



# B J DUPLEX BOARDS LIMITED

Regd. Office: H. No.-54, G/F New Rajdhani Enclave,  
Near MCD Park New Delhi – 110092  
Ph.: 011-42141100, 011-30251171, sbj@anandpulp.com  
CIN: L21090DL1995PLC066281

Date: February 20, 2025

To,

The Manager (Listing)

BSE Limited

P. J. Towers, Dalal Street  
Mumbai – 400001

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range, Murgighata, Dalhousie,  
Kolkata, West Bengal 700001

Scrip Code: 531647

CSE Scrip Code: 012111

**Subject : Outcome of the Meeting of Board of Directors of B J Duplex Boards Limited in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

With reference to the captioned subject and in terms of the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time (“SEBI Listing Regulations, 2015”), we wish to inform you that the Board of Directors of B J Duplex Boards Limited (“the Company”), at their meeting held today i.e. Thursday, February 20, 2025, has inter alia, considered and approved the following businesses:

- i. Issue and allotment of up to 1,41,00,000 Equity Shares of face value of ₹ 1/- (Rupee One Only) each fully paid up (“Equity Shares”) to persons belonging to Non-Promoter Category for cash consideration on preferential basis, at an issue price of ₹ 1/- (Rupee One Only) each, in accordance with the provisions of Chapter V of SEBI (Issue of Capital & Disclosure) Regulations, 2018 (“SEBI ICDR Regulations”), as amended, subject to approval by the members of the Company. The names of the proposed allottees are as under:

S. No.	Name of the Proposed Allottees	Category (Promoter & Promoter Group/ Non-Promoter)	No. of Equity Shares (up to)
1.	Prabhatam Investments Private Limited	Currently: Non-Promoter Post Open Offer: Promoter & Promoter Group	1,06,00,000
2.	Mayank Gupta	Currently: Non-Promoter Post Open Offer: Promoter & Promoter Group	25,00,000
3.	Sandesh Jaju	Non-Promoter	10,00,000
Total			1,41,00,000

*Details as required under Regulation 30 of the SEBI Listing Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, with respect to this Preferential Issue is enclosed as Annexure A*

Pursuant to the proposed preferential issue, the allottees Prabhatam Investments Private Limited and Mayank Gupta will trigger the requirement of making an open offer in terms of Regulation 3(1) and



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Regulation 4 of the Securities & Exchange Board of India (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

- ii. Constituted a Preferential Issue Committee to finalize/approve all the relevant documents, as may be deemed necessary.
- iii. Approved the draft notice of Postal Ballot for approval by the members of the Company.

The meeting of the Board of Directors commenced at 07:00 P.M. and concluded at 08:10 P.M.

The above information is also available on the Company's website: [www.bjduplexboard.com](http://www.bjduplexboard.com)

You are requested to kindly take the same on your records.

**Thanking you,**

**Yours faithfully,  
For B J Duplex Boards Limited**

**Divya Mittal  
Company Secretary & Compliance Officer**

*Encl: As above*



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Annexure – A

**Details on Preferential allotment in terms of SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:**

S. No.	Particulars	Disclosures																								
1.	Type of securities proposed to be issued	Equity Shares																								
2.	Type of issuance	Preferential Issue																								
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue and allotment of up to 1,41,00,000 Equity Shares, at an issue price of ₹ 1/- (Rupee One Only) each in accordance with the provisions of Chapter V of SEBI ICDR Regulations, as amended.																								
4.	Name & number of the Investor(s)	a. Prabhatam Investments Private Limited b. Mayank Gupta c. Sandesh Jaju																								
5.	Post allotment of securities -outcome of the subscription	<table><tr><th rowspan="2">Name of the Proposed Allottees</th><th colspan="2">Pre-Preferential</th><th colspan="2">Post-Preferential</th></tr><tr><th>No. of Shares</th><th>%</th><th>No. of Shares</th><th>%</th></tr><tr><td>Prabhatam Investment Private Limited</td><td>0</td><td>0.00</td><td>1,06,00,000</td><td>55.71</td></tr><tr><td>Mayank Gupta</td><td>0</td><td>0.00</td><td>25,00,000</td><td>13.14</td></tr><tr><td>Sandesh Jaju</td><td>0</td><td>0.00</td><td>10,00,000</td><td>5.26</td></tr></table>	Name of the Proposed Allottees	Pre-Preferential		Post-Preferential		No. of Shares	%	No. of Shares	%	Prabhatam Investment Private Limited	0	0.00	1,06,00,000	55.71	Mayank Gupta	0	0.00	25,00,000	13.14	Sandesh Jaju	0	0.00	10,00,000	5.26
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	No. of Shares	%	No. of Shares	%																						
Prabhatam Investment Private Limited	0	0.00	1,06,00,000	55.71																						
Mayank Gupta	0	0.00	25,00,000	13.14																						
Sandesh Jaju	0	0.00	10,00,000	5.26																						
6.	Issue Price	₹ 1/- (Rupee One Only) in accordance with the provisions of Chapter V of SEBI ICDR Regulations, as amended																								
7.	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable																								
8.	Nature of Consideration (Whether cash or consideration other than cash)	Cash																								
9.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable																								



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**For B J Duplex Boards Limited**

**Divya Mittal**  
**Company Secretary & Compliance Officer**

**Date: February 20, 2025**

**Place: New Delhi**