



Muthoot Finance Limited

Registered Office :
2nd floor, Muthoot Chambers,
Opp. Saritha Theatre Complex,
Banerji Road, Ernakulam - 682 018
Kerala, India.
CIN : L65910KL1997PLC 011300

Phone : +91 484 2396478, 2394712
Fax : +91 484 2396506, 2397399
mails@muthootgroup.com
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533398
MUTHOOTFIN

National Stock Exchange of India Ltd.

BSE Limited

Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

Pricing of USD 550 million 4.40% Fixed Rate Senior Secured Notes due 2023 ("Notes") under the USD 2 billion Global Medium Term Note Programme ("GMTN Programme")

Company")

Notes has approved the pricing, tenure and other terms of the Issue . The proceeds of the Notes will be used by the Company for onward lending in accordance with the Foreign Exchange Management (Borrowing and Lending) Regulations 2018, the circulars issued thereunder by the Reserve Bank of India ("RBI"), Master Direction – External Commercial Borrowings, Trade Credits and Structured Obligations dated March 26, 2019, and any other instructions issued by RBI in this regard.

Notes are proposed to be listed on International Securities Market of London Stock Exchange.



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Annexure A

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