

Date: June 20, 2025.

To,  
The Listing Department,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001.  
Scrip Code: 530457

Dear Sir/Madam,

**Sub:** Publication of Newspaper Advertisement regarding First and Final Reminder-cum-Forfeiture Notice in respect of partly paid-up Equity Shares of GTT Data Solutions Limited (“the Company”).

**Ref.:** Regulation 30 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended (“SEBI Listing Regulations”).

Pursuant to Regulation 30 read with Schedule III Part A Para A and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the copies of newspaper publication informing shareholders with respect to First and Final Reminder-cum-Forfeiture Notice of the Company which has been published in the following newspaper on June 20, 2025:

1. Financial Express – (English) National daily – All Editions
2. Jansatta – (Hindi) National Daily – All Editions
3. Duranto Barta – Bengali – Kolkata Edition

We are submitting herewith the newspaper clippings of newspapers. Kindly take the same on your records and acknowledge the receipt.

Thanking You.

Yours faithfully,

**For GTT Data Solutions Limited**  
(formerly known as Cinerad Communications Limited)

**Ebrahim Nimuchwala**  
Company Secretary & Compliance Officer

...continued from previous page.

Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

**Contents of the Memorandum of Association of our Company as regards its objects:** For information on the main objects of our Company, please see the section "History and Certain Corporate Matters" on page 291 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 605 of the RHP.

**Liability of the members of our Company:** Limited by shares.

**Amount of share capital of our Company and Capital structure:** As on the date of the RHP, the authorised share capital of the Company is ₹ 10,015,500,000 divided into 1,001,550,000 Equity Shares of face value ₹ 10 each. The issued, subscribed and paid-up share capital of the Company is ₹ 7,957,829,450 divided into 795,782,945 Equity Shares of face value ₹ 10 each. For details, please see the section titled "Capital Structure" on page 86 of the RHP.

**Names of signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them:** The initial signatories to the Memorandum of Association of our Company are Vinod Gurudatta Yennermal, Jimmy Tata, Pralay Mondal, Harish H. Engineer, Paresh Sukthankar, Sashi Jagdishan and Sanjay Dongre. For details of the share capital history of our Company, please see the section titled "Capital Structure" on page 86 of the RHP.

**Listing:** The Equity Shares that will be offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received "in-principle" approvals from BSE and NSE for the listing of the Equity Shares pursuant to letters both dated December 10, 2024. For the purposes of the Offer, NSE is the Designated Stock Exchange. A copy of the Red Herring Prospectus has been and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and Section 32 of the Companies

Act. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Offer Closing Date, see "Material Contracts and Documents for Inspection" beginning on page 605 of the RHP.

**Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"):** SEBI only gives its observations on the Offer documents and this does not constitute approval of either the Offer or the specified securities or the Issue document. The investors are advised to refer to page 495 of the RHP for the full text of the disclaimer clause of SEBI.

**Disclaimer Clause of NSE (Designated Stock Exchange):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to page 502 of the RHP for the full text of the Disclaimer Clause of NSE.

**Disclaimer Clause of BSE:** It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to page 501 of the Red Herring Prospectus for the full text of the Disclaimer Clause of BSE.

**General Risk:** Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" beginning on page 29 of the RHP.

### An indicative timetable in respect of the Offer is set out below:

#### Submission of Bids (other than Bids from Anchor Investors):

Bid/Offer Period (except the Bid/Offer Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST"))
Bid/Offer Closing Date*	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For RIBs, other than QIBs and Non-Institutional Investors, Eligible HDFC Bank Shareholders Bidding in the HDFC Bank Shareholders Reservation Portion and Eligible Employees Bidding in the Employee Reservation Portion	Only between 10.00 a.m. and up to 5.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Bidders categories*	Only between 10.00 a.m. and up to 4.00 p.m. IST on Bid/ Offer Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RIBs, Eligible HDFC Bank Shareholders Bidding in the HDFC Bank Shareholder Reservation Portion and Eligible Employees Bidding in the Employee Reservation Portion	Only between 10.00 a.m. and up to 5.00 p.m. IST

#### Bid / Offer Period

Event	Indicative Date
Bid/Offer Opens on	Wednesday, June 25, 2025
Bid/Offer Closes on	Friday, June 27, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange	On or about Monday, June 30, 2025
Initiation of refunds (if any, for Anchor Investors)/ unblocking of funds from ASBA Account	On or about Tuesday July 1, 2025
Credit of Equity Shares to Depository Accounts of Allottees	On or about Tuesday July 1, 2025
Commencement of Trading of the Equity Shares on the Stock Exchanges	On or about Wednesday, July 2, 2025

\*UPI mandate end time and date shall be at 05.00 p.m. on Bid/ Offer Closing Date.

# QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids.

#### BOOK RUNNING LEAD MANAGERS

JM FINANCIAL	BNP PARIBAS	BofA SECURITIES	Goldman Sachs	HSBC	IIFL CAPITAL	Jefferies
<b>JM Financial Limited</b> 7 <sup>th</sup> Floor, Energy Appasabha Marathe Marg, Prabhadevi Mumbai - 400 025 Maharashtra, India Tel: +91 22 6630 3030/ 3262 E-mail: hdbfs.ipo@jmfl.com Website: www.jmfl.com Investor Grievance ID: grievance.ipo@jmfl.com Contact Person: Prachee Dhuri SEBI Registration No.: INM000010361	<b>BNP Paribas</b> 1 North Avenue, Maker Maxity Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 Maharashtra, India Tel: +91 22 3370 4000 E-mail: DL_HDBFS.IPO@bpnpparibas.com Website: www.bnpparibas.co.in Investor Grievance ID: indiainvestors.care@bpnpparibas.com Contact Person: Abhirav Patodia SEBI Registration No.: INM000011534	<b>BofA Securities India Limited</b> Ground Floor, "A" Wing, One BKC, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Maharashtra, India Tel: +91 22 6632 8000 E-mail: dg.hdb_financial_services_ipo@bofa.com Website: http://www.ml-india.com Investor Grievance ID: india-client-support@bofa.com Contact Person: Sahil H. Jain SEBI Registration No.: INM000011625	<b>Goldman Sachs (India) Securities Private Limited</b> 951-A, Rational House Appasabha Marathe Marg, Prabhadevi Mumbai - 400 025 Maharashtra, India Tel: +91 22 6616 9000 E-mail: hdbipo@gs.com Website: http://www.goldmansachs.com/ Investor Grievance ID: india-client-support@gs.com Contact Person: S Saurav SEBI Registration No.: INM000011054	<b>HSBC Securities and Capital Markets (India) Private Limited</b> 52/60, Mahatma Gandhi Road, Fort Mumbai - 400 001 Maharashtra, India Tel: +91 22 6864 1289 E-mail: hdbfsipo@hsbc.co.in Website: http://www.goldmansachs.com/ Investor Grievance ID: igb@hsbc.co.in Contact Person: Harsh Thakkar / Harshit Talya SEBI Registration No.: INM000010353	<b>IIFL Capital Services Limited (Formerly known as IIFL Securities Limited)</b> 24 <sup>th</sup> Floor, One Lohia Place Senapati Bapat Marg Lower Parel (West), Mumbai - 400 013 Maharashtra, India Tel: +91 22 4646 4728 E-mail: hdbfs.ipo@iiflcap.com Website: http://www.iiflcap.com Investor Grievance ID: ig.b@iiflcap.com Contact Person: Dhruv Bhavar / Pawan Kumar Jain SEBI Registration No.: INM000010940	<b>Jefferies India Private Limited</b> Level 16, Express Towers Nariman Point, Mumbai - 400 021 Maharashtra, India Tel: +91 22 4356 6000 E-mail: HDB.FinancialServices.IPO@jefferies.com Website: www.jefferies.com Investor Grievance ID: jpi.grievance@jefferies.com Contact Person: Suhani Bhereja SEBI Registration No.: INM000011443

#### BOOK RUNNING LEAD MANAGERS

Morgan Stanley	motilal oswal	NOMURA	nuvama	UBS	MUFG	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>Morgan Stanley India Company Private Limited</b> Altimus, Level 39 & 40 Pandurang Budhkar Marg, Worli Mumbai - 400018 Maharashtra, India Tel: +91 22 6118 1000 E-mail: hdb.ipo@morganstanley.com Website: www.morganstanley.com/india Investor Grievance ID: investors.india@morganstanley.com Contact Person: Rahil Shah SEBI Registration No.: INM000011203	<b>Motilal Oswal Investment Advisors Limited</b> Motilal Oswal Tower, Rahimtulla, Sayani Road, Opposite Patel ST Depot, Prabhadevi Mumbai - 400 025 Maharashtra, India Tel: +91 22 7193 4380 E-mail: hdb.ipo@motilaloswal.com Website: http://www.motilaloswalgroup.com Investor Grievance ID: motiapiress@motilaloswal.com Contact Person: Ronak Shah SEBI Registration No.: INM000011005	<b>Nomura Financial Advisory and Securities (India) Private Limited</b> Ceejay House, Level 11 Plot F, Shivsagar Estate Dr. Annie Besant Road, Worli Mumbai - 400 051 Maharashtra, India Tel: +91 22 4037 4037 E-mail: hdbfs.ipo@nomura.com Website: www.nomura.com Investor Grievance ID: investorgrievances@nomura.com Contact Person: Pariya Vajani / Pradeep Tewari SEBI Registration No.: INM000011419	<b>Nuvama WealthManagement Limited</b> 801-804, Wing A, Building No 3 Inspire BKC, G Block Bandra Kurla Complex, Bandra East Mumbai - 400 051 Maharashtra, India Tel: +91 22 4009 4400 E-mail: hdbfs.ipo@nuvama.com Website: www.nuvama.com Investor Grievance ID: customerservice.mb@nuvama.com Contact Person: Pariya Vajani / Pradeep Tewari SEBI Registration No.: INM000013004	<b>UBS Securities India Private Limited</b> Level 2, 3, North Avenue, Maker Maxity, Bandra Kurla Complex Bandra East, Mumbai - 400 051 Maharashtra, India Tel: +91 22 6155 6000 E-mail: ol-hdbfs.ipo@ubs.com Website: http://www.ubs.com/indiaoffers Investor Grievance ID: lgbminda@ubs.com Contact Person: Abhishek Joshi SEBI Registration No.: INM000013101	<b>MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)</b> C-101, 247 Park, L.B.S Marg Vikhroli West, Mumbai - 400 083 Maharashtra, India Tel: +91 810 811 4949 E-mail: hdbfinancial.ipo@linkintime.co.in Website: www.linkintime.co.in Investor Grievance ID: hdbfinancial.ipo@linkintime.co.in Contact Person: Shanti GopalKrishnan SEBI registration number: INR000004058	<b>For HDB FINANCIAL SERVICES LIMITED</b> On behalf of the Board of Directors Sd/- <b>Dipti Jayesh Khandelwal</b> Dipti Jayesh Khandelwal Company Secretary and Compliance Officer	

**AVAILABILITY OF THE RHP:** Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 29 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of the Company at www.hdbfs.com; and on the websites of the BRLMs, i.e. JM Financial Limited, BNP Paribas, BofA Securities India Limited, Goldman Sachs (India) Securities Private Limited, IIFL Capital Services Limited, Motilal Oswal Investment Advisors Limited, Nomura Financial Advisory and Securities (India) Private Limited, Nuvama Wealth Management Limited and UBS Securities India Private Limited at www.jmfl.com, www.bnpparibas.co.in, http://www.ml-india.com, www.business.hsbc.co.in, http://www.iiflcap.com, www.jefferies.com, www.morganstanley.com/india, http://www.motilaloswalgroup.com, www.nomuraholdings.com/group/asia/india/index.html, www.nuvama.com and http://www.ubs.com/indiaoffers and www.linkintime.co.in, respectively.

**AVAILABILITY OF THE ABRIDGED PROSPECTUS:** A copy of the abridged prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at www.hdbfs.com, www.jmfl.com, www.bnpparibas.co.in, http://www.ml-india.com, www.business.hsbc.co.in, http://www.iiflcap.com, www.jefferies.com, www.morganstanley.com/india, http://www.motilaloswalgroup.com, www.nomuraholdings.com/group/asia/india/index.html, www.nuvama.com and http://www.ubs.com/indiaoffers, respectively.

**AVAILABILITY OF BID CUM APPLICATION FORMS:** Bid cum Application Forms can be obtained from the Registered and Corporate Office of **HDB FINANCIAL SERVICES LIMITED**, Tel: +91 22 4911 6350; **BRLMs** : **JM Financial Limited**, Tel: +91 22 6630 3030/ 3262; **BNP Paribas**, Tel: +91 22 3370 4000; **BofA Securities India Limited**, Tel: +91 22 6616 8000; **Goldman Sachs (India) Securities Private Limited**, Tel: +91 22 6616 1289; **IIFL Capital Services Limited** (Formerly known as **IIFL Securities Limited**), Tel: +91 22 4646 4728; **Jefferies India Private Limited**, Tel: +91 22 4356 6000; **Morgan Stanley India Company Private Limited**, Tel: +91 22 6118 1000, **Motilal Oswal Investment Advisors Limited**, Tel: +91 22 7193 4380; **Nomura Financial Advisory and Securities (India) Private Limited**, Tel: +91 22 4037 4037; **Nuvama WealthManagement Limited**, Tel: +91 22 4009 4400 and **UBS Securities India Private Limited**, Tel: +91 22 6155 6000. Syndicate Members: Motilal Oswal Financial Services Ltd and IIFL Capital Services Ltd and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

**Sub-Syndicate Members:** Almondz Global Securities Limited, Anand Rathi Share & Stock Brokers Ltd., ANS Pvt Limited, Asit C. Mehta Investment Intermediates Ltd, Axis Capital Limited, Centrum Broking Ltd, Dalal & Broachha Stock Broking Pvt Ltd, Eureka Stock & Share Broking Services Ltd, Finwiz Technology Private Ltd, Globe Capital Markets Ltd, HDFC Securities Limited, ICICI Securities Ltd, IDBI Capital, IFCI Financial Services Ltd., JM Financial Services Limited, Jhaveri Securities, Jobanputra Fiscal Services Pvt Ltd, KJMC Capital Market Services Limited, Kotak Securities Limited, Keynote Capital Limited, LKP Securities Limited, Marwadi Shares & Finance, Matalla Stock Broking Private Limited, Nuwama Wealth Management Limited, Nirmal Bang Securities Pvt. Ltd., Prabhudas Lilladher Pvt Limited, Pravin Ratnai Share & Stock Brokers Limited, Religare Securities Ltd, Religare Broking Ltd, RR Equity Brokers Pvt. Limited, SBI Capital Securities Ltd, Sharekhan Limited, SMC Global Securities Limited, SS Corporate Securities Ltd, Systemax Shares And Stocks India Ltd, TradeBulls Securities (P) Ltd., Yashasvi Wealth Management, and Yes Securities (India) Limited.

**Escrow Collection Bank:** Kotak Mahindra Bank Limited  
**Public Offer Account Bank:** HDFC Bank Limited  
**Sponsor Banks:** Kotak Mahindra Bank Limited and HDFC Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Ahmedabad, Gujarat.

Date: June 19, 2025

**HDB FINANCIAL SERVICES LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP dated June 19, 2025 with Registrar of Companies, SEBI and the Stock Exchanges. The RHP shall be available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.hdbfs.com; and on the websites of the

...continued from previous page.

Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

**Contents of the Memorandum of Association of our Company as regards its objects:** For information on the main objects of our Company, please see the section 'History and Certain Corporate Matters' on page 291 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, please see the section titled 'Material Contracts and Documents for Inspection' on page 605 of the RHP.

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**Amount of share capital of our Company and Capital structure:** As on the date of the RHP, the authorised share capital of the Company is ₹ 10,015,500,000 divided into 1,001,550,000 Equity Shares of face value ₹ 10 each. The issued, subscribed and paid-up share capital of the Company is ₹ 7,957,829,450 divided into 795,782,945 Equity Shares of face value ₹ 10 each. For details, please see the section titled 'Capital Structure' on page 86 of the RHP.

**Names of signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them:** The initial signatories to the Memorandum of Association of our Company are Vinod Gurudatta Yenmadi, Jimmy Tata, Pralay Mondal, Harish H. Engineer, Parash Sukthankar, Sashi Jagdishan and Sanjay Dongre. For details of the share capital history of our Company, please see the section titled 'Capital Structure' on page 86 of the RHP.

**Listing:** The Equity Shares that will be offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to letters both dated December 10, 2024. For the purposes of the Offer, NSE is the Designated Stock Exchange. A copy of the Red Herring Prospectus has been and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and Section 32 of the Companies

Act. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Offer Closing Date, see 'Material Contracts and Documents for Inspection' beginning on page 605 of the RHP.

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## An indicative timetable in respect of the Offer is set out below:

### Submission of Bids (other than Bids from Anchor Investors):

Bid/Offer Period (except the Bid/Offer Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST"))
Bid/Offer Closing Date*	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For RIBs, other than QIBs and Non-Institutional Investors, Eligible HDFC Bank Shareholders Bidding in the HDFC Bank Shareholders Reservation Portion and Eligible Employees Bidding in the Employee Reservation Portion	Only between 10.00 a.m. and up to 5.00 p.m. IST
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Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
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Upward Revision of Bids by QIBs and Non-Institutional Bidders categories*	Only between 10.00 a.m. and up to 4.00 p.m. IST on Bid/ Offer Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RIBs, Eligible HDFC Bank Shareholders Bidding in the HDFC Bank Shareholder Reservation Portion and Eligible Employees Bidding in the Employee Reservation Portion	Only between 10.00 a.m. and up to 5.00 p.m. IST

### Bid / Offer Period

Event	Indicative Date
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Bid/Offer Closes on	Friday, June 27, 2025
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Initiation of refunds (if any, for Anchor Investors)/ unblocking of funds from ASBA Account	On or about Tuesday July 1, 2025
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\*UPI mandate end time and date shall be at 05:00 p.m. on Bid/Offer Closing Date.

# QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids.

BOOK RUNNING LEAD MANAGERS	
<b>JM FINANCIAL</b>	<b>BNP PARIBAS</b>
<b>BofA SECURITIES</b>	<b>Goldman Sachs</b>
<b>HSBC</b>	<b>IIFL CAPITAL</b>
<b>Jefferies</b>	

**BOOK RUNNING LEAD MANAGERS**

Morgan Stanley	motilal oswal	NOMURA	nuvama	UBS	MUFG
<b>BOOK RUNNING LEAD MANAGERS</b>					

**REGISTRAR TO THE OFFER**

**COMPANY SECRETARY AND COMPLIANCE OFFICER**

**Dipti Jayesh Khandelwal**  
HDB House, Tukaram Sandam Marg, A-Subhash Road, Vile Parle (East), Mumbai – 400 057  
E-mail: compliance@hdbs.com

**Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, Investors may also write to the BRLMs.**

**For HDB FINANCIAL SERVICES LIMITED**  
On behalf of the Board of Directors  
Sd/-  
Dipti Jayesh Khandelwal  
Company Secretary and Compliance Officer

**AVAILABILITY OF THE RHP:** Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 29 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, and on the website of the Company at [www.hdfs.com](http://www.hdfs.com); and on the websites of the BRLMs, i.e. JM Financial Limited, BNP Paribas, BofA Securities India Limited, Goldman Sachs (India) Securities Private Limited, HSBC Securities and Capital Markets (India) Private Limited, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited), Jefferies India Private Limited, Morgan Stanley India Company Private Limited, Motilal Oswal Investment Advisors Limited, Nomura Financial Advisory and Securities (India) Private Limited, Nuvama Wealth Management Limited and UBS Securities India Private Limited at [www.jmfi.com](http://www.jmfi.com), [www.bnpparibas.com.in](http://www.bnpparibas.com.in), [www.mli-india.com](http://www.mli-india.com), [www.goldmansachs.com/](http://www.goldmansachs.com/), [www.business.hsbc.co.in](http://www.business.hsbc.co.in), [www.iiflcap.com](http://www.iiflcap.com), [www.morganstanley.com](http://www.morganstanley.com), [www.motilaloswalgroup.com](http://www.motilaloswalgroup.com), [www.nomuraholdings.com](http://www.nomuraholdings.com) and [www.ubs.com](http://www.ubs.com), respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 29 of the DRHP. Potential Investors should not rely on the DRHP filed with RoC in connection with the Offer.

**AVAILABILITY OF BID CUM APPLICATION FORMS:** Bid cum Application Forms can be obtained from the Registered and Corporate Office of **HDB FINANCIAL SERVICES LIMITED**, Tel: +91 22 4911 6350. **BRLMs :** JM Financial Limited, Tel: +91 22 6630 3030/ 3262. **BNP Paribas**, Tel: +91 22 3370 4000; **BofA Securities India Limited**, Tel: +91 22 6864 1289. **IIFL Capital Services Limited (Formerly known as IIFL Securities Limited)**, Jefferies India Private Limited, Tel: +91 22 4464 4728. **Jefferies India Private Limited**, Tel: +91 22 4356 6000; **Morgan Stanley India Company Private Limited**, Tel: +91 22 6118 1000. **Motilal Oswal Investment Advisors Limited**, Tel: +91 22 7193 4380; **Nomura Financial Advisory and Securities (India) Private Limited**, Tel: +91 22 4037 4037. **Nuvama WealthManagement Limited**, Tel: +91 22 4009 4400 and **UBS Securities India Private Limited**, Tel: +91 22 6155 6000. **Syndicate Members:** Motilal Oswal Financial Services Ltd and IIFL Capital Services Ltd and at the selected locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

**Sub-Syndicate Members:** Almond Global Securities Limited, Anand Rathi Share & Stock Brokers Ltd., ANS Pvt Limited, Asit C. Mehta Investment Intermediates Ltd, Axis Capital Limited, Centrum Broking Ltd, Dalal & Broacha Stock Broking Pvt Ltd, Eureka Stock & Share Broking Services Ltd, Finwiz Technology Private Ltd, Globe Capital Markets Ltd, HDFC Securities Limited, ICICI Securities Ltd, IDBI CAPITAL, IFCI Financial Services Ltd., JM Financial Services Limited, Jhaveri Securities, Janpatha Fiscal Services Pvt Ltd, KJMC Capital Market Services Limited, Kolak Securities Limited, Keynote Capital Limited, LKP Securities Limited, Marwadi Shares & Finance, Matala Stock Broking Private Limited, Nuvama Wealth Management Limited, Nirmal Bang Securities Pvt. Ltd., Prabhudas Lilladhar Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, Religare Securities Ltd, Religare Broking Ltd, RR Equity Brokers Pvt. Limited, SBI Capital Securities Ltd, Sharekhan Limited, SMC Global Securities Limited, SS Corporate Securities Ltd, Systematrix Shares And Stocks India Ltd, TradeBulls Securities (P) Ltd., Yashasvi Wealth Management, and Yes Securities (India) Limited

**Escrow Collection Bank:** Kotak Mahindra Bank Limited  
• Refund Bank: Kotak Mahindra Bank Limited  
• Sponsor Banks: Kotak Mahindra Bank Limited and HDFC Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

**For HDB FINANCIAL SERVICES LIMITED**  
On behalf of the Board of Directors  
Sd/-  
Dipti Jayesh Khandelwal  
Company Secretary and Compliance Officer

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The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any other applicable law of the United States (or any state or other jurisdiction therein) and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction except in compliance with the applicable laws of such jurisdiction.

**For HDB FINANCIAL SERVICES LIMITED**  
On behalf of the Board of Directors  
Sd/-  
Dipti Jayesh Khandelwal  
Company Secretary and Compliance Officer

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