

January 20, 2026

The Manager-Listing Department	Listing Department
National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block-G Bandra Kurla Complex, Bandra -East Mumbai-400051	BSE Limited Phiroze Jeejeebhoy Towers 25 th Floor, Dalal Street Mumbai- 400001

Name of Company : PIL ITALICA LIFESTYLE LIMITED
Sub : Outcome of Board Meeting - Results
Re : Scrip Code No. : PILITA/ 500327

Dear Sir/Ma'am,
Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, in the meeting of the Board of Directors of the Company held today i.e. Tuesday, January 20, 2026 the Board approved the Unaudited Financial Results of the Company for the Quarter and Nine Months ended 31st December, 2025.

Please find the enclosed copy of Unaudited Financial Results of the Company for the Quarter and Nine Months ended on 31st December, 2025 along with the Limited Review Report issued by Statutory Auditor.

The meeting was commenced at 03.00 P.M. and concluded at 03.45 P.M.

The copy of results as aforesaid, is also available on the website of the company i.e. www.italica.com.

Kindly take the above on your records.

Thanking you,

Yours Faithfully,
For PIL ITALICA LIFESTYLE LIMITED



Rajat Raja Kothari
Company Secretary and Compliance Officer



PIL ITALICA LIFESTYLE LIMITED						
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 31.12.2025						
	Particulars	(₹ IN LAKH EXCEPT EPS)				
		Quarter ended on			Nine Months ended on	
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024
		Un Audited	Un Audited	Un Audited	Un Audited	Un Audited
I	Revenue from operations	2981.32	2,764.46	3022.31	8,150.13	7323.22
	Other Income	11.25	12.31	45.39	23.56	60.49
	Total Income(I+II)	2992.57	2776.77	3067.70	8173.69	7383.71
II	Expenses					
III	(a) Cost of Material consumed	1691.92	1,575.62	1674.55	4,527.89	4104.79
IV	(b) Purchases of Stock-in-trade	75.28	102.83	61.81	286.70	227.25
	(c) Changes in inventories of finished	(81.76)	(32.17)	100.81	(184.56)	(175.31)
	(d) Employees benefits expenses	358.65	318.80	304.66	984.05	797.92
	(e) Finance Costs	40.41	34.68	35.94	98.35	119.34
	(f) Depreciation and amortization expense	49.43	45.79	41.15	139.25	107.02
	(g) Other Expenses	746.10	595.24	677.61	1,866.92	1690.82
	Total Expenses	2880.03	2640.79	2896.53	7718.60	6871.83
	Profit/loss before Exceptional items and Tax (III-IV)	112.54	135.98	171.17	455.09	511.88
	Exceptional Items			0.00	-	0.00
V	Profit /Loss before tax	112.54	135.98	171.17	455.09	511.88
VI	Tax expense:					
VII	(1) Current tax	0.00	-23.41	0.00	0.00	0.00
VIII	(2) Deferred tax	40.56	44.51	14.74	113.71	94.81
	Profit (Loss) for the period (VII-VIII)	71.98	114.88	156.43	341.38	417.07
	Other Comprehensive Income	0.00	0.00	0.00	0.00	0.00
IX	(A) Items that will not to be reclassified to P&L	0.00	0.00	0.00	0.00	0.00
X	Remeasurement of the defined benefit plan	0.00	0.00	0.00	0.00	0.00
	Tax benefit on items not to be reclassified to P&L	0.00	0.00	0.00	0.00	0.00
	Total Comprehensive Income for the period	71.98	114.88	156.43	341.38	417.07
	Paid up equity share capital - Per equity share Re 1/-	2350.00	2350.00	2350.00	2350.00	2350.00
XI	Other Equity	0.00	0.00	0.00	0.00	0.00
XII	Earnings per equity share:					
XIII	(1) Basic	0.03	0.04	0.07	0.14	0.18
XIV	(2) Diluted	0.03	0.04	0.07	0.14	0.18




REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Particulars	Quarter ended on			Nine Months ended on		Year ended
	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
	Un Audited	Un Audited	Un Audited	Un Audited	Un Audited	Audited
Segment Revenue						
Segment Value of Sales and Services						
Manufacturing	2936.44	2716.32	2970.68	8014.48	7161.79	9799.77
Finance	44.88	48.14	51.63	135.65	161.43	215.13
Gross value of sales and services	2981.32	2764.46	3022.31	8150.13	7323.22	10014.90
Less -Inter Segment transfers						
Revenue From Operation	2981.32	2764.46	3022.31	8150.13	7323.22	10014.90
Other Income	11.25	12.31	45.39	23.56	60.49	68.28
Total Revenue	2992.57	2776.77	3067.70	8173.69	7383.71	10083.18
Segment Results- Profit Before Tax and Interest						
Manufacturing	115.14	116.11	124.82	437.64	455.09	642.73
Finance	26.56	42.24	36.90	92.24	115.64	144.06
Total Segment Results	141.70	158.35	161.72	529.88	570.73	786.79
Other Income	11.25	12.31	45.39	23.56	60.49	68.28
Profit before interest and tax	152.95	170.66	207.11	553.44	631.22	855.07
Less-Interest	40.41	34.68	35.94	98.35	119.34	154.15
Total -Profit Before tax	112.54	135.98	171.17	455.09	511.88	700.92
Provision for Tax						
Income Tax	0.00	-23.41	0.00	0.00	0.00	79.46
Deferred Tax	40.56	44.51	14.74	113.71	94.81	97.20
Profit after Tax	71.98	114.88	156.43	341.38	417.07	524.26
Capital Employed (Segment Assets-Segment Liabilities)						
Segment Assets						
Manufacturing of Plastic Articles	8187.49	7947.13	7894.05	8187.49	7894.05	7433.71
Finance	2880.76	2893.15	2559.32	2880.76	2559.32	2279.03
Total Assets (A)	11068.25	10840.28	10453.37	11068.25	10453.37	9712.74
Segment Liabilities						
Manufacturing of Plastic Articles	2784.41	2628.42	2618.10	2784.41	2618.10	1770.28
Finance	0.00	0.00	0.00	0.00	0.00	-
Total Liabilities (B)	2784.41	2628.42	2618.10	2784.41	2618.10	1770.28
Total Capital Employed (A-B)	8283.84	8211.86	7835.27	8283.84	7835.27	7942.46

1. The above results for the quarter and nine month ended December 31, 2025 were reviewed by the Audit Committee and approved and taken on record by the Board of Directors at its meeting held on **20.01.2026**. The Statutory Auditors have carried out limited review of the financials for the quarter and nine month ended December 31, 2025 as required under Regulation 33 of SEBI (LODR) Regulation, 2015.

3. The Company does not have any associate, subsidiary or joint venture as on 31.12.2025

By 


DAUD ALI
MANAGING DIRECTOR
DIN: 00185336

Place : Udaipur
Date : 20.01.2026

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT**Review Report to****To****The Board of Directors****PIL ITALICA LIFESTYLE LIMITED,****Kodiyat Road, Village: Sisarma,****Udaipur - 313031.**

1. We have reviewed the accompanying statement of Unaudited Financial Results of PIL ITALICA LIFESTYLE LIMITED for the quarter and nine months ended December 31, 2025 ("the statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For H.R. Jain & Co.
Chartered Accountants
FRN 000262C

Manoj Jain
Partner
M.No.- 400459
Place: Udaipur
Date: 20.01.2026
UDIN: 26400459EEZPTD7162

