Pooja Anand & Associates
COMPANY SECRETARIES

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Compliance Certificate as per regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To whomsoever it may concern

We have examined all relevant books and records of **M/s LEAD FINANCIAL SERVICES LIMITED** (hereinafter referred to as 'the Company') maintained by Beetal Financial & Computer Services (P) Ltd at Beetal House, 3rd floor, Madangir, Behind Local Shopping Centre, Near Dada Harsukhdas Mandir, New Delhi-110062, pertaining to transfer of equity shares of the company, for six months period from 1st October, 2017 to 31st March, 2018 for the purpose of issuing this certificate as per Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company, I hereby certify that during half year ended on 31st March, 2018:

i. No Share Certificate(s) relating to the transfer of Shares received during the period 1st October, 2017 to 31st March, 2018 as required to be entered in the Memorandum of Transfers have been issued within stipulated time as specified in SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

ii. There was no sub-division, consolidation, replacement, split and renewal/issue of duplicate of share certificate(s), endorsement for payment of call money during the aforesaid period.