

## SBFC HOLDINGS PTE. LTD.



Company Registration No.: 201721219C  
Incorporated in the Republic of Singapore  
(the “Company”)

**Date:** 20 March 2025

To:

The Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, C - 1, Block G  
Bandra – Kurla Complex  
Bandra - (E)  
Mumbai – 400 051  
**Symbol: SBFC**

The Department of Corporate Services  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

**Scrip Code: 543959**

To:

The Compliance Officer  
**SBFC Finance Limited**  
Unit No. 103, 1st Floor, C&B Square, Sangam  
Complex, Andheri Kurla Road, Village Chakala,  
Andheri (East) Mumbai - 400 059

Dear Sir/ Madam,

**Name of Company: SBFC Finance Limited**

**Sub: Filing of report under Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI Takeover Regulations”)**

We, SBFC Holdings Pte. Ltd., Promoter of SBFC Finance Limited (“the Company”) hereby file the disclosures in the format prescribed under Regulation 29(2) of the SEBI Takeover Regulations, with respect to disposal of equity shares of the Company.

I request you to please take these disclosures on record.

Yours sincerely,

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Leroy Langeveld  
Director, SBFC Holdings Pte. Ltd.

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	SBFC Finance Limited		
2. Name(s) of the <del>acquirer</del> Seller and Persons Acting in Concert (PAC) with the <del>acquirer</del> Seller	Seller: SBFC Holdings Pte. Ltd PAC: None		
3. Whether the <del>acquirer</del> Seller belongs to Promoter/Promoter Group	Yes, the Seller is a Promoter of the TC		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") and The National Stock Exchange of India Limited ("NSE")		
5. Details of the <del>acquisition</del> /—disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the <del>acquisition</del>/—disposal under consideration, holding of:</b>			
a) Shares carrying voting rights	592,813,525	54.75%	54.75%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	N/A	N/A	N/A
c) Voting rights (VR) otherwise than by shares	N/A	N/A	N/A
d) Warrants / convertible securities / any other instrument that entitles the <del>acquirer</del> Seller to receive shares carrying voting rights in the TC (specify holding in each category)	N/A	N/A	N/A
<b>Total (a+b+c+d)</b>	592,813,525	54.75%	54.75%
<b>Details of <del>acquisition</del>/—sale</b>			
a) Shares carrying voting rights <del>acquired</del> / sold	13,625,115	1.26%	1.26%
b) VRs <del>acquired</del> / sold otherwise than by shares	N/A	N/A	N/A
c) Warrants / convertible securities / any other instrument that entitles the <del>acquirer</del> Seller to receive shares carrying voting rights in the TC (specify holding in each category) <del>acquired</del> / sold	N/A	N/A	N/A
d) Shares encumbered/invoked/released by the <del>acquirer</del> Seller	N/A	N/A	N/A
<b>Total (a+b+c+/-d)</b>	13,625,115	1.26%	1.26%
<b>After the <del>acquisition</del>/—sale, holding of the Seller:</b>			
a) Shares carrying voting rights	579,188,410	53.49%	53.49%
b) Shares encumbered with the <del>acquirer</del> Seller	N/A	N/A	N/A
c) VRs otherwise than by shares	N/A	N/A	N/A
d) Warrants / convertible securities / any other instrument that entitles the <del>acquirer</del> Seller to receive shares carrying voting rights in the TC (specify holding in each category) after <del>acquisition</del> disposal	N/A	N/A	N/A
<b>Total (a+b+c+d)</b>	579,188,410	53.49%	53.49%

6. Mode of <del>acquisition</del> / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market
7. Date of <del>acquisition</del> / sale of shares / <del>VR or</del> date of receipt of intimation of allotment of shares, whichever is applicable	19 March 2025
8. Equity share capital / total voting capital of the TC before the said <del>acquisition</del> / sale <sup>#</sup>	<b>Number of Shares:</b> 1,08,27,48,631 <b>Amount (in ₹):</b> 10,82,74,86,310 (Face value of ₹ 10 per equity share) As per the shareholding pattern of the TC for the quarter ended December 31, 2024
9. Equity share capital / total voting capital of the TC after the said <del>acquisition</del> / sale <sup>#</sup>	<b>Number of Shares:</b> 1,08,27,48,631 <b>Amount (in ₹):</b> 10,82,74,86,310 (Face value of ₹ 10 per equity share) As per the shareholding pattern of the TC for the quarter ended December 31, 2024
10. Total diluted share / voting capital of the TC after the said <del>acquisition</del> / sale <sup>#</sup>	<b>Number of Shares:</b> 1,08,27,48,631 <b>Amount (in ₹):</b> 10,82,74,86,310 (Face value of ₹ 10 per equity share) As per the shareholding pattern of the TC for the quarter ended December 31, 2024

(\*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

<sup>#</sup>Note: The percentages and total share capital are calculated as per the shareholding pattern of SBFC Finance Limited for the quarter ended December 31, 2024 and does not take into account any ESOP vested post 31 December 2024.

[SIGNATURE PAGE ATTACHED SEPARATELY]

Yours sincerely,



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Leroy Langeveld  
Director, SBFC Holdings Pte. Ltd.

**Place:** Singapore

**Date:** 20 March 2025

*[SIGNATURE PAGE OF SBFC HOLDINGS PTE. LTD TO THE DISCLOSURE UNDER  
REGULATION 29 (2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA  
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011]*