

January 20, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Scrip Code: 532372

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Symbol: VIRINCHI

Dear Sir/Madam,

Subject : Outcome of the Board Meeting held on 20th January, 2026- Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we hereby inform you that the Board of Directors of the Company at its meeting held on today has, *inter alia*, approved to seek shareholders' approval by way of postal ballot, for the items mentioned below: -

1. To approve investment by Mr. Viswanath Kompella, Promoter, by way of fresh issue of Convertible Equity Warrants under preferential allotment in M/s. Virinchi Health Care Private Limited, Material Subsidiary of the Company

The proposal for investment by Mr. Viswanath Kompella, Promoter, by way of **fresh issue of Convertible equity Warrants under preferential allotment** not exceeding 49% of the Equity Share Capital of M/s. Virinchi Health Care Private Limited, Material Subsidiary of the Company was placed at the meeting for review and approval of the Board of Directors. In order to achieve sustainable long-term growth and for further strengthening of their on-going businesses, the investment will enable the Company to improve the liquidity. Besides, the investment is expected to improve the Material Subsidiary's Balance Sheet and enhance shareholder value.

Pursuant to the provisions of Regulations 24 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and Section 188 of the Companies Act, 2013, prior approval of shareholders of the Company shall be obtained.

Accordingly, the Board has decided to obtain approval of shareholders through Postal Ballot for the above said business.

The disclosure requirements pertaining to the above business pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI's circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13.7.2023 is given in **Annexure-A**.

The process, timelines and other requisite details regarding the postal ballot will be communicated in due course.

The Board meeting commenced at 7.30 PM and concluded at 8.00 PM

Thanking you,

Yours faithfully,

For Virinchi Limited

K. Ravindranath Tagore
Company Secretary
M.No.A18894

Annexure – A
Disclosure requirements pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015

S.No.	Particulars	Disclosure
1.	Type of securities proposed to be Issued	Convertible Equity Warrants
2.	Type of issuance	Preferential Issue
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	52,22,000 Convertible Equity Warrants representing not exceeding 49% (Forty Nine percent) of the post-issue equity share capital of M/s. Virinchi Health Care Private Limited, Material Subsidiary of Virinchi Limited
4.	Name and number of the Investor(s)	Mr. Viswanath Kompella, Promoter of Virinchi Limited
5.	Issue price	Rs. 15/- (Face Value of Rs. 10/- and Securities Premium of Rs. 5/-) per Warrant. This valuation is based on an enterprise valuation of Rs. 312.08 crore (Rupees Three Hundred Twelve Crore and Eight Lakh Only) of Virinchi Health Care Private Limited , carried out by an IBBI-approved independent Registered Valuer, Mr. A. Someswara Rao (IBBI Registration No.: IBBI/RV/02/2019/11544)
6.	Post allotment of securities - outcome of the subscription.	Upon successful subscription and allotment, Mr. Viswanath Kompella shall hold not more than 49% (Forty Nine percent) of the post-issue equity share capital of M/s. Virinchi Health Care Private Limited, Material Subsidiary of Virinchi Limited
7.	Intimation on conversion of securities or on lapse of the tenure of the instrument	The tenure of the Warrants shall not exceed 36 (Thirty Six) months from the date of allotment. Each warrant would be convertible into 1 Equity Share of M/s. Virinchi Health Care Private Limited and the rights attached to Warrants can be exercised in one or more tranches, within 36 (Thirty Six) months from the date of allotment of such warrants. In the event that a Warrant holder does not exercise the Warrants within a period of 36 (Thirty Six) months from the date of allotment of such warrants, the unexercised Warrants shall lapse and the amount paid by that Warrant holder on such Warrants shall stand forfeited by the Company
8.	Nature of Consideration	Cash
9.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable