of Knowledge Realty Trust, acting through its Manager,  
 Knowledge Realty Office Management Services Private Limited**

**Akshay Rajkumar Sharma  
 Compliance Officer  
 Membership No. A50318**

**Encl:** As above

<b>Unitholding Pattern</b>							
<b>Sr. No.</b>	<b>Category of the Unitholder</b>	<b>No of Units Held</b>	<b>As a % of the Total Outstanding Units</b>	<b>No of Units mandatorily held</b>		<b>No of Units pledged or otherwise encumbered</b>	
				<b>No. of Units</b>	<b>As a % of total Units held</b>	<b>No. of Units</b>	<b>As a % of total Units held</b>
<b>A</b>	<b>Sponsor(s)/ Investment Manager / Manager / Project Manager and their associates/ related parties and Sponsor Group, as may be applicable</b>						
<b>1</b>	<b>Indian</b>						
a	<b>Individuals/ HUF</b>	<b>20,20,69,430</b>	<b>4.56</b>	<b>20,20,69,430</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
	Bijay Kumar Agarwal (HUF) – Sponsor Group	7,374	0.00	7,374	100.00	0	0.00
	Vriddhii Family Trust (represented by its trustees Bijay Kumar Agarwal & Niru Agarwal) – Sponsor Group	19,57,86,774	4.42	19,57,86,774	100.00	0	0.00
	Niru Agarwal – Sponsor Group	27,13,205	0.06	27,13,205	100.00	0	0.00
	Bijay Kumar Agarwal – Sponsor Group	35,62,077	0.08	35,62,077	100.00	0	0.00
b	Central/ State Govt.	0	0.00	0	0.00	0	0.00
c	Financial Institutions/ Banks	0	0.00	0	0.00	0	0.00
d	Any other	<b>3,62,34,476</b>	<b>0.82</b>	<b>3,62,34,476</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
(i)	Neelanchal Investments – Sponsor Group	3,40,41,231	0.77	3,40,41,231	0.00	0	0.00
(ii)	Related Parties (Individual)	16,63,869	0.04	16,63,869	100.00	0	0.00
(iii)	Related Parties (Partnership Firm)	5,29,376	0.01	5,29,376	100.00	0	0.00
(iv)	<b>Bodies Corporates</b>	<b>1,18,27,50,055</b>	<b>26.67</b>	<b>1,18,27,50,055</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
	Neelanchal Properties LLP – Sponsor Group	18,33,33,112	4.13	18,33,33,112	100.00	0	0.00

	Sattva Real Estate Private Limited– Sponsor Group	17,95,70,859	4.05	17,95,70,859	100.00	0	0.00
	Sattva Developers Private Limited – Sponsor	56,87,04,540	12.82	56,87,04,540	100.00	0	0.00
	Mindcomp Constructions LLP – Sponsor Group	1,49,99,588	0.34	1,49,99,588	100.00	0	0.00
	Darshita Landed Property LLP – Sponsor Group	13,38,39,098	3.02	13,38,39,098	100.00	0	0.00
	Nabs Vriddhii LLP – Sponsor Group	3,42,20,396	0.77	3,42,20,396	100.00	0	0.00
	Neelanchal Mansion Clump LLP – Sponsor Group	3,40,41,231	0.77	3,40,41,231	100.00	0	0.00
	Gaurav Commodeal Private Limited – Sponsor Group	3,40,41,231	0.77	3,40,41,231	100.00	0	0.00
	<b>Sub - Total (A) (1)</b>	<b>1,42,10,53,961</b>	<b>32.05</b>	<b>1,42,10,53,961</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>						
a	Individuals (Non-Resident Indians/ Foreign Individuals)	0	0.00	0	0.00	0	0.00
b	Foreign Government	0	0.00	0	0.00	0	0.00
c	Institutions	0	0.00	0	0.00	0	0.00
d	Foreign Portfolio Investors	0	0.00	0	0.00	0	0.00
e	Any other						
<b>(i)</b>	<b>Bodies Corporates</b>	<b>2,06,26,57,483</b>	<b>46.51</b>	<b>2,06,26,57,483</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
	BREP Asia SG DRPL Holding (NQ) Pte Ltd – Sponsor Group	56,44,02,456	12.73	56,44,02,456	100.00	0	0.00
	BREP Asia SG L&T Holding (NQ) Pte. Ltd. – Sponsor	56,53,80,611	12.75	56,53,80,611	100.00	0	0.00
	BREP Asia II Indian Holding Co VIII (NQ) Pte Ltd – Sponsor Group	28,62,74,936	6.46	28,62,74,936	100.00	0	0.00
	BREP VIII SBS Chennai Holding	1,67,415	0.00	1,67,415	100.00	0	0.00

	(NQ) Ltd – Sponsor Group					
	BREP Asia II Indian Holding Co VII (NQ) Pte. Ltd – Sponsor Group	35,96,19,018	8.11	35,96,19,018	100.00	0 0.00
	BREP VIII SBS Indian L&T Holding II (NQ) Ltd – Sponsor Group	1,10,439	0.00	1,10,439	100.00	0 0.00
	BREP Asia II Indian Holding Co IV (NQ) Pte. Ltd – Sponsor Group	11,27,42,338	2.54	11,27,42,338	100.00	0 0.00
	BREP Asia II SBS Chennai Holding (NQ) Ltd – Sponsor Group	9,33,744	0.02	9,33,744	100.00	0 0.00
	BREP VIII SBS Indian Holding Co IV (NQ) Ltd – Sponsor Group	1,92,955	0.00	1,92,955	100.00	0 0.00
	BREP Asia SG L&T Holding III (NQ) Pte. Ltd – Sponsor Group	9,73,78,403	2.20	9,73,78,403	100.00	0 0.00
	BREP VIII SBS L and T Holding (NQ) Ltd – Sponsor Group	9,40,851	0.02	9,40,851	100.00	0 0.00
	BREP IX SBS Indian Holding Co VIII (NQ) Ltd – Sponsor Group	4,95,033	0.01	4,95,033	100.00	0 0.00
	BREP Asia SG L&T Holding II (NQ) Pte. Ltd. – Sponsor Group	6,42,43,011	1.45	6,42,43,011	100.00	0 0.00
	BREP VIII SBS DRPL Holding (NQ) Ltd – Sponsor Group	5,01,366	0.01	5,01,366	100.00	0 0.00
	BREP Asia II SBS Indian Holding Co IV (NQ) Ltd – Sponsor Group	5,67,514	0.01	5,67,514	100.00	0 0.00

BREP Asia SBS Indian L&T Holding II (NQ) Ltd – Sponsor Group	6,10,663	0.01	6,10,663	100.00	0	0.00
BREP Asia SBS DRPL Holding (NQ) Ltd – Sponsor Group	10,69,510	0.02	10,69,510	100.00	0	0.00
BREP Asia II SBS Indian Holding Co VIII (NQ) Ltd – Sponsor Group	16,42,105	0.04	16,42,105	100.00	0	0.00
BREP Asia SBS L and T Holding (NQ) Ltd – Sponsor Group	53,85,115	0.12	53,85,115	100.00	0	0.00
<b>Sub - Total (A) (2)</b>	<b>2,06,26,57,483</b>	<b>46.51</b>	<b>2,06,26,57,483</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>Total Unit holding of Sponsor &amp; Sponsor Group (A) = (A)(1) + (A)(2)</b>	<b>3,48,37,11,444</b>	<b>78.56</b>	<b>3,48,37,11,444</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

<b>B</b>	<b>Public Holding</b>		
<b>1</b>	<b>Institutions</b>	<b>No. of Units Held</b>	<b>As a % of the Total Outstanding Units</b>
a	Mutual Funds	47,189,435	1.06
b	Finance Institutions or Banks	0	0.00
c	Central/ State Govt.	0	0.00
d	Venture Capital Funds	0	0.00
e	Insurance Companies	139,487,808	3.15
f	Provident or Pension Funds	17,861,050	0.40
g	Foreign Portfolio Investors	25,550,134	0.58
h	Foreign Venture Capital Investors	0	0.00
i	Any other		
(1)	Alternative Investment Fund	66,395,705	1.50
	<b>Sub - Total (B) (1)</b>	<b>29,64,84,132</b>	<b>6.69</b>
<b>2</b>	<b>Non-Institutions</b>		
a	Central/ State Govt. or President of India	0	0.00
b	Individuals	39,33,01,003	8.87
c	NBFCs registered with RBI	50,12,964	0.11
d	Other Non-Institutions Unit Holding	<b>25,58,89,998</b>	<b>5.77</b>
i	Trusts	1,94,021	0.00
ii	Non-Resident Indians	46,30,125	0.10
iii	Clearing Members	47,733	0.00
iv	Body Corporates	25,10,18,119	5.66
v	Other Non-Institutions Holding - Any other(Specify)	0	0.00
	<b>Sub - Total (B) (2)</b>	<b>65,42,03,965</b>	<b>14.75</b>
	<b>Total Public Holding (B) = (B)(1) + (B)(2)</b>	<b>95,06,88,097</b>	<b>21.44</b>
	<b>Total Units Outstanding (C) = (A) + (B)</b>	<b>4,43,43,99,541</b>	<b>100.00</b>