

Date: 20th June 2025

To,
The Secretary,
Listing Department
BSE Limited
P.J Towers, Dalal Street, Fort

Ref: SYMBOL: MAGNUS Scrip Code: 517320 ISIN: INE898E01011

SUBJECT: OUTCOME FOR MEETING OF THE RIGHT ISSUE COMMITTEE OF MAGNUS STEEL & INFRA LIMITED (FORMERLY KNOWN AS MAGNUS RETAIL LIMITED) HELD ON FRIDAY, JUNE 20, 2025.

REFERENCE: REGULATION 30 READ WITH SCHEDULE III OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”) (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (“THE LISTING REGULATIONS”) READ WITH SEBI CIRCULAR SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 DATED JULY 13, 2023.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Right Issue Committee of the Company at their meeting held on Friday, June 20, 2025, at 1:00 P.M. at the registered office of the Company situated at Unit No. 365, At/Post: Shirasgaon, Tal: Niphad, Dist: Nashik – 422001.

The Rights issue committee has approved the Draft Letter of Offer ("DLOF") for raising of funds through issuance of fully paid-up equity shares of Rs. 10 each ("Equity Shares") to the eligible equity shareholders of the Company on a Rights basis as on record date, on such terms and at such price as may be decided by the Board (including Right Issue Committee) at a later date, subject to receipt of in-principle approval of BSE Limited (BSE), in accordance with the applicable laws including the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Companies Act, 2013.

Also, please find enclosed herewith the additional details as required under the regulation 30 of SEBI LODR 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the proposed Rights issue as an Annexure I.

The Meeting of Right Issue Committee concluded at 1:20 P.M.

Kindly take the above information on your record and oblige

**For Magnus Steel and Infra Limited,
(Formerly known as Magnus Retail Limited)**

Karronn Bajaj
Managing Director & CEO
DIN: 09375579

Annexure-A

The details as required under SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September 2015 with respect to the Right issue is are given as under:

S.No	Particulars	Details
1	Type of Securities proposed to be issued (viz. equity share, convertibles etc.)	Equity Shares of face value of INR 10/- each
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Right issue to the existing shareholders
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue and allotment of Equity Shares of face value of INR 10/- each to the existing Equity Shareholders of the Company on rights basis ("Rights Issue"), at such price and right entitlement ratio as may be decided by the Board of Directors or a duly constituted Rights Issue Committee of the Board to the eligible Equity shareholders of the Company, as on the record date (to be notified later), for an amount aggregating up to INR 49.50 Crores (Rupees Forty Nine Crore Fifty Lakh only).
4	In case of preferential Issue the listed entity shall disclose the additional details to the stock exchange(s)	Not Applicable
5	In case of bonus issue the listed entity shall disclose the additional details to the stock exchange(s)	Not Applicable
6.	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose additional details to the stock exchange(s)	Not Applicable
7.	In case of issuance of debt securities or other nonconvertible securities the listed entity shall disclose additional details to the stock exchange(s)	Not Applicable
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable