



ZODIAC JRD-MKJ LIMITED

DIAMONDS • JEWELLERY • PRECIOUS & SEMI PRECIOUS STONES

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Tel: +91-22-2283-1050 / 51 • Email: info@zodiacjrdmkjlttd.co.in or secretarial@zodiacjrdmkjlttd.co.in
CIN: L65910MH1987PLC042107 • Website: www.zodiacjrdmkjlttd.co.in • GSTIN: 27AACZ0459K1Z1

20.06.2025

The Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Scrip Code No. 512587

Sub: Submission under Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam

Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith copy of following newspaper cutting of

- 1) Financial Express (English Newspaper) of 20th June, 2025,
- 2) Janshata (Hindi Newspaper) of 20th June, 2025 and
- 3) Mumbai Lakshdip (Marathi Newspaper) of 20th June, 2025

wherein following matter is being published:

- Post Right Issue.

Kindly take the same on your records.

Thanking you

Yours faithfully

For **ZODIAC-JRD-MKJ LTD**

Mahesh Ratilal Shah
Managing Director
DIN: 00217516

Encl: a/a

SHIVA CEMENT LIMITED

CIN: L26942OR1985PLC001557
 Regd Office: Shiva Cement Limited, Telighana, PO: Birangotoli, Tehsil-Kutra, District-Sundargarh Odisha- 770018
 Tel: 0661-2461300, Email: cs@shivacement.com

39th ANNUAL GENERAL MEETING AND INFORMATION ON E-VOTING

Notice is hereby given that the 39th Annual General Meeting ("AGM") of the Company is scheduled to be held on **Monday, 14th day of July, 2025 at 03:00 P.M.** IST through Video Conferencing/ Other Audio Visual Means ("VC/OAVM") to transact the business set out in the Notice convening the AGM. Members will be able to attend and participate in the AGM through VC/OAVM facility only.

In accordance with the applicable provisions of Companies Act, 2013 ("the Act") and the circular issued thereunder Ministry of Corporate Affairs ("MCA Circulars") read with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the circular issued thereunder ("SEBI Circulars"), the Annual Report 2024-25 along with Notice of the 39th Annual General Meeting (AGM) have been sent on 19th July, 2025 only through electronic mode to the Members of the Company whose email addresses are registered with the Company/Depository Participant(s) and is also available for download on the website of the Company i.e. <https://shivacement.com>, website of the Stock Exchange i.e. BSE Limited at www.bseindia.com and also on the website of the Registrar & Share Transfer Agent of the Company, KFin Technologies Limited ("KFinTech") at <https://evoting.kfintech.com/>. Further, in compliance with Regulation 36(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a letter is being sent by the Company providing the web-link, including the exact path where complete details of the Annual Report along with the Notice is available, to those shareholder(s) who have not registered their e-mail address with the Company/RTA/ Depositories/DP.

Pursuant to the provisions of Section 108 of the Companies Act, 2013, read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and in accordance with Regulation 44 of SEBI Listing Regulations, Members have been provided with the facility to cast their votes on all resolutions set forth in the Notice of the AGM using electronic voting system (remote e-voting). The Company has engaged the services of KFinTech for providing facility for remote e-voting, participation in the AGM through VC/OAVM and e-voting during the AGM.

Information and instructions including details of user id and password relating to e-voting have been sent to the Members through email. The manner of remote e-voting and e-voting during the AGM by the members holding shares in dematerialized mode, physical mode and for the members who have not registered their email addresses has been provided in the Notice of the AGM.

The e-voting portal will be open for voting from **Friday, 11th July, 2025 (9:00 a.m. IST) to Sunday, 13th July, 2025 (5:00 p.m. IST)**. During this period, members of the Company, holding shares either in physical form or in dematerialized form may cast their vote electronically. The e-voting module shall be disabled by KFinTech for voting thereafter. During this period, a person, whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the depositories as on the cut-off date i.e. Monday, 7th July, 2025 only shall be entitled to avail the facility of remote e-voting as well as e-voting at the AGM.

Any person, who acquires shares of the Company and becomes a member of the Company after the sending of the Notice and holding shares as of the cut-off date i.e. Monday, 7th July, 2025 may obtain the login ID and password by following the steps mentioned in the Notice of the AGM.

Only those Members/shareholders, who will be present in the AGM through VC/OAVM facility and have not cast their vote through remote e-voting are eligible to vote through e-voting system during the AGM. However, Members who have voted through Remote e-voting will be eligible to attend the AGM. Members will be able to attend the AGM through VC/OAVM or view the live webcast of AGM by logging on the website of KFinTech at <https://evoting.kfintech.com/> using their e-voting credentials. Instructions for the Members for attending the AGM through Video Conferencing and Voting thereat is provided in the Notice of the 39th AGM.

The results of e-voting will be placed by the Company on its website www.shivacement.com within two days of the AGM and also communicated to the stock exchange, where the shares of the Company are listed.

The resolutions proposed will be deemed to have been passed on the date of the Annual General Meeting subject to receipt of the requisite number of votes in favour of the resolutions. Ms. Meghana Mhatre, Proprietor of M/s. Meghana Mhatre & Associates, Practising Company Secretaries, (Membership No. ACS 18352) has been appointed as the Scrutinizer to scrutinize the e-voting process.

In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for Shareholders and Remote E-voting user manual for shareholders available at the download section of <https://evoting.kfintech.com/> (KFinTech Website) or contact Mr. Mohammed Shanor - Assistant Manager at evoting@kfintech.com or call KFinTech's toll free No. 1800-309-4001 for any further clarifications.

For Shiva Cement Limited
 Sd/-
 Ishika Sharma
 Company Secretary

Place: Sundargarh
 Date: 19th July 2025



FIEM INDUSTRIES LIMITED

Regd. Office: D-5, Mansarovar Garden, New Delhi-110015 (INDIA)
 Tel: +91-11-25101002/03/04/05 E-Mail: investor@fiemindustries.com
 Website: www.fiemindustries.com CIN: L36999DL1989PLC034928

Re: 36th ANNUAL GENERAL MEETING (ADVANCE NOTICE)

1. NOTICE IS HEREBY GIVEN THAT the 36th Annual General Meeting ("AGM") of the members of Fiem Industries Limited ("the Company") will be held on **Thursday, July 31, 2025 at 10:30 a.m.** through Video Conference ("VC") Other Audio Visual Means ("OAVM") facility without the physical presence of the Members at a common venue in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular 09/2024 issued by the Ministry of Corporate Affairs (MCA) dated September 19, 2024 and SEBI circular no. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 (hereinafter collectively referred to as "MCA and SEBI Circulars") and all other applicable laws, to transact the business that will be set forth in the Notice of the Meeting.

2. The Notice of the AGM and the Annual Report for the financial year 2024-25 including the financial statements for the financial year ended March 31, 2025 ("Annual Report") will be sent only by email to all those Members, whose email addresses are registered with the Company or with their respective Depository Participants ("DP"), in accordance with the MCA and SEBI Circulars. A letter providing a web-link and a QR code for accessing the Notice of the AGM and the Annual Report will be sent to those members who have not registered their email IDs.

3. Members can join and participate in the AGM through VC/OAVM facility only. The instructions for joining the AGM and casting of votes through remote electronic voting or through the e-voting system during the AGM will be provided in the Notice of the AGM. Members participating through the VC/OAVM facility shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013. The Notice of the 36th AGM will be available on the website of the Company at www.fiemindustries.com on the website of BSE at www.bseindia.com and NSE at www.nseindia.com. Further, those shareholders who hold shares in physical form or who have not registered their email address with the Company/RTA or DP, are requested to download the AGM Notice, once available on above mentioned websites and follow detailed instructions mentioned therein about joining & participating in AGM, manner of casting vote through remote e-voting or casting vote through e-voting system during the AGM.

4. Pursuant to Regulation 42 of the Listing Regulations, as amended, Company has fixed **Thursday, July 24, 2025 as Record Date** for determining the entitlement of members for final dividend for FY 2024-25 on Equity Shares, if declared at the AGM.

5. **Manner of registering / updating email addresses & mobile No. and Bank mandate for receiving Dividend:**
 With effect from April 1, 2024, dividend to members who holding shares in physical form shall be paid only through electronic mode. Such payment shall be made upon folio being KYC compliant i.e. registering their PAN, contact details including mobile no., bank account details and specimen signature with RTA / Company. (SEBI Master Circular No. SEBI/HO/MIRSD/POD-1/P/CIR/2024/37 dated May 7, 2024).

The shareholders, who have not registered their email address & mobile with the Company/RTA/Depositories and/or not updated the Bank Account mandate for receiving the dividend directly in their Bank Account through Electronic Clearing Service (ECS), are requested to register / update the above details immediately, in the following manner:

- (i) **Registering / updating the details with DP:** In case the Shares held in demat mode, such shareholder should register / update the email address, mobile no., bank account details and other KYC in his / her demat account as per process advised by the DP.
- (ii) **Registering / updating the details with RTA:** In case the shares held in physical mode, the shareholders should immediately register / update the email ID, mobile and other KYC details by submitting prescribed Form ISR-1 at e-mail investor@fiemindustries.com or sending at registered office of the Company. Shareholders may download the prescribed Forms from the Company's website at <https://fiemindustries.com/investor-services/forms/> under Investor section, or from website of RTA <https://web.in.mpms.mufg.com/KYC-downloads.html>

6. In the event, Company is unable to pay the dividend to any member through electronic mode, due to incomplete Bank account details of the member, the Company shall dispatch the demand draft to such Member, at the earliest possible through permissible modes.

7. Manner of casting vote(s) through remote e-voting or through e-voting during the AGM:

- (i) Members will have an opportunity to cast their vote(s) on the business as set out in the Notice of the AGM through electronic voting system ("e-voting").
- (ii) The manner of voting remotely ("remote e-voting") by members holding shares in dematerialized mode or physical mode, who have not registered their email addresses will be provided in the Notice of the AGM.
- (iii) The facility for voting through e-voting system will also be made available during AGM and Members attending the AGM, who have not cast their vote(s) by remote e-voting will be able to vote during the AGM to be held through VC/OAVM.
- (iv) The login credentials for casting votes through e-voting shall be made available to the members through email. Members who do not receive email or whose email addresses are not registered with the Company / RTA/ Depository Participant(s), may generate login credentials by following instructions given in the Notice of AGM.
- (v) The voting rights of shareholders shall be in proportion to their shares of the paid-up equity share capital of the Company as on the cut-off date i.e. **July 24, 2025.**

8. TDS on Dividends:

As per the provisions if the Income Tax Act, 1961 ("the IT Act"), dividend income is taxable in the hands of members and the Company is required to deduct tax at source ("TDS") from dividend paid to members at the prescribed rate. Therefore, Members are requested to complete/update their Residential Status, PAN, Category as per the IT Act with their Depository Participants or in case shares are held in physical form, with RTA. Further, to submit the applicable Form 15G/15H/10F under the IT Act and other applicable documents, members can visit the website of our RTA, MUFG Intime India Pvt. Ltd. at the link <https://web.in.mpms.mufg.com/formsreg/submission-of-form-15g-15h.html>

Members are requested to carefully read all the Notes set out in the Notice of the 36th AGM and in particular, instructions for joining the AGM, manner of casting vote through remote e-voting or through e-voting during the 36th AGM.

For Fiem Industries Ltd.
 Sd/-
 Arvind K. Chauhan
 Company Secretary

Date : 20/06/2025
 Place : Delhi



NOTICE CUM ADDENDUM NO. AD/42/2025

NOTICE-CUM-ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION ("SAI"), SCHEME INFORMATION DOCUMENT ("SID") AND KEY INFORMATION MEMORANDUM ("KIM") OF CERTAIN SCHEMES OF MIRAE ASSET MUTUAL FUND ("MAMF")

Introduction of Choti SIP Facility for Schemes of Mirae Asset Mutual Fund:

NOTICE is hereby given that, in accordance with SEBI Letter No. SEBI/HO/IMD/PoD-1/OW/P/2025/5586/1 dated February 20, 2025, Mirae Asset Investment Managers (India) Pvt. Ltd. ("AMC") has decided to introduce Choti SIP ("Facility") in all the schemes of MAMF (except for Debt Schemes, Sectoral & Thematic Schemes, Small cap, Midcap & ELSS Schemes under Equity Scheme category) with effect from **Tuesday, July 01, 2025** ("the Effective date").

Key Features of Choti SIP:

1. Small Ticket SIP of Rs. 250/- shall be restricted to three SIP's (only one each in upto three Asset Management Companies).
2. Investments must be under the Growth option of the Scheme.
3. The mode of payment/investment for Choti SIP shall be restricted to NACH and UPI auto pay only.
4. Minimum commitment of 60 instalments shall be required at the time of registration, however, early withdrawal of the instalments shall not be restricted.
5. In case any investor has investments in any of the scheme of any Mutual Fund or any SIP investment other than Choti SIP or a lumpsum investment against any scheme of any Mutual Fund, the said investor shall be considered ineligible under Choti SIP.
6. SIP frequency should be Monthly.

The AMC reserves the right to restrict the number / list of applicable schemes being offered through this facility from time to time.

Accordingly, SAI, SID and KIM of certain schemes of MAMF stands amended suitably to reflect the changes as stated above.

This notice cum addendum forms an integral part of SAI, SID and KIM of the certain Scheme(s) of MAMF, as amended from time to time. All the other terms and conditions of SAI, SID and KIM of certain Scheme(s) will remain unchanged.

For and on behalf of the Board of Directors of
MIRAE ASSET INVESTMENT MANAGERS (INDIA) PVT. LTD.
 (Asset Management Company for Mirae Asset Mutual Fund)

Place : Mumbai Sd/-
 Date : June 19, 2025 **AUTHORISED SIGNATORY**

MIRAE ASSET MUTUAL FUND (Investment Manager: Mirae Asset Investment Managers (India) Private Limited) (CIN: U65990MH2019PTC324625).
 Registered & Corporate Office: 606, 6th Floor, Windsor Building, Off CST Road, Kalina, Santacruz (E), Mumbai - 400098. ☎ 1800 2090 777 (Toll free), ✉ customercare@miraeeasnet.com 🌐 www.miraeeasnetf.com.in

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly into the United States of America or otherwise outside India. All capitalized terms used and not defined hereunder shall have the same meaning assigned to them in the Letter of Offer dated May 20, 2025 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE") (referred to as the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



ZODIAC-JRD-MKJ LIMITED

Our Company was incorporated on January 6, 1987, as Zodiac Leasing Private Limited, a private limited company under the provisions of Companies Act, 1956 with the Registrar of Companies, Maharashtra. Subsequently, the name of our Company was changed to Zodiac-JRD MKJ Private Limited and a fresh certificate of incorporation dated September 22, 1992, was issued by the Additional Registrar of Companies, Maharashtra at Bombay. Further, our Company was converted into a public limited company and consequently the name of our Company was changed to Zodiac-JRD-MKJ Limited and a fresh certificate of incorporation dated October 22, 1992, was issued by the Additional Registrar of Companies, Maharashtra at Bombay. For details, in respect of change in the Registered Office of our Company, please see the chapter titled "General Information" on page 44 of the Letter of Offer. Registered Office: 506, 513, 5th Floor, 17G, Vardhaman Chamber, Cawasji Patel Road, Horniman Circle, Fort, Mumbai - 400 001, Maharashtra, India, Tel: +91 222 283 1050/ 51; E-mail: info@zodiacjrdmkjld.co.in; Website: www.zodiacjrdmkjld.co.in; Contact Person: Pooja Hareesh Shah, Company Secretary and Compliance Officer; Corporate Identification Number: L65910MH1987PLC042107

**OUR PROMOTERS - MUDIT SHARADKUMAR JAIN
 OUR CORPORATE PROMOTERS- BLUEROCK INDUSTRIAL INFRASTRUCTURE MANAGEMENT LLP
 AND BLUEROCK INFRASTRUCTURE SOLUTIONS LLP**

ISSUE OF UPTO 57,98,443 EQUITY SHARES OF FACE VALUE OF ₹ 10 (RUPEES TEN ONLY) EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 40/- (RUPEES FORTY ONLY) PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 30/- (RUPEES THIRTY ONLY) PER EQUITY SHARE) (THE "ISSUE PRICE"). AGGREGATING UPTO ₹ 2,319.38/- LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 112 (ONE HUNDRED AND TWELVE) RIGHTS EQUITY SHARE(S) FOR EVERY 100 (ONE HUNDRED) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MAY 21, 2025 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 4 TIMES THE FACE VALUE OF THE EQUITY SHARES.

BASIS OF ALLOTMENT

The Board of Directors of Zodiac-JRD-MKJ Limited wishes to thank all its Equity Shareholders, members and investors for the response to the Company's Rights Issue of Equity Shares which opened for subscription on Friday, May 30, 2025, and closed on Monday, June 09, 2025, and the last date for on-market renunciation of Rights Entitlements was Tuesday, June 03, 2025. Out of the total 827 Applications for 64,64,308 Equity Shares through the Application Supported by Blocked Amount ("ASBA"), 122 Applications for 1,07,234 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. There are 2 cases where applicants have renounced part of their entitlements but applied for 28,498 additional rights equity shares. In accordance with Letter of Offer, additional shares applied by these applicants were not considered additional rights equity shares for allotment. The total number of valid applications received were 705 for 63,57,074 Equity Shares, which aggregates to net subscription 109.63% of the total number of Equity Shares allotted under the Issue. In accordance with the Letter of Offer and the basis of allotment finalized on June 13, 2025, in consultation with the Company, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has on June 13, 2025, allotted 57,98,443 Equity Shares to the successful applicants. We hereby confirm that all the valid applications have been duly considered for Allotment.

*In accordance with Regulation 86 of SEBI ICDR Regulations, our Company was required to achieve minimum subscription for the Rights Issue.

1. Information regarding total number of Applications received:

Category	Total number of Applications received		Equity Shares applied for			Equity Shares allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	757	91.54%	57,20,471	22,88,18,840.00	88.49%	56,13,237	22,45,29,480.00	96.81%
Renounees	70	8.46%	7,43,837	2,97,53,480.00	11.51%	1,85,206	74,08,240.00	3.19%
Total	827	100.00%	64,64,308	25,85,72,320.00	100.00%	57,98,443	23,19,37,720.00	100.00%

Category	Number of valid Application received and considered for allotment	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	637	9,39,403	46,73,834	56,13,237
Renounees	70	79,282	1,05,924	1,85,206
Total	707	10,18,685	47,79,758	57,98,443

Intimations for Allotment / refund / rejection cases: The dispatch of allotment advice cum refund intimation and question for rejection, as applicable, to the Investors has been completed on **June 18, 2025**. The instructions to Self-Certified Syndicate Banks ("SCSBs") for unlocking funds in case of ASBA Applications were given on **June 13, 2025**. The Listing application was filed with BSE Limited on **June 13, 2025** and subsequently the listing approval was received on **June 16, 2025**. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees has been completed on **June 18, 2025**. No physical shares were tendered in the Rights Issue. Pursuant to the listing and trading approval granted by BSE Limited, the Rights Equity Shares Allotted in the Issue is expected to commence trading on BSE Limited on or about **June 20, 2025** and shall be traded under the same ISIN (INE077801018) as the existing Equity Shares. In accordance with the SEBI circular bearing reference SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of rights entitlement is expected to be completed on or about **June 18, 2025**.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM

DISCLAIMER CLAUSE OF BSE LIMITED (STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the LOF. The disclaimer clause as intimated by BSE to our Company, post scrutiny of the Draft Letter of Offer, has been provided below.

- Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or
- Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company;

and it should not for any reason be deemed or construed that the letter of offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever.

REGISTRAR TO THE ISSUE	COMPANY
 MUFG INTIME INDIA PRIVATE LIMITED (FORMERLY LINK INTIME INDIA PRIVATE LIMITED) C - 101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Telephone: +91 81081 14949 Facsimile: N/A Contact person: Shanti Gopalakrishnan E-mail: banan.rights2024@linkintime.co.in Website: https://in.mpms.mufg.com Online Investor Grievance Portal: banan.rights2024@linkintime.co.in SEBI Registration No: INR000004058 Validity of Registration: Permanent	 ZODIAC-JRD-MKJ LIMITED 506, 513, 5th Floor, 17G, Vardhaman Chamber, Cawasji Patel Road, Horniman Circle, Fort, Mumbai - 400 001, Maharashtra, India. Tel: +91 222 283 1050/ 51; E-mail: info@zodiacjrdmkjld.co.in Website: www.zodiacjrdmkjld.co.in Contact Person: Pooja Hareesh Shah, Company Secretary and Compliance Officer, Corporate Identification Number: L65910MH1987PLC042107

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the Applicant contact numbers, e-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

FOR ZODIAC-JRD-MKJ LIMITED
 Date: June 19, 2025
 Place: Mumbai Pooja Hareesh Shah, Company Secretary and Compliance Officer

The Letter Of Offer shall be available on the website of the SEBI at www.sebi.gov.in, the stock exchange i.e. BSE Limited at www.bseindia.com, and the website of the Registrar to the Issue at <https://in.mpms.mufg.com>. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 23 of the "LOF".

The Rights Entitlements and the Rights Equity Shares have not been, and will not be registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold allotted, taken up, exercised, renounced pledged, transferred or delivered directly or indirectly within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulations except for these purposes). U.S. Persons include persons who would otherwise have been excluded from such term solely by virtue of Rule 902(K)(1)(VII)(B) or Rule 902(K)(2)(i), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlements and Rights Equity Shares were offered and sold (i) in offshore transactions outside the United States to non-U.S. Persons compliance with Regulations to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions, and (ii) in the United States to U.S. Persons who are U.S. OIBs and are also Qualified Purchasers pursuant to applicable exemptions under the US Securities Act and the Investment Company Act. There will be no public offering in the United States. The Rights Equity Shares and Rights Entitlements are not transferable except in accordance with the restrictions.



PARAG MILK FOODS LIMITED

CIN:L15204PN192PLC070209

Registered Office: Flat No 1, Plot No 19, Nav Rajasthan Housing Society, Shivaji Nagar, Pune - 411016
 Website: www.paragmilkfoods.com, Email id: investors@parag.com
 Tel. No.: 022-43005555 | Fax No. 022 - 43005580

POSTAL BALLOT NOTICE AND E-VOTING INFORMATION

Notice is hereby given that Parag Milk Foods Limited ('Company') is seeking approval of the Members of the Company by way of postal ballot through remote e-voting on the following 6 special resolution(s):

Sr. No.	Description of Resolution
1.	Appointment of Ms. Namrata Garud (DIN: 10832812) as an Independent Director of the Company
2.	Appointment of Mr. Milind Patil (DIN: 02546815) as an Independent Director of the Company
3.	Appointment of Mr. Amitabha Mukhopadhyay (DIN: 01806781) as an Independent Director of the Company
4.	Re-Appointment of Mr. Devendra Shah (DIN: 01127319) as the Whole-Time Director of the Company
5.	Re-Appointment of Mr. Pritam Shah (DIN: 01127247) as the Managing Director of the Company
6.	Re-Appointment of Ms. Akshali Shah (DIN: 06575079) as the Executive Director of the Company

In compliance with the provisions of the Companies Act, 2013 and the General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020 and subsequent circulars issued in this regard, the latest being 09/2024 dated September 19, 2024 read with other relevant circulars, issued by the Ministry of Corporate Affairs (collectively known as "MCA Circulars"), the Company has sent the Postal Ballot Notice ("Notice") on Thursday, July 19, 2025, only through electronic mode, to those members whose e-mail addresses are registered with the Depositories and whose names are recorded in the Register of Beneficial Owners maintained by the Depositories as on close of business hours on Friday, June 13, 2025 ("Cut-off date"). Accordingly, physical copy of the Notice along with Postal Ballot Form has not been sent to the Members for this Postal Ballot.

The Notice is available on the website of the Company at

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

PUBLIC ANNOUNCEMENT



(Please scan the QR Code to view the Addendum)



BLUESTONE JEWELLERY AND LIFESTYLE LIMITED

Our Company was originally incorporated as "New Age E Commerce Services Private Limited", a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Karnataka ("RoC") on July 22, 2011. Subsequently, the name of our Company was changed to "BlueStone Jewellery and Lifestyle Private Limited", pursuant to a fresh certificate of incorporation issued by the RoC on November 25, 2013. Thereafter, our Company was converted to a public limited company and the name of our Company was changed to "BlueStone Jewellery and Lifestyle Limited" pursuant to a fresh certificate of incorporation dated November 8, 2024 issued by the RoC. For details on the change in the name and the registered office of our Company, see "History and Certain Corporate Matters" on page 258 of the draft red herring prospectus dated December 11, 2024 ("Draft Red Herring Prospectus" or "DRHP").

Registered Office: Site No. 89/2, Lava Kusha Arcade, Munnekolal Village, Outer Ring Road, Marathahalli, Bengaluru 560 037, Karnataka, India | Telephone: +91 80 4514 6904
 Corporate Office: 302, Dhantak Plaza, Makwana Road, Marol, Andheri (East) Mumbai- 400 059, Maharashtra, India | Telephone: +91 22 4515 2729
 Telephone: +91 22 4515 2729 | E-mail: investor.relations@bluestone.com | Website: www.bluestone.com | Contact person: Rumit Dugar
 Corporate Identity Number: U72900KA2011PLC059678

NOTICE TO INVESTORS: ADDENDUM DATED JUNE 19, 2025 TO THE DRAFT RED HERRING PROSPECTUS ("ADDENDUM")

OUR PROMOTER: GAURAV SINGH KUSHWAHA

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF BLUESTONE JEWELLERY AND LIFESTYLE LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH BY OUR COMPANY AGGREGATING UP TO ₹ 10,000 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 23,986,883 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("OFFER FOR SALE") AGGREGATING UP TO ₹ [●] MILLION, COMPRISING UP TO 3,027,303 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY ACCEL INDIA III (MAURITIUS) LTD, UP TO 4,100,970 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SAAMA CAPITAL II, LTD., UP TO 7,073,980 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY KALAARI CAPITAL PARTNERS II, LLC, UP TO 504,290 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY KALAARI CAPITAL PARTNERS OPPORTUNITY FUND, LLC, UP TO 3,126,950 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY IVYCAP VENTURES TRUST - FUND I, UP TO 1,094,780 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY IRON PILLAR FUND I LTD, UP TO 658,610 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY IRON PILLAR INDIA FUND I, UP TO 4,000,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SUNIL KANT MUNJAL (AND OTHER PARTNERS OF HERO ENTERPRISE PARTNER VENTURES) (TOGETHER, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES").

OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMs"), MAY CONSIDER ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER THE APPLICABLE LAWS, AGGREGATING UP TO ₹ 2,000.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS.

Our Company had filed the Draft Red Herring Prospectus with SEBI and the Stock Exchanges. Pursuant to certain observations received from SEBI ("SEBI Observations"), the required updates and amendments to the portions of the sections titled "Definitions", "Financial Indebtedness" and "Basis for Offer Price Section" have been modified and disclosed through this Addendum to the DRHP and accordingly, the relevant definitions and financial ratios, including but not limited to Debt/Equity and Net Debt/Equity have been revised and modified at all applicable places.

As a result, the disclosures in "Definitions and Abbreviations" starting on page 1 of the DRHP, as of the date of this Addendum, stands modified as follows:

Term(s)	Description
Addendum	The addendum dated June 19, 2025 to the draft red herring prospectus dated December 11, 2024 filed by our Company with SEBI and Stock Exchanges.
Capital Employed	Total equity plus non-current borrowings plus current borrowings (including gold metal loan).
Gross Debt	Non-current borrowings plus current borrowings (including gold metal loan).
Net Debt (excluding GML)	Gross Debt less cash and bank balances.
Net Debt (including GML)	Gross Debt less cash and bank balances (including all unrestricted bank deposits and mutual funds, including deposits for gold metal).

And the disclosures in "Financial Indebtedness" starting on page 397 of the DRHP, as of the date of this Addendum, stands modified as follows:

Set forth below is a summary of our aggregate outstanding borrowings (including gold metal loan) amounting to ₹9,806.69 million, as on May 31, 2025.

Particulars	Sanctioned amount	Amount outstanding as on May 31, 2025
Term loans	1,911.54	1,543.36
Secured NCDs	6,290.00	4,239.86
Cash credit, working capital and overdraft facilities (including overdraft facilities against fixed deposits limits) - Fund Based	1,802.50	1,451.93
Payable Financing	350.00	310.00
Gold metal loan	7,917.50	2,261.54
Total Borrowings (including gold metal loan)	18,271.54	9,806.69

*As certified by Rawat & Associates, Chartered Accountants by way of their certificate dated June 18, 2025.

Additionally, relevant definitions for the Debt/Equity and Net Debt/Equity in the section "Basis for Offer Price - Comparison of Key Performance Indicators with listed industry peers" beginning on page 155 of the DRHP stands modified as following which will be updated at all applicable places:

Particulars	Bluestone			Titan Company Limited			Kalyan Jewellers India Limited			Senco Gold Limited			Thangamayil Jewellery Limited			PC Jeweller Limited		
	March 2025	March 2024	March 2023	March 2025	March 2024	March 2023	March 2025	March 2024	March 2023	March 2025	March 2024	March 2023	March 2025	March 2024	March 2023	March 2025	March 2024	March 2023
With GML	6,094.47	2,555.30	1,917.91	NA	116,620.00	61,620.00	NA	23,422.07	25,266.71	NA	9,283.07	7,164.73	NA	4,187.50	4,719.10	NA	40,814.70	35,873.70
Net Debt	0.67	0.68	(2.67)	NA	1.24	0.52	NA	0.56	0.70	NA	0.68	0.76	NA	0.85	1.21	NA	1.39	0.97
Without GML	6,013.14	3,259.23	1,955.91	NA	68,450.00	15,270.00	NA	8,866.37	15,140.78	NA	5,702.90	5,295.06	NA	1,925.50	4,190.10	NA	40,814.70	35,873.70
Net Debt	0.66	0.87	(2.72)	NA	0.73	0.13	NA	0.21	0.42	NA	0.42	0.56	NA	0.39	1.08	NA	1.39	0.97

Notes:

With GML
 Gross Debt = Non-current borrowings + Current borrowings (Including Gold Metal Loan) + Gold Metal loan (only for peers of which GML was not mentioned under current borrowing heading (Titan & Kalyan))
 Net Debt = Gross Debt less Cash and Bank Balances (including all unrestricted bank deposits and mutual funds, including deposits for Gold Metal Loan).
 Net Debt / Equity = Net Debt divided by Total Equity
 NA: Detailed breakup of Cash & Bank balances not available to calculate Net Debt for Fiscal 2025 for peers

Without GML
 Gross Debt = Non-Current Borrowings + Current Borrowings (Excluding Gold Metal Loan)
 Net Debt = Gross Debt less Cash and Bank Balances (including all unrestricted bank deposits, not including deposits for Gold Metal Loan)
 Net Debt / Equity = Net Debt divided by Total Equity
 NA=Detailed breakup of Cash & Bank balances not available to calculate Net Debt for Fiscal 2025 for peers

Accordingly, the required updates and amendments to the portions of the sections titled "Management's Discussion and Analysis of Financial Condition and Results of Operations", and "Capitalisation Statement" beginning on pages 364, and 396, and respectively, of the Draft Red Herring Prospectus, will be updated in the Red Herring Prospectus and Prospectus.

The changes conveyed by way of this Addendum are to be read in conjunction with the Draft Red Herring Prospectus and, accordingly, the corresponding references in the Draft Red Herring Prospectus stand updated pursuant to this Addendum. The information in this Addendum supplements the Draft Red Herring Prospectus and updates the information in the Draft Red Herring Prospectus. However, this Addendum does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the Draft Red Herring Prospectus and the date of this Addendum. Accordingly, this Addendum does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus as and when filed with the RoC, the SEBI and the Stock Exchanges. Please note that the information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent updated by way of this Addendum, as may be applicable, in the Red Herring Prospectus and the Prospectus. Investors should not rely on the Draft Red Herring Prospectus or this Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

This Addendum shall be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of our Company at www.bluestone.com and the websites of the Book Running Lead Managers, namely, Axis Capital Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited), and Kotak Mahindra Capital Company Limited on www.axiscapital.co.in, www.iiflcap.com, and https://investmentbank.kotak.com respectively. All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meanings ascribed to them in the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
Axis Capital Limited 1st Floor, Axis House Pandurang Budhkar Marg Worli, Mumbai 400 025 Maharashtra, India Telephone: +91 22 4325 2183 E-mail: bluestone.ipo@axiscap.in Investor grievance E-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Harish Patel SEBI Registration No.: INM000012029	IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24th Floor, One Lodha Place Senapati Bapat Marg, Lower Parel (West) Mumbai 400 013, Maharashtra, India Telephone: +91 22 4646 4728 E-mail: bluestone.ipo@iiflcap.com Website: www.iiflcap.in Investor grievance e-mail: ig_ib@iiflcap.com Contact person: Aditya Ratuni/Mansi Sampat SEBI registration No.: INM000010940	Kotak Mahindra Capital Company Limited 27 BKC, 1st Floor, Plot No. C-27, G-Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051, Maharashtra, India Telephone: +91 22 4336 0000 E-mail: bluestone.ipo@kotak.com Website: https://investmentbank.kotak.com Investor grievance e-mail: kmccredressal@kotak.com Contact person: Ganesh Rane SEBI registration No.: INM000008704	KFin Technologies Limited Selenium, Tower-B, Plot No. - 31 and 32 Financial District, Nanakramguda Serilingampally, Rangareddy 500 032 Telangana, India Telephone: +91 40 6716 2222 E-mail: bluestone.ipo@kfin.tech.com Investor grievance e-mail: einward.ris@kfin.tech.com Website: www.kfin.tech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221

For BLUESTONE JEWELLERY AND LIFESTYLE LIMITED
 Sd/-
 Rumit Dugar
 Chief Financial Officer

Place: Bengaluru, Karnataka
 Date : June 19, 2025

BlueStone Jewellery and Lifestyle Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed a DRHP dated December 11, 2024 with SEBI and the Stock Exchanges. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.bluestone.com and the websites of the Book Running Lead Managers, namely, Axis Capital Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited), and Kotak Mahindra Capital Company Limited on www.axiscapital.co.in, www.iiflcap.com, and https://investmentbank.kotak.com respectively, respectively. Potential investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the RHP which may be filed with the RoC, in the future, including the section titled "Risk Factors". Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges in making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to the private placement exemption set out in Section 4(a) of the U.S. Securities Act and (b) outside the United States in reliance on Regulation S and the applicable laws of the jurisdiction where those offers and sales occur.

CONCEPT

KANPUR FERTILIZERS & CHEMICALS LIMITED

सीआईएन : U24233UP2010PLC040828

पंजी कार्यालय : सेक्टर- 128, नोएडा- 201304 (उ.प्र.), दूरभाष : +91 120 4609000
 ई-मेल : kfcl.investor@jalindia.co.in, वेबसाइट : www.kfclkanpur.com

15वीं वार्षिक आम बैठक और बड़ी समापन के संबंध में सूचना

एतद्वारा सूचित किया जाता है कि कंपनी की 15वीं वार्षिक आम बैठक (एजीएम) मंगलवार, 15 जुलाई, 2025 को प्रातः 11:30 बजे सेक्टर-128, नोएडा- 201304 (उ.प्र.) में स्थित कंपनी के पंजीकरण कार्यालय में आयोजित की जाएगी, ताकि 12 मई, 2025 की 15वीं एजीएम सूचना में निर्धारितानुसार व्यवसाय का कंपनी अधिनियम, 2013 और उसके अंतर्गत विरचित नियमवली के लागू प्रावधानों के अनुपालन में संचालन किया जा सके।

एमसीए परिपत्रों के अनुपालन में, वित्तीय वर्ष 2024-25 की वार्षिक रिपोर्ट के साथ 15वीं एजीएम की सूचना जून 19, 2025 को केवल उन सभी सदस्यों को ई-मेल द्वारा भेज दी गई है, जिनको ई-मेल पते कंपनी / डिजिटल प्रतिमागी (यों) के साथ पंजीकृत है और सदस्यों को इनकी भौतिक प्रति उनके अनुरोध पर उपलब्ध कराई जाएगी। एतद्वारा सूचना और वार्षिक रिपोर्ट कंपनी की वेबसाइट www.kfclkanpur.com पर भी उपलब्ध है।

बैठक में भाग लेने और उसमें मतदान करने की प्रक्रिया, 15वीं एजीएम की सूचना में निहित है। किसी भी प्रश्न की स्थिति में, सदस्यगण kfcl.investor@jalindia.co.in पर ई-मेल भेज सकते हैं।

कोई भी व्यक्ति जो कंपनी द्वारा 15वीं एजीएम की सूचना भेजे जाने के बाद कंपनी का सदस्य बनता है, वह एजीएम में भाग ले सकता है और मतदान कर सकता है तथा उक्त एजीएम की सूचना और वार्षिक रिपोर्ट के लिए kfcl.investor@jalindia.co.in पर अनुरोधित मांग भेज सकता है।

कंपनी से सभी संचार इलेक्ट्रॉनिक रूप में प्राप्त करने के लिए :
 क) भौतिक रूप में शेर रखनेवाले सदस्यगण जिन्होंने कंपनी के साथ अपने ई-मेल पते पंजीकृत नहीं किये हैं, वे आवश्यक प्रलेखों की स्कैन की गई प्रति kfcl.investor@jalindia.co.in पर ई-मेल द्वारा तत्काल भेजकर अपने ई-मेल पते कंपनी के साथ पंजीकृत करा सकते हैं।
 ख) डिजिटल रूप में शेर रखनेवाले सदस्यों से अनुरोध है कि वे अपने ई-मेल पते को अपने संबंधित डिजिटल प्रतिमागी के साथ तुरंत पंजीकृत / अद्यतन करें।

एतद्वारा यह भी सूचित किया जाता है कि कंपनी अधिनियम, 2013 जो उसके अंतर्गत विरचित नियमवली के साथ पठित है, की धारा 91 के प्राधानों के अनुसार, कंपनी के सदस्यों की पंजीका तथा शेर हस्तंतरण बहियों 15वीं एजीएम के उद्देश्यार्थ बुधवार, 9 जुलाई, 2025 से मंगलवार, 15 जुलाई, 2025 (दोनों दिन सम्मिलित) तक बंद रहेंगी।

कृते कानपुर फर्टिलाइजर्स एंड केमिकल्स लिमिटेड

हस्ता / -

ऋतु गुप्ता

(कंपनी सचिव)

स्थान : साहिबाबाद
 दिनांक : जून 19, 2025

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States of America or otherwise outside India. All capitalized terms used and not defined herein shall have the same meaning assigned to them in the Letter of Offer dated May 20, 2025 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE") (referred to as the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



ZODIAC-JRD-MKJ LIMITED

Our Company was incorporated on January 6, 1987, as "Zodiac Leasing Private Limited", a private limited company under the provisions of Companies Act, 1956 with the Registrar of Companies, Maharashtra. Subsequently, the name of our Company was changed to "Zodiac-JRD-MKJ Private Limited" and a fresh certificate of incorporation dated September 22, 1992 was issued by the Additional Registrar of Companies, Maharashtra at Bombay. Further, our Company was converted into a public limited company and consequently the name of our Company was changed to "Zodiac-JRD-MKJ Limited" and a fresh certificate of incorporation dated October 22, 1992, was issued by the Additional Registrar of Companies, Maharashtra at Bombay. For details, in respect of change in the Registered Office of our Company, please see the chapter titled "General Information" on page 44 of the Letter of Offer. Registered Office: 506, 513, 5th Floor, 17G, Vardhaman Chamber, Cawasji Patel Road, Horniman Circle, Fort, Mumbai - 400 001, Maharashtra, India; Tel: +91 222 283 1050/ 51; E-mail: info@zodiacjrdmkj.com; Website: www.zodiacjrdmkj.com; Contact Person: Pooja Hareesh Shah, Company Secretary and Compliance Officer; Corporate Identification Number: L65910MH1987PLC042107

OUR PROMOTERS - MUDIT SHARADKUMAR JAIN AND BLUEROCK INFRASTRUCTURE SOLUTIONS LLP

ISSUE OF UP TO 57,98,443 EQUITY SHARES OF FACE VALUE OF ₹ 10 (RUPEES TEN ONLY) EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 40/- (RUPEES FORTY ONLY) PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 30/- (RUPEES THIRTY ONLY) PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UP TO ₹ 2,319,381,000 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 12:1 (ONE HUNDRED AND TWELVE) RIGHTS EQUITY SHARES) FOR EVERY 100 (ONE HUNDRED) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MAY 21, 2025 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 4 TIMES THE FACE VALUE OF THE EQUITY SHARES.

BASIS OF ALLOTMENT

The Board of Directors of Zodiac-JRD-MKJ Limited wishes to thank all its Equity Shareholders, members and investors for the response to the Company's Rights Issue of Equity Shares which opened for subscription on Friday, May 30, 2025, and closed on Monday, June 09, 2025, and the last date for on-market renunciation of Rights Entitlements was Tuesday, June 03, 2025. Out of the total 827 Applications for 64,64,308 Equity Shares through the Application Supported by Blocked Amount ("ASBA"), 122 Applications for 1,07,234 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. There are 2 areas where applicants have renounced part of their entitlements but applied for 28,498 additional rights equity shares. In accordance with Letter of Offer, additional shares applied by these applicants were not considered additional rights equity shares for allotment. The total number of valid applications received were 705 for 63,57,074 Equity Shares, which aggregates to net subscription 109.63% of the total number of Equity Shares allotted under the Issue. In accordance with the Letter of Offer and the basis of allotment finalized on June 13, 2025, in consultation with the Company, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has on June 13, 2025, allotted 57,98,443 Equity Shares to the successful applicants. We hereby confirm that all the valid applications have been duly considered for Allotment. In accordance with Regulation 86 of SEBI ICDR Regulations, our Company was required to achieve minimum subscription for the Rights Issue.

1. Information regarding total number of Applications received:

Category	Total number of Applications received		Equity Shares applied for		Equity Shares allotted			
	Number	%	Number	Value (₹)	Number	Value (₹)		
Eligible Equity Shareholders	757	91.54%	57,20,471	22,88,18,840.00	88.49%	56,13,237	22,45,29,480.00	96.81%
Renounees	70	8.46%	7,43,837	2,97,53,480.00	11.51%	1,85,206	74,08,240.00	3.19%
Total	827	100.00%	64,64,308	25,85,72,320.00	100.00%	57,98,443	23,19,37,720.00	100.00%

2. Basis of Allotment

Category	Number of valid Application received and considered for allotment	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	637	9,39,403	46,73,834	56,13,237
Renounees	70	79,282	1,05,924	1,85,206
Total	707	10,18,685	47,79,758	57,98,443

Intimations for Allotment / refund / rejection cases: The dispatch of allotment advice cum refund intimation and question for rejection, as applicable, to the Investors has been completed on June 18, 2025. The instructions to Self-Certified Syndicate Banks ("SCSBs") for unlocking funds in case of ASBA Applications were given on June 13, 2025. The Listing application was filed with BSE Limited on June 13, 2025 and subsequently the listing approval was received on June 16, 2025. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees has been completed on June 18, 2025. No physical shares were tendered in the Rights Issue. Pursuant to the listing and trading approval granted by BSE Limited, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE Limited on or about June 20, 2025 and shall be traded under the same ISIN INE077B01018 as the existing Equity Shares. In accordance with the SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of rights entitlement is expected to be completed on or about June 18, 2025.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM
DISCLAIMER CLAUSE OF BSE LIMITED (STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the LOF. The disclaimer clause as intimated by BSE to our Company, post scrutiny of the Draft Letter of Offer, has been provided below:
 "BSE Limited (the "Exchange") has given vide its letter dated April 16, 2025, permission to this Company to use the Exchange's name in the Letter of Offer as the stock exchange on which this Company's securities are proposed to be listed. The Exchange has scrutinized the letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner:
 • Warrant, certify or endorse the correctness or completeness of any of the contents of the letter of offer; or
 • Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or
 • Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company;
 and it should not for any reason be deemed or construed that the letter of offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever"

REGISTRAR TO THE ISSUE	COMPANY
 MUGF INTIME INDIA PRIVATE LIMITED (FORMERLY LINK INTIME INDIA PRIVATE LIMITED) C - 101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Telephone: +91 81081 14949 Facsimile: N.A Contact person: Shanti Gopalakrishnan E-mail: bannari.rights2024@linkintime.co.in Website: https://in.mpmis.mugf.com Online Investor Grievance Portal: bannari.rights2024@linkintime.co.in SEBI Registration No: INR000004058 Validity of Registration: Permanent	 ZODIAC-JRD-MKJ LIMITED 506, 513, 5th Floor, 17G, Vardhaman Chamber, Cawasji Patel Road, Horniman Circle, Fort, Mumbai - 400 001, Maharashtra, India. Tel: +91 222 283 1050/ 51; E-mail: info@zodiacjrdmkj.com; Website: www.zodiacjrdmkj.com; Contact Person: Pooja Hareesh Shah, Company Secretary and Compliance Officer;