

January 20, 2026

To,
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

To,
National Stock Exchange of India Ltd (NSE)
Exchange Plaza, Bandra Kurla Complex,
Bandra East,
Mumbai – 400051

BSE Script Code: 522257

NSE Symbol: RAJOOENG

Subject: Outcome of Board Meeting held on Tuesday, January 20, 2026
Reference: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/ Madam,

With reference to the captioned subject and pursuant to Regulation 30 of SEBI Listing Regulations read with Part A of Schedule III thereto, and in continuation of our letter of intimation dated January 13, 2026, this is to inform you that the Board of Directors of the Company, at its meeting held on Tuesday, January 20, 2026, which commenced at 02:00 PM and concluded at 02:30 PM at the Registered Office of the Company, has, *inter alia*, considered and approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and nine-months ended December 31, 2025 along with Limited Review Reports thereon.

The aforesaid Unaudited Standalone and Consolidated Financial Results along with Limited Review Reports for the quarter and nine-months ended December 31, 2025 are enclosed herewith.

You are requested to take the above information on your record.

Thanking You.

Yours faithfully,
For, **Rajoo Engineers Limited**

Nikhil Gajjar
Company Secretary and Compliance Officer

Encl.: a/a.



Rajoo Engineers Limited

Regd. Office : Rajoo Avenue Survey No. 210, Plot No.1, Industrial Area, Veraval (Shapar) Dist-Rajkot - 360 024. Gujarat - India.

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✉ rel@rajoo.com

🌐 www.rajoo.com

CIN : L27100GJ1986PLC009212 GSTN : 24AABCR3204M1ZL



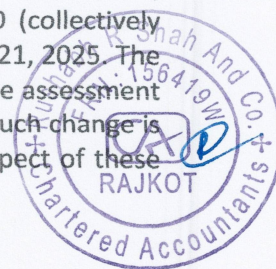
Limited Review Report on unaudited consolidated financial results of Rajoo Engineers Limited for the quarter and Period ended 31st December 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**To Board of Directors,
Rajoo Engineers Limited**

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of **Rajoo Engineers Limited** (hereinafter referred to as "the Parent"), and its share of the net profit and loss after tax and total comprehensive income/loss of its and its subsidiary (The parent and its subsidiaries together referred to as "The Group") joint ventures for the quarter and period ended 31st December 2025 ("the Statement") being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of its Joint Venture, Rajoo Bausano Extrusion Private Limited and Its Subsidiary Kohli Printing and Converting Machines Private Limited.
5. As per note no. 5 of the Standalone unaudited financial results, the Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Codes"). The Codes have been made effective from November 21, 2025. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The financial impact due to such change is not considered material. Our conclusion on the Statement is not modified in respect of these matters.

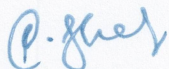


6. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33, Regulation 52 and Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
7. The accompanying Statement includes the unaudited interim standalone financial result/ financial information, in respect of -
- a. A Joint Venture, whose unaudited interim standalone financial result reflect Profit after tax of Rs. 65.42 Lakhs for the Quarter and Rs. 182.02 Lakhs for the Period ended 31st December 2025 and total comprehensive Profit of Rs. 65.42 for the Quarter and Rs. 182.02 for the Period ended 31st December 2025, as considered in the statement which have been reviewed by us.
 - b. A subsidiary, whose unaudited interim standalone financial result reflect total revenue of Rs. 1589.04 Lakhs for the Quarter and Rs. 1627.69 Lakhs for the period ended 31st December 2025, Profit after tax of Rs. 260.36 Lakhs for the Quarter and Rs. 238.59 Lakhs for the Period ended 31st December 2025 and total comprehensive Profit of Rs. 260.36 for the Quarter and Rs. 238.59 for the Period ended 31st December 2025, as considered in the statement which have been reviewed by us.

Our conclusion on the Statement is not modified in respect of these matters.

For, Rushabh R Shah and Co
Chartered Accountants

FRN: 156419W



Rushabh Shah

Proprietor

M. No. 607585

UDIN: 26607585MXQPCC8066



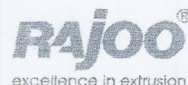
Date: 20th January, 2026

Place: Rajkot

Rajoo Engineers Limited



Regd. Office : Survey No 210, Plot No 1, Industrial Area, Veraval (Shapar),
Dist. Rajkot-360024 Phone: +91-97129-62704 / 52701/ 32706,
Email: compliances@rajoo.com, Web : www.rajoo.com
CIN : L27100GJ1986PLC009212



Statement of Unaudited Consolidated Financial Results for the Quarter and Nine-Months ended December 31, 2025

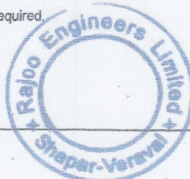
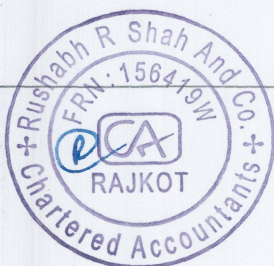
(Rs. in Lakhs except EPS)

Sr. No.	Particulars	Quarter Ended			Nine - Months Ended		Year Ended
		31-12-2025 (Unaudited)	30-09-2025 (Unaudited)	31-12-2024 (Unaudited)	31-12-2025 (Unaudited)	31-12-2024 (Unaudited)	31-03-2025 (Unaudited)
1	Income						
	(a) Revenue from operations	8759.54	9225.23	5607.58	26492.09	16375.89	25365.51
	(b) Other income	244.16	359.39	190.61	767.57	440.14	536.14
	Total Income	9003.70	9584.62	5798.19	27259.66	16816.02	25903.65
2	Expenses						
	(a) Cost of materials consumed	5978.60	4474.69	1143.76	15218.80	11500.31	16756.26
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(2388.57)	1031.91	1917.05	(1072.79)	(2162.95)	(2702.16)
	(d) Employee benefits expense	877.55	623.61	577.88	2071.40	1657.74	2362.95
	(e) Finance costs	80.69	68.61	13.46	164.69	44.85	93.00
	(f) Depreciation and amortisation expense	258.23	112.26	106.51	475.73	310.73	412.55
	(g) Other expenses	2065.51	1264.49	885.50	4359.85	2671.25	4289.91
	Total expenses	6872.01	7575.56	4644.16	21217.67	14021.93	21212.51
3	Profit / (Loss) before exceptional items and tax	2131.69	2009.06	1154.03	6041.98	2794.09	4691.14
4	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit / (Loss) before tax	2131.69	2009.06	1154.03	6041.98	2794.09	4691.14
6	Tax expense						
	Current Tax	392.59	627.55	261.72	1491.43	665.11	1146.88
	Deferred Tax	16.74	22.11	3.18	25.28	(17.85)	14.52
	Excess/Short Provision Written back/off	40.22	0.00	0.00	40.22	0.00	0.00
7	Net Profit / (Loss) for the period	1722.37	1359.40	889.13	4525.27	2146.84	3529.74
8	Share of Profit / (Loss) of Joint Venture (Net of Income tax)	65.42	50.23	50.92	162.02	130.20	281.91
9	Profit for the period	1787.78	1409.63	940.05	4707.29	2277.04	3811.65
10	Other Comprehensive Income (OCI)						
i	Item that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	(7.55)
ii	Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	1.90
iii	Share in other comprehensive income of joint venture (net of tax)	0.00	0.00	0.00	0.00	0.00	2.74
	Items reclassified to profit and loss						
iv	Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
v	Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
vi	Share in other comprehensive income of joint venture (net of tax)	0.00	0.00	0.00	0.00	0.00	0.00
11	Other Comprehensive Income (i+ii+iii+iv+v+vi)	0.00	0.00	0.00	0.00	0.00	(2.91)
12	Total Comprehensive Income for the period	1787.78	1409.63	940.05	4707.29	2277.04	3808.74
	Profit for the period attributable to:						
	Shareholders of the company	1683.64	1418.34	940.05	4611.85	2277.04	3811.65
	Non-controlling Interest	104.14	(8.71)	0.00	95.44	0.00	0.00
		1787.78	1409.63	940.05	4707.29	2277.04	3811.65
	Other Comprehensive Income attributable to:						
	Shareholders of the company	0.00	0.00	0.00	0.00	0.00	(2.91)
	Non-controlling Interest	0.00	0.00	0.00	0.00	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	(2.91)
	Total comprehensive income for the period attributable to:						
	Shareholders of the company	1683.64	1418.34	940.05	4611.85	2277.04	3808.74
	Non-controlling Interest	104.14	(8.71)	0.00	95.44	0.00	0.00
		1787.78	1409.63	940.05	4707.29	2277.04	3808.74
13	Paid-up equity share capital (Face Value of Re. 1/- per Share)	1786.75	1786.75	1639.96	1786.75	1639.96	1639.96
14	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						14681.22
15	Earnings per share (EPS) (of Re 1/- each) (not annualised)						
	(a) Basic	0.94	0.81	0.56	2.58	1.37	2.29
	(b) Diluted	0.94	0.81	0.56	2.58	1.37	2.29

Notes :

- The above unaudited consolidated financial results for the quarter and nine months ended December 31, 2025 have been reviewed by the Audit Committee and were thereafter approved by the Board of Directors of the Company held on January 20, 2026. The Statutory Auditors of the Company have carried out limited review of the consolidated financial results for the aforesaid period ended on December 31, 2025. Their limited review report does not have any qualification / modification.
- The unaudited consolidated financial results have been prepared in accordance with the applicable Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and Amended Rules, 2016.
- The company is in business of manufacturing of Plastic Extrusion plant and machinery and therefore the Company's business falls within a single business segment. Therefore "Segment Reporting" is not applicable to the Company.
- The Board of Directors of the Company, at its meeting held on April 24, 2025, had recommended a Final Dividend of 15% i.e. ₹ 0.15 per equity share of face value of ₹1 each for the financial year ended March 31, 2025, subject to approval of the shareholders at the Annual General Meeting (AGM). The shareholders of the Company approved the said Final Dividend at the AGM held on September 27, 2025. The dividend payout was completed on October 16, 2025.
- The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes, viz., the Code on Wages, 2019; the Code on Social Security, 2020; the Industrial Relations Code, 2020; and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the 'New Labour Codes'). The New Labour Codes have been made effective from November 21, 2025; however, the supporting rules are yet to be notified. In this regard, the Company has conducted an initial evaluation and, at this stage, does not anticipate any significant impact. However, a detailed assessment is currently underway to determine the implications, including any potential effect on the financial statements. Since this exercise is still in progress, any impact, if identified, will be accounted for upon completion of the implementation process in the subsequent quarter.
- Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the aforesaid Financial Results may be accessed on the Company's website at www.rajoo.com and may also be accessed at the website of the BSE Limited and National Stock Exchange of India Limited, Stock Exchanges where shares of the company are listed at www.bseindia.com & www.nseindia.com.
- The Corresponding figures of the previous year's /periods' have been regrouped/rearranged, whenever required.

Date: January 20, 2026
Place: Veraval (Shapar)

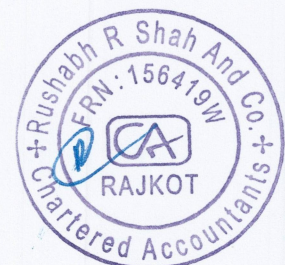


Khushboo C Doshi
Managing Director
DIN: 00025581

Limited Review Report on unaudited Standalone Financial Results of Rajoo Engineers Limited for the Quarter and Period ended on 31st December 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**To Board of Directors,
Rajoo Engineers Limited**

1. We have reviewed the accompanying statement of Standalone unaudited financial results of **Rajoo Engineers Limited** (hereinafter referred to as "the Company") for the Quarter and Period ended on 31st December 2025 ("The Statement").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting standard 34, (Ind AS 34) " Interim Financial Reporting" prescribed under section 133 of the companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143 (10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. As per note no. 5 of the Standalone unaudited financial results, the Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Codes"). The Codes have been made effective from November 21, 2025. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The financial impact due to such change is not considered material. Our conclusion on the Statement is not modified in respect of these matters.



5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian accounting standards (Ind AS) Prescribed under section 133 of the companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Rushabh R Shah and Co

Chartered Accountants

FRN: 156419W



Rushabh Shah

Proprietor

M. No. 607585

UDIN: 26607585 FIVE IR 5779



Date: 20.01.2026

Place: Rajkot

Rajoo Engineers Limited



Regd. Office : Survey No 210, Plot No 1, Industrial Area, Veraval (Shapar),
Dist. Rajkot-360024 Phone: +91-97129-62704 / 52701/ 32706,
Email: compliances@rajoo.com, Web : www.rajoo.com
CIN : L27100GJ1986PLC009212



Statement of Unaudited Standalone Financial Results for the Quarter and Nine-Months ended December 31, 2025

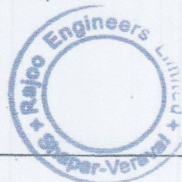
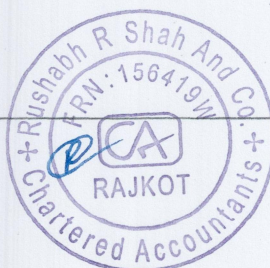
(Rs. in Lakhs except EPS)

Sr. No.	Particulars	Quarter Ended			Nine-Months Ended		Year Ended
		31-12-2025 (Unaudited)	30-09-2025 (Unaudited)	31-12-2024 (Unaudited)	31-12-2025 (Unaudited)	31-12-2024 (Unaudited)	31-03-2025 (Unaudited)
1	Income						
	(a) Revenue from operations	7445.35	9187.90	5607.58	25140.57	16375.89	25365.51
	(b) Other income	248.27	351.81	190.61	764.10	440.14	538.14
	Total Income	7693.62	9539.71	5798.19	25904.67	16816.02	25903.65
2	Expenses						
	(a) Cost of materials consumed	4191.64	4476.02	1143.76	13360.31	11500.31	16756.26
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(170.31)	1056.62	1917.05	1243.04	(2162.95)	(2702.16)
	(d) Employee benefits expense	640.78	594.30	577.88	1805.32	1657.74	2362.95
	(e) Finance costs	23.85	65.26	13.46	104.50	44.85	93.00
	(f) Depreciation and amortisation expense	124.73	111.03	106.51	341.00	310.73	412.55
	(g) Other expenses	1145.06	1198.34	885.50	3373.24	2671.25	4289.91
	Total expenses	5955.74	7501.56	4644.16	20227.42	14021.93	21212.51
3	Profit / (Loss) before exceptional items and tax	1737.88	2038.14	1154.03	5677.25	2794.09	4691.14
4	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit / (Loss) before tax	1737.88	2038.14	1154.03	5677.25	2794.09	4691.14
6	Tax expense						
	Current Tax	270.08	627.55	261.72	1376.10	665.11	1146.88
	Deferred Tax	6.21	22.11	3.18	14.90	(17.86)	14.52
	Excess/Short Provision Written back/off	39.80	0.00	0.00	39.80	0.00	0.00
7	Net Profit / (Loss) for the period	1421.79	1388.49	889.13	4246.46	2146.84	3529.74
8	Other Comprehensive Income (OCI)						
i	Item that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	(7.55)
ii	Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	1.90
iii	Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
iv	Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
9	Other Comprehensive Income (i+ii+iii+iv)	0.00	0.00	0.00	0.00	0.00	(5.65)
10	Total Comprehensive Income for the period	1421.79	1388.49	889.13	4246.46	2146.84	3524.09
11	Paid-up equity share capital (Face Value of Re. 1/- per Share)	1786.75	1786.75	1639.96	1786.75	1639.96	1639.96
12	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						13668.23
13	Earnings per share (EPS) (of Re 1/- each)						
	(not annualised)						
	(a) Basic	0.80	0.79	0.53	2.38	1.29	2.12
	(b) Diluted	0.80	0.79	0.53	2.38	1.29	2.12

Notes :

- The above unaudited standalone financial results for the quarter and nine months ended December 31, 2025 have been reviewed by the Audit Committee and were thereafter approved by the Board of Directors of the Company held on January 20, 2026. The Statutory Auditors of the Company have carried out limited review of the standalone financial results for the aforesaid period ended on December 31, 2025. Their limited review report does not have any qualification/ modification.
- The unaudited standalone financial results have been prepared in accordance with the applicable Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and Amended Rules, 2016.
- The company is in business of manufacturing of Plastic Extrusion plant and machinery and therefore the Company's business falls within a single business segment. Therefore "Segment Reporting" is not applicable to the Company.
- The Board of Directors of the Company, at its meeting held on April 24, 2025, had recommended a Final Dividend of 15% i.e. ₹ 0.15 per equity share of face value of ₹1 each for the financial year ended March 31, 2025, subject to approval of the shareholders at the Annual General Meeting (AGM). The shareholders of the Company approved the said Final Dividend at the AGM held on September 27, 2025. The dividend payout was completed on October 16, 2025.
- The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes, viz., the Code on Wages, 2019; the Code on Social Security, 2020; the Industrial Relations Code, 2020; and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "New Labour Codes"). The New Labour Codes have been made effective from November 21, 2025; however, the supporting rules are yet to be notified. In this regard, the Company has conducted an initial evaluation and, at this stage, does not anticipate any significant impact. However, a detailed assessment is currently underway to determine the implications, including any potential effect on the financial statements. Since this exercise is still in progress, any impact, if identified, will be accounted for upon completion of the implementation process in the subsequent quarter.
- Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the aforesaid Financial Results may be accessed on the Company's website at www.rajoo.com and may also be accessed at the website of the BSE Limited and National Stock Exchange of India Limited, Stock Exchanges where shares of the company are listed at www.bseindia.com & www.nseindia.com.
- The Corresponding figures of the previous year's /periods' have been regrouped/rearranged, whenever required.

Date: January 20, 2026
Place: Veraval (Shapar)



(Signature)
Rushboo C Doshi
Managing Director
DIN: 00025581