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BSE Limited
PJ Towers, 25th Floor,
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Mumbai 400001.
Scrip Code: 543933

National Stock Exchange of India Ltd
Exchange Plaza,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400 051.
Scrip Code: CYIENTDLM

Sub: **Press Release**

In compliance with the applicable provisions of Regulation 30 of the SEBI (LODR) Regulation, 2015, please find the press release enclosed herewith.

This is for your information and records.

For **Cyient DLM Limited**

S. Krithika
Company Secretary & Compliance Officer

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PRESS RELEASE

Cyient DLM Announces Q3 FY26 Performance

Hyderabad, January 20, 2026: Cyient DLM, an integrated electronics manufacturing services partner for design-led manufacturing, today announced its financial results for the quarter ending December 31, 2025.

Financial Highlights

- Revenue for Q3 stood at INR 303.3 crores, marking -31.7% YoY change
- EBITDA (Normalized) at INR 30.94 crores for Q3, with a 10.2% margin, reflecting a 207bps improvement YoY
- PAT (Normalised) for Q3 is at INR 13.84 crores, at 4.6% of revenues, an increase of 73bps YoY. Reported PAT is INR 11.2 crores, 3.7% of revenue, due to one-off expenses
- YTD Free Cash Flow stood at INR 754M
- YTD Order Intake is over INR 1,400 crores, representing an 87% YoY growth

This quarter reflected the financial impact of customer-side slowdowns and certain one-off items that are temporary in nature. Despite this, the company delivered a sustained double-digit EBITDA margin supported by a healthy revenue mix. Cyient DLM demonstrated strong operational resilience, backed by increased focus on proactive risk identification and mitigation efforts, enhancing operational readiness for mission-critical sectors.

During the quarter, the company secured new program wins across medical, industrial, aerospace, and mobility sectors with a total order intake of INR 387 crores, and volume ramp-ups are expected in Q4. It also added two new logos in high-reliability electronics manufacturing, strengthening its Medical and Industrial segments.

Key program wins include engagements with a precision motors major, a medical technology player, and a large industrial OEM. Cyient DLM continued to build strong momentum in its B2S business, beginning revenue conversion this quarter, positioning the company to further expand margins as it moves forward. The company also received a Risk Mitigation Award from Collins Aerospace, underscoring its consistent track record in delivering mission-critical PCBAs.

Commenting on the quarter, **Rajendra Velagapudi, MD and CEO of Cyient DLM**, stated that the company remains firmly focused on execution, customer value, and operational rigor. He noted that while near-term challenges are being addressed with targeted actions, Cyient DLM continues to build a resilient foundation for sustainable long-term growth. As part of this commitment, the company is strengthening its global reach through the addition of sales leaders across key geographies and a more focused go-to-market approach, aligning business



development, engineering, and delivery teams closely with industry verticals to drive sharper customer focus.

About Cyient DLM

Cyient DLM (Estd: 1993, NSE: CYIENTDLM) is a leading Integrated Electronics Manufacturing Solutions provider that offers Design Led Manufacturing (DLM) solutions to customers. We take ownership of design, manufacturing, testing, precision machining and certification support to ensure that customers' products meet robust reliability, safety and performance standards. We have expertise in safety-critical electronics in highly regulated industries. With a global presence and a strong commitment to delivering value-driven solutions, the company has been instrumental in transforming businesses through innovation and technology.

For more information, please visit www.cyientdlm.com

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