



# JD ORGOCHEM LTD.

(Formerly : Jaysynth Dyechem Ltd.)

CIN No. L24100MH1973PLC016908 PAN No. AAAC

**Date: 20<sup>th</sup> February, 2024**

To,  
BSE Limited  
Department of Corporate Services  
1st Floor, New Trading Ring  
Rotunda Building, P J Towers  
Dalal Street, Fort,  
Mumbai 400001

Scrip Code: **524592**  
Symbol: **JDORGOCHEM**

**Subject: Newspaper publication - Notice of the final hearing of Composite Scheme of Arrangement for Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited, Jaysynth Impex Private Limited (Formerly Known as Jaysynth Impex Limited) with and into JD Orgochem Limited ("the Company") and their respective shareholders and creditors ("the Scheme" or "this Scheme")**

Dear Sir/Madam,

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, published today i.e. on 20<sup>th</sup> February, 2024, in respect of the final hearing of Composite Scheme of Amalgamation between Jaysynth Dyestuff (India) Limited, Jaysynth Impex Private Limited with and into JD Orgochem Limited under Sections 230 to 232 of the Companies Act, 2013.

Thanking you,  
For **JD ORGOCHEM LIMITED**

**Parag Sharadchandra Kothari**  
**Chairman and Director**  
**DIN: 00184852**

**Encl: As above**

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH  
COMPANY SCHEME PETITION NO. C.P. (CAA) / 18 (MB) / 2024**

**CONNECTED WITH**

**COMPANY SCHEME APPLICATION NO. C.A. (CAA) / 247 (MB) / 2023**

In the matter of the Companies Act, 2013

AND

In the matter of Section 230 to Section 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamation) Rules, 2016

AND

In the matter of the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme); and (ii) Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly Known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into JD Orgochem Limited ("Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors ('the Scheme' or 'this Scheme')

**Details of the Petitioner Companies:**

**JAYSYNTH DYESTUFF (INDIA) LIMITED**

a public limited company incorporated, }  
under the provisions of Companies Act, 1956 }  
having its registered office at , }  
301, Sumer Kendra, P.B. Marg, Worli, }  
Mumbai – 400 018 }  
CIN: L24114MH1985PLC035564 }

....the First Petitioner Company

**JAYSYNTH IMPEX PRIVATE LIMITED**

(Formerly Known as Jaysynth Impex Limited) }  
a private limited company incorporated, }  
under the provisions of Companies Act, 1956 }  
having its registered office at }  
E-16, Everest, Tardeo }  
Mumbai – 400 034 }  
CIN: U29200MH1969PTC014266 }

....the Second Petitioner Company

**JD ORGOCHEM LIMITED**

a public limited company incorporated, }  
under the provisions of Companies Act, 1956 }  
having its registered office at , }  
301, Sumer Kendra, P.B. Marg, Worli, }  
Mumbai – 400 018 }  
CIN: L24100MH1973PLC016908 }

....the Third Petitioner Company

.... Collectively known as Petitioner Companies

**NOTICE OF HEARING OF PETITION**

A Joint Petition under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 for the sanction of the Composite Scheme of Arrangement for (i) Reduction of Capital and Re-organisation of reserves of JD Orgochem Limited ("JDOL" or "Transferee Company" for Part C of the Scheme); and (ii) Amalgamation of (by way of merger) Jaysynth Dyestuff (India) Limited ("JDIL" or "Transferor Company 1" for Part D of the Scheme), Jaysynth Impex Private Limited (Formerly Known as Jaysynth Impex Limited) ("JIPL" or "Transferor Company 2" for Part D of the Scheme) with and into

JD Orgochem Limited ("Transferee Company" for Part D of the Scheme) and their respective shareholders and creditors ('the Scheme' or 'this Scheme') presented by the Petitioner Companies before the Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT') and was admitted by the Hon'ble NCLT vide its order delivered on 06<sup>th</sup> February, 2024. The aforesaid petition is fixed for final hearing before the Hon'ble NCLT on 21<sup>st</sup> March, 2024.

If any person concerned is desirous of supporting or opposing the said petition, he/she/it should send to the undersigned Authorized Representative at the above-mentioned address, the notice of his/her/its intention signed by him/her/it or his/her/its advocate, not later than two days before the date fixed for the final hearing of the Petition. Where any person concerned seeks to oppose the aforesaid petition, the grounds of opposition or a copy of the affidavit on that behalf should be furnished with such notice. A copy of the Company Scheme Petition along with all the exhibits will be furnished by the Petitioner's Authorized Representative to any person requiring the same on payment of the prescribed fees for the same.

All the necessary documents related to Composite Scheme have been hosted on the respective Petitioner Companies website.

**Dated this 19<sup>th</sup> day of February, 2024**  
**For and on behalf of Petitioner Companies**  
**Sd/-**

**Parag Sharadchandra Kothari**  
**Authorised Signatory of Petitioner Companies**

