



CELEBRATING 50 YEARS OF KINETIC

KEL:SH:SE

Date: 20th November, 2025

To,
The Manager-Corporate Relations Department
BSE Limited
1st Floor, P J Towers
Fort, Mumbai- 400 001.

BSE Scrip Code: 500240

Subject: Intimation of listing approval received from BSE Limited for 4,00,000 equity shares of Rs. 10/- each issued at a premium of Rs. 161/- to Non-promoters on preferential basis pursuant to conversion of warrants.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (as amended), read with Schedule III of the SEBI Listing Regulations, we hereby inform you that the Company has received a Listing Approval Letter bearing No. LOD/PREF/SS/FIP/1217/2025-26, dated 19/11/2025 from BSE Limited for **4,00,000 Equity Shares of Rs. 10/- each issued at a premium of Rs. 161/- to Non-promoters on preferential basis pursuant to conversion of warrants.**

We are enclosing herewith the Listing Approval Letter for your record.

Thanking You,

Yours faithfully,

For Kinetic Engineering Limited

Chaitanya Mundra
Company Secretary and Compliance Officer

KINETIC ENGINEERING LTD

Registered Address:

D1 Block, Plot No.18/2,
Chinchwad, Pune
Maharashtra India 411019

Factory Address:

Kinetic Manufacturing Plant
Nagar-Daund Road, Ahmednagar
Maharashtra India 414001

Contact: +91 2066142049

Email ID: kelinvestors@kineticindia.com

Website: www.kineticindia.com

CIN: L35912MH1970PLC014819

LOD/PREF/SS/FIP/1217/2025-26

November 19, 2025

To,
The Company Secretary,
Kinetic Engineering Ltd.
D1 Block, Plot No. 18/2, MIDC, Chinchwad,
Pune, Maharashtra-411019

Re: Listing of 4,00,000 equity shares of Rs. 10/- each issued at a premium of Rs. 161/- bearing distinctive numbers from 113519124 to 113919123 issued to Non-promoters on preferential basis pursuant to conversion of warrants.

Dear Sir/Madam,

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

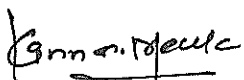
Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,


Kinnar Mehta
Assistant Vice President


Akshata Mhatre
Deputy Manager