

Date: May 20, 2025

The Manager
Corporate Relationship Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Scrip Code: 538987

Sub.: Outcome of the Board Meeting.

Dear Sir/Madam,

This is to inform that the Board of Directors ("**the Board**") of Talbros Engineering Limited ("**the Company**") at its meeting held today i.e., May 20, 2025, commenced at 12:00 Noon (IST) and concluded at 04:00 P.M. has, inter alia:

- Considered and Approved the **Audited (Standalone) Financial Results** of the Company for the quarter and financial year ended on March 31, 2025.

“In compliance with the provisions of Regulation 30 and 33 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (as amended) ("**the Listing Regulations**"), the Audited (Standalone) Financial Results along with Audit Report containing Unmodified Opinion issued by the Statutory Auditors of the Company is enclosed herewith along with and a declaration with respect to the Audit Report with unmodified opinion on the aforesaid Results.”

- Recommended a **Final Dividend of Rs. 2.5/- (25%) per equity share of Rs. 10/- each, fully paid-up** of the Company, for the financial year ended March 31, 2025, for approval of the Members at the ensuing AGM. The payment of dividend, is subject to approval of the Shareholders, at the AGM.
- Considered and Approved the **Appointment** of M/s. GRAB & Associates, Chartered Accountants, (FRN.: 026654N) as an **Internal Auditor** of the Company for conducting Internal Audit for the financial year 2025-26.

Also, pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Listing Regulations and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 brief profile of the Internal Auditor is enclosed herewith.

- Considered and Approved the **Appointment** of M/s. Anuj Gupta & Associates, Company Secretaries, (FRN.: S2015DE314800), as the **Secretarial Auditor** of the Company, for a term of five (5) years commencing from F.Y. 2025-26, subject to the approval of the members at the ensuing Annual General Meeting of the Company.

TALBROS ENGINEERING LIMITED



Also, pursuant to Regulation 24A and 30 read with Para A of Part A of Schedule III of the Listing Regulations and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 brief profile of the Secretarial Auditor is enclosed herewith.

Further, the Company shall, in due course, inform the Stock Exchanges of the date of the Annual General Meeting for the financial year ended March 31, 2025, the Record Date for the purpose of payment of the Final Dividend, and the date from which the dividend, if approved by the Shareholders, will be paid.

The above information shall also be available on Company's website www.talbrosexles.com.

We request you to take the same on record.

Thanking You.
Yours Faithfully,

For Talbros Engineering Limited,

Divam Mittal
Company Secretary & Compliance Officer

Encl.: as above

TALBROS ENGINEERING LIMITED

Corporate and Regd. Office
Plot No. : 74-75-76, Sector - 06,
Faridabad - 121006 (Haryana) INDIA

+91-0129-4284300 (40 LINES), Fax : +91-129-4061541
axleshafts@talbrosexles.com
www.talbrosexles.com

CIN No. L74210HR1986PLC033018
GST No. 06AABCT0247L2ZD
IATF 16949:2016 System Certified

INDEPENDENT AUDITOR'S REPORT ON AUDIT OF THE STANDALONE FINANCIAL RESULTS TO THE BOARD OF DIRECTORS OF TALBROS ENGINEERING LIMITED

Opinion

We have audited the accompanying Statement of Standalone Financial Results of TALBROS ENGINEERING LIMITED (the "Company"), for the quarter and year ended March 31, 2025 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the statement:

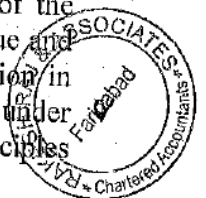
- is presented in accordance with the requirements of Regulation 33 of the Listing Regulations; and
- gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards ("Ind AS") and other accounting principles generally accepted in India of the net profit and total comprehensive income and other financial information of the Company for the quarter and year then ended March 31, 2025.

Basis for Opinion

We conducted our audit of the Statement in accordance with the Standards on Auditing ("SA")s specified under Section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Standalone Financial Results for the quarter and year ended March 31, 2025 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

Management's Responsibilities for the Standalone Financial Results

This Statement, which includes the Standalone financial results is the responsibility of the Company's Board of Directors, and has been approved by them for the issuance. The Statement has been compiled from the related audited standalone financial statements for the three months and year ended March 31, 2025. This responsibility includes preparation and presentation of the Standalone Financial Results for the quarter and year ended March 31, 2025 that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Ind AS, prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles



generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Results, the Board of Directors is responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

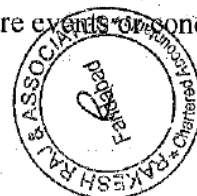
The Board of Directors is also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.



- Evaluate the overall presentation, structure and content of the Standalone Financial Results, including the disclosures, and whether the Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Standalone Financial Results of the Company to express an opinion on the Standalone Financial Results.

Materiality is the magnitude of misstatements in the Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Standalone Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Standalone Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The Standalone annual financial results include the results for the quarter ended 31st March 2025 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For Rakesh Raj & Associates
Chartered Accountants
FRN: 005145N



ABHISHEK KUMAR
(PARTNER)
M.NO: 519429



Place- Faridabad

Date- 20.05.2025

UDIN :- 25519429 BMJKTU8021

TALBROS ENGINEERING LIMITED

Regd. Off. Plot No.74-75-76, Sector-6, Faridabad, Haryana 121006 Ph # 0129-4284300 Fax # 0129-4061541.
CIN - L74210HR1986PLC033018 Email : cs@talbrosaxles.com

STATEMENT OF RESULTS FOR THE QUARTER ENDED ON 31.03.2025

(Rs. In Laacs)

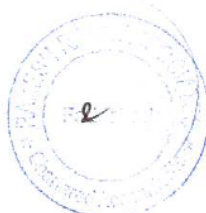
S. No	Particulars	QUARTER ENDED			YEAR ENDED	
		31.03.2025	31.12.2024	31.03.2024	31.03.2025	31.03.2024
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	Revenue from operations				-	
a)	Net sales/Income from operations	12,515.96	11,469.93	10,284.83	44,608.89	41,002.76
b)	Other income	(15.66)	21.99	5.59	43.15	61.57
	Total income	12,500.31	11,491.92	10,290.42	44,652.03	41,064.33
2	Expenses				-	
a)	Cost of raw material consumed	6,412.98	6,445.65	5,716.67	23,927.81	22,509.58
b)	Changes in inventories of finished goods and work-in-progress	(408.32)	(379.49)	81.24	(755.24)	(426.49)
c)	Employee benefit cost	1,068.53	876.75	858.99	3,625.73	3,072.97
d)	Finance cost	342.80	316.65	235.06	1,176.37	958.48
e)	Depreciation and amortisation expense	281.13	293.75	246.95	1,124.88	996.95
f)	Other expenses	4,046.95	3,259.67	2,545.76	12,832.01	11,541.79
	Total expenses	11,744.06	10,812.99	9,684.66	41,931.56	38,653.28
3	Profit before exceptional and extraordinary items and tax	756.24	678.93	605.76	2,720.47	2,411.04
4	Exceptional Items	-	-	-	-	-
5	Profit before extraordinary items and tax	756.24	678.93	605.76	2,720.47	2,411.04
6	Tax expenses	224.53	145.00	165.52	703.38	627.67
	- Current tax	183.00	105.00	152.00	560.00	597.00
	- Deferred tax	41.53	40.00	13.52	141.53	23.52
	- Earlier year tax	-	-	-	1.85	7.15
7	Net Profit/(Loss) from ordinary activities after tax	531.71	533.93	440.24	2,017.09	1,783.37
8	Extraordinary Items (net of tax expense)	-	-	-	-	-
9	Net (Loss)/Profit for the period	531.71	533.93	440.24	2,017.09	1,783.37
	Other comprehensive income	2.51	-	5.68	2.51	5.68
a)	Items that will not be reclassified to profit & loss (Net of Tax)	2.51	-	5.68	2.51	5.68
b)	Items that will be reclassified to profit & loss (Net of Tax)	-	-	-	-	-
10	Total comprehensive income	534.23	533.93	445.93	2,019.61	1,789.05
	Paid-up equity share capital					
	No. of Equity shares	50,76,504	50,76,504	50,76,504	50,76,504	50,76,504
11	Earnings per share (Before extraordinary items) (of Rs. 10/- each) (not annualised):					
a)	Basic	10.52	10.52	8.78	39.78	35.24
b)	Diluted	10.52	10.52	8.78	39.78	35.24

Notes:

- The above audited standalone financial results for the quarter and year ended on March 31st, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 20th May 2025
- These results have been prepared on the basis of audited standalone financial statements, which are prepared in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 and notified by the Ministry of Corporate Affairs under the Companies (Indian Accounting Standards) Rules, 2015 (as amended)
- Figures for the quarter ended March 31, 2025 and March 31, 2024 as reported in these financial results, are the balancing figures between audited figures in respect of relevant full financial years and the reviewed year to date figures up to the end of the third quarter of the respective financial years.
- Figures for the Corresponding Quarter has been regrouped/re-classified wherever necessary to confirm to current quarter
- The above results of the Company are available on the Company's website www.talbrosaxles.com and on www.bseindia.com

Place : Faridabad

Date: 20.05.2025



For and on behalf of the Board

Ankush Jindal

Whole Time Director

DIN: 03634690

TALBROS ENGINEERING LIMITED

Regd. Off. Plot No.74-75-76, Sector-6, Faridabad, Haryana 121006 Ph # 0129-4284300 Fax # 0129-4061541.

CIN - L74210HR1986PLC033018

Email : cs@talbrosaxles.com

STATEMENT OF ASSETS & LIABILITIES

(Rs. In Laacs)

S. No.	Particulars	As at	As at
		31.03.2025	31.03.2024
		(Audited)	(Audited)
A	ASSETS		
1	Non-current assets		
	a) Property, Plant & equipment	17,029.87	11,981.83
	b) Other intangible assets	33.92	29.49
	c) Capital work-in-progress	436.09	3,929.13
	d) Financial assets		
	i) Investments	8.60	8.60
	ii) Trade receivables	7.48	4.87
	ii) Long term loans and advances	534.24	490.22
	iii) other non current assets	653.95	280.23
	Total non-current assets	18,704.15	16,724.38
2	Current assets		
	a) Inventories	6,521.30	6,766.38
	b) Financial assets		
	i) Trade receivables	8,031.00	5,006.35
	ii) Cash and cash equivalents	19.77	12.57
	iii) Other Bank Balances	10.34	9.86
	iv) Loans	23.39	26.85
	v) Assets for current tax	21.67	7.81
	c) Other current assets	353.18	346.39
	Total current assets	14,980.64	12,176.21
	TOTAL - ASSETS	33,684.80	28,900.59
B	EQUITY & LIABILITIES		
1	Equity		
	a) Equity share capital	507.65	507.65
	b) Other equity	14,938.33	13,048.45
	Total equity attributable to equity holders	15,445.98	13,556.10
2	Liabilities		
	Non-current liabilities		
	a) Financial liabilities		
	i) Long term borrowings	5,585.94	5,830.82
	b) Deferred tax liabilities (Net)	467.17	325.64
	c) Long term provisions	78.36	68.14
	Total long term liabilities	6,131.47	6,224.60
3	Current liabilities		
	a) Financial liabilities		
	i) Short term borrowings	7,622.84	5,422.41
	ii) Trade payables	2,143.22	1,841.25
	b) Other current liabilities	2,304.85	1,822.72
	c) Short term provisions	36.44	33.51
	Total current liabilities	12,107.35	9,119.89
	TOTAL - EQUITY & LIABILITIES	33,684.80	28,900.59



TALBROS ENGINEERING LIMITED

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STATEMENT OF CASH FLOWS

(Rs. In Laacs)

Particulars	for the period ended on 31.03.2025	for the period ended on 31.03.2024
	(Audited)	(Audited)
Net Profit before taxation, and exceptional item	2,720.47	2,411.04
Adjustment for:		
Depreciation	1,124.88	996.95
Preliminary Expenses W/off	-	-
Interest Paid	1,176.37	958.48
Loss/(Profit) on Sale of Fixed Assets	(17.96)	(10.18)
Interest Received	(12.07)	(0.52)
Exceptional Items	-	-
Operating Profit before Working Capital Changes	4,991.69	4,355.77
Adjustments for:-		
Trade and Other Receivables	(3,027.26)	1,372.68
Inventories	245.08	(469.37)
Other Current Assets	19.81	847.23
Trade Payables	301.97	(1,450.28)
Other Current Liabilities	2,086.64	(582.57)
	-	-
CASH GENERATED FROM OPERATIONS:	4,617.93	4,073.45
Interest paid	(1,176.37)	(958.48)
NET CASH FLOW FROM/(USED IN) OPERATING ACTIVITIES (A)	3,441.56	3,114.97
Interest Received	12.07	0.52
Purchase of Fixed Assets	(2,691.21)	(3,817.20)
Sale of Fixed Assets	24.56	20.65
Dividend Received	-	-
NET CASH FLOW FROM/(USED IN) INVESTING ACTIVITIES (B)	(2,654.57)	(3,796.04)
Proceeds from /(Repayment) of long Term Borrowings	(234.66)	858.02
Proceeds from Share Capital	-	-
Proceeds from Security Premium	-	-
Dividend paid	(126.91)	(177.68)
Proceeds from /(Repayment) of long Term Loans & Advances	(417.74)	4.02
NET CASH FLOW FROM FINANCING ACTIVITIES (C)	(779.31)	684.36
INCREASE IN CASH OR CASH EQUIVALENTS (A+B+C)	7.67	3.29
Cash/Cash Equivalents as at 1st April (Opening Balance)	22.43	19.14
Cash/Cash Equivalents as at 31st March (Closing Balance)	30.10	22.43

Place : Faridabad
Date: 20.05.2025

For and on behalf of the Board



Ankush
Ankush Jindal
Whole Time Director
DIN: 03634690

Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Sr. No.	Details of Information required to be provided	Information	
		For, Internal Auditor	For, Secretarial Auditor
		<u>M/s. GRAB & Associates, Chartered Accountants</u>	<u>M/s. Anuj Gupta & Associates, Company Secretaries.</u>
1	Reason for change viz. Appointment, Re-appointment, resignation, removal, death or otherwise;	<p><u>Appointment:</u></p> <p>Appointment of M/s. GRAB & Associates, Chartered Accountants, (FRN.: 026654N) as an Internal Auditor of the Company for the financial year 2025-26.</p>	<p><u>Appointment:</u></p> <p>Appointment of M/s. Anuj Gupta & Associates, Company Secretaries, (FRN.: S2015DE314800), as the Secretarial Auditor of the Company, for a term of five (5) years commencing from F.Y. 2025-26 AND fix their remuneration, subject to the approval of the members at the ensuing Annual General Meeting of the Company.</p>
2	Date of Appointment / Re-appointment / Cessation & Terms of appointment / Re-appointment	With Effect from, May 20, 2025.	With Effect from F.Y. 2025-26.
3	Brief Profile	M/s. GRAB & Associates (FRN: 026654N) is a professional Chartered Accountants firm based in Faridabad, Haryana, led by partner Mr. Harshit Bansal. Operating from its office at 835 – 836, Block – C, 8 th Floor, Vipul Plaza, Sector – 81, Faridabad – 121002, the firm offers a broad range of professional services. These include assurance, forensic and integrity services, company law compliances, risk advisory, internal audit, and both individual and corporate tax planning. With a commitment to quality and integrity, M/s. GRAB & Associates provides tailored financial and advisory solutions to meet the diverse needs	M/s Anuj Gupta & Associates (Firm Registration Number: S2015DE314800, Peer Review Certificate Number: 1126/2021) is a professional firm of Company Secretaries based in New Delhi, led by Proprietor Mr. Anuj Gupta, a qualified Company Secretary holding Membership Number A31025 and Certificate of Practice Number 13025. The firm operates from Office No. 3 and 4, Ground Floor, Ashram Chowk, 102-G/1, Hari Nagar, Ashram, New Delhi – 110014. M/s Anuj Gupta & Associates offers comprehensive

TALBROS ENGINEERING LIMITED

		of its clients. For inquiries, the firm can be contacted at 0129-4001800.	secretarial support services to a diverse range of industries and companies, both within India and internationally. The firm specializes in compliance and advisory services under the Companies Act, 2013, as well as legal services, intellectual property rights, due diligence, FEMA-related matters, corporate restructuring, and other allied areas. With a focus on precision and regulatory compliance, the firm is dedicated to delivering high-quality, reliable, and efficient professional services.
4	Disclosure of Relationship between Directors	M/s. GRAB & Associates is not related to any Director of the Company.	M/s. Anuj Gupta & Associates is not related to any Director of the Company.
5	No. of shares held in the Company	NIL number shares of Talbros Engineering Limited are held by M/s. GRAB & Associates.	NIL number shares of Talbros Engineering Limited are held by M/s. Anuj Gupta & Associates.

TALBROS ENGINEERING LIMITED

Date: May 20, 2025

The Manager
Corporate Relationship Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Scrip Code: 538987

Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In compliance with Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (as amended), and SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016, I, Ankush Jindal (DIN: 03634690), Executive Director of Talbros Engineering Limited (“*the Company*”), having its registered office at 74–75–76, Sector–6, Faridabad, Haryana – 121006, hereby declare that the Statutory Auditors of the Company, M/s Rakesh Raj & Associates, Chartered Accountants (Firm Registration No. 005145N), have issued the Audit Report with an unmodified opinion on the Standalone Audited Financial Results of the Company for the quarter and financial year ended March 31, 2025.

The aforesaid information is also available on the website of the Company, viz., www.talbrosexles.com.

We request you to take the same on record.

Thanking You.
Yours Faithfully,

For Talbros Engineering Limited,

Ankush Jindal
(Executive Director)
DIN: 03634690