



BHARAT
Financial Inclusion Ltd

Prayaas se pragati

(Formerly known as 'SKS Microfinance Limited')

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Begumpet, Hyderabad - 500 016, Telangana, India T: +91 40 4452 6000
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Corporate Identity Number: L65999MH2003PLC250504

Registered Office: Unit No. 410, Madhava, Bandra-Kurla Complex
Bandra (East), Mumbai - 400 051, Maharashtra, India T: +91 22 2659 2375

June 20, 2019

**The General Manager,
Department of Corporate Services – Listing
Department.
BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
MUMBAI – 400 001.

**The Vice President – Listing Department
The National Stock Exchange of India Limited**
Exchange Plaza, 5th Floor,
Bandra - Kurla Complex,
MUMBAI – 400 051.

Dear Sir / Madam,

Subject: Disclosure under Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)

Record Date for the purposes of Composite Scheme of Arrangement among Bharat Financial Inclusion Limited (“BFIL”), IndusInd Bank Limited (“Bank”), IndusInd Financial Inclusion Limited (“IFIL”) and their respective shareholders and creditors (“Scheme”)

1. This is in furtherance of our letter dated June 19, 2019, wherein we had intimated that the Board of Directors of BFIL (“Board”) at its meeting convened on June 19, 2019 *inter alia* considered and noted the order dated June 10, 2019 (“NCLT Order”) vide which the Hon’ble National Company Law Tribunal, Mumbai Bench sanctioned the Scheme and fixed Thursday, July 4, 2019 as the Effective Date of the Scheme, on which date the NCLT Order will be filed by the Bank, BFIL and IFIL with the jurisdictional Registrar of Companies.
2. In accordance with Regulation 42(1)(e) of the SEBI LODR Regulations, we would like to inform you that the Board of BFIL, at its meeting held on June 19, 2019, has also fixed **Thursday, July 4, 2019** as the **Record Date**, following the effectiveness of the Scheme, for the purposes of determining the shareholders of BFIL who shall be entitled to receive shares of the Bank, as consideration pursuant to the Scheme.
3. In accordance with the Scheme and pursuant to its effectiveness, the Bank will issue and allot to those shareholders of BFIL whose names would appear in the register of members of BFIL on the Record Date, **639** (six hundred and thirty nine) equity shares of the Bank, credited as fully paid-up, for every **1,000** (one thousand) equity shares of the face value of INR 10/- (Rupees ten) each fully paid-up held by such member in BFIL.

Request you to kindly take this on record.

Thanking you,

Yours sincerely,
For **Bharat Financial Inclusion Limited**

Rajendra Patil
Sr. EVP – Legal & Company Secretary

