

# M3 Investment Private Limited

(CIN: U65993GJ2005PTC045417)

Registered Office: 135/139, Bilakhia House, Muktanand Marg, Chala, Vapi – 396 191, Gujarat,  
Phone: 0260-2408000

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Date: 19/03/2025

From:

**M3 Investment Private Limited**  
135/139, Bilakhia House,  
Muktanand Marg,  
Chala, Vapi – 396 191, Gujarat

To

**SRG Housing Finance Limited**  
321, SM Lodha Complex, Near Shastri Circle,  
Udaipur, Rajasthan 313001

BSE Limited  
P. J. Towers,  
Dalal Street,  
Mumbai - 400 001  
Scrip Code: 534680

The National Stock Exchange of India Limited  
5th Floor, Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai - 400051  
Scrip code: SRGHFL

Dear Sir,

**Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed a disclosure under the provisions of Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Submitted for your information and necessary action.

Kindly acknowledge receipt.

**For M3 Investment Private Limited**



Authorised Signatory



**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	SRG Housing Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer: M3 Investment Private Limited</b>		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	69,411	0.49	0.49
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	-	-
c) Voting rights (VR) otherwise than by equity shares	N.A.	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	-	-
e) Total (a+b+c+d)	69,411	0.49	0.49
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	13,68,000	8.68	8.68
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	-	-
c) VRs acquired otherwise than by equity shares	N.A.	-	-



*Chammal*

*P.K. Anand*

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	N.A.	-	-
e) Total (a+b+c+/-d)	13,68,000	8.68	8.68
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	14,37,411	9.17	9.17
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	-	-
c) VRs otherwise than by equity shares	N.A.	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	-	-
e) Total (a+b+c+d)	14,37,411	9.17	9.17
Mode of acquisition/ <del>Sale</del> (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares have a face value of Rs. 10/- each		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	18/03/2025		
Equity share capital / total voting capital of the TC before the said acquisition	1,43,07,838 equity shares of Rs. 10 each aggregating to Rs. 14,30,78,380/-		
Equity share capital/ total voting capital of the TC after the said acquisition	1,56,75,838 equity shares of Rs. 10 each aggregating to Rs. 15,67,58,380/-		
Total diluted share/voting capital of the TC after the said acquisition	1,56,75,838 equity shares of Rs. 10 each aggregating to Rs. 15,67,58,380/-		



*Chinnani*

*P.K. Anand*

**Part-B\*\*\***

**Name of the Target Company:** SRG Housing Finance Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
-	-	-
-	-	-
-	-	-

**For M3 Investment Private Limited**

  
**Authorised Signatory**

**(Self and on behalf of the PACs)**



**Place: Vapi**

**Date: 19/03/2025**

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.