



National Oxygen Limited

(An ISO 9001 : 2015 Company)

Manufacturer of : Liquid & Gaseous Oxygen, Liquid & Gaseous Nitrogen,
Liquid & Gaseous Nitrous Oxide, Liquid & Gaseous Medical Oxygen & Dissolved Acetylene Gas

Regd. Office : S-1, 2nd Floor, Alsa Mall, New No.4 Old No.149, Montieth Road, Egmore, Chennai - 600 008.
Ph : (044) 2852 0096 / 97 / 98 Fax : (044) 2852 0095 E-mail : sales@nolgroup.com, contact@nolgroup.com,
CIN No. L24111TN1974PLC006819

Date: 20th March, 2026

Department of Corporate Services,
BSE Limited (BSE)
25th Floor, Phiroze JeeJeeBhoy Towers,
Dalal Street, Fort,
Mumbai - 400001.

Scrip Code: 507813; **ISIN:** INE296D01010

Subject: Outcome of the Board Meeting of National Oxygen Limited held on 20th March 2026

Reference: Regulation 30 of the SEBI Listing Regulations:

Pursuant to the provisions of Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of **National Oxygen Limited** ('the Company') at its meeting held today i.e., on Friday, March 20, 2026 have inter alia approved the following:

- Issue of up to **9,50,000 (Nine Lakh Fifty Thousand)** Equity Shares, having a face value of Rs.10/- (Rupees Ten Only) each, at a price not less than the price determined in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), on a **Preferential Basis** to Saraf Housing Development Private Limited, a Company forming part of the Promoter Group of the Company, in compliance with the provisions of the Companies Act, 2013 and the SEBI ICDR Regulations.
- Appointment of CA S Dehaleesan (Registered Valuer number: [IBBI/RV/04/2019/11659]) as the Registered Valuer for determining the price for Preferential Issue.
- Opening of separate bank account for the purpose of Preferential Issue.

Additional disclosures on the above matter, as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed herewith as Annexure - A.

The Board Meeting commenced at 04:00 P.M and Concluded at 04:30 P.M.

This is for your information and records.

Thanking You,

Yours Faithfully,
For National Oxygen Limited

Rajesh Kumar Saraf
Managing Director
DIN: 00007353

Breathing Life Into Industry

- FACTORY 1 : R.S. No. 126/4 A, Pondy - Villupuram Road, Thiruvandar Koil, Puducherry - 605 102.
Phone : (0413) 2640448 Fax : (0413) 2640181 E-mail : nolponddy@nolgroup.com
- FACTORY 2 : R-5, Sipcot Industrial Growth Centre, Perundurai, Erode - 638 052, Tamilnadu,
Ph : (04294) 234145 E-mail : nolperundurai@nolgroup.com
- FACTORY 3 : Plot No.4, Sidco Industrial Estate - Mathur (New) Kainankarai, Mathur - 622515. Pudukottai Dist
Mobile : 99400 82462 E-mail : noltrichy@nolgroup.com



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Annexure A

Disclosure as required under Regulation 30 and Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:-

Issue of up to 9,50,000 (Nine Lakh Fifty Thousand) Equity Shares, having a face value of Rs.10/- (Rupees Ten Only) each, at a price not less than the price determined in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), on a Preferential Basis to Saraf Housing Development Private Limited, a Company forming part of the Promoter Group

S. No	Particulars	Details
1.	Type of securities proposed to be issued (viz. Equity Shares, Convertibles etc.);	Equity Shares
2.	Type of issuance (Further Public Offering, Rights Issue, Depository Receipts (ADR/GDR), Qualified Institutions Placement, Preferential Allotment etc.);	Preferential allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issue of up to 9,50,000 (Nine Lakh Fifty Thousand) Equity Shares, having a face value of Rs.10/- (Rupees Ten Only) each, at a price not less than the price determined in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), on a Preferential Basis to Saraf Housing Development Private Limited, a Company forming part of the Promoter Group of the Company
4.	In case of Preferential Issue the listed entity shall disclose the following additional details to the stock exchange(s): i. Names of the investors; ii. Post allotment of securities—outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii. In case of convertibles—intimation on conversion of securities or on lapse of the tenure of the instrument;	Names of the Investor: 1. Saraf Housing Development Private Limited (Promoter)

For National Oxygen Limited

Rajesh Kumar Saraf
Managing Director
DIN: 00007353

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