

QUALITEK LABS LIMITED

CIN.L74999DL2018PLC334105

Regd. Office : 73, National Park, Lajpat Nagar IV, New Delhi – 110024

Telephone : 011-41729056/57

Email : info@qualiteklab.com, web : www.qualiteklab.com

Date: 20th December, 2025

To

The BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Scrip Code: 544091 | **Symbol:** QLL

Subject: Outcome of Board Meeting of Qualitek Labs Limited ("The Company") held on 20th December, 2025 pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), read with Schedule III, Part A thereof, we wish to inform you that the Board of Directors of Qualitek Labs Limited ("the Company") at its meeting held on Saturday, 20th December, 2025 at 11:30 A.M. at the Corporate Office of the Company situated at C-40, Sector-57, Noida, Uttar Pradesh – 201301, inter alia, considered and approved the following matters:

1. Issuance of Non-Convertible Debentures

The Board approved the proposal for issuance and allotment of secured, unlisted, redeemable, non-convertible debentures ("NCDs") of face value of ₹1,00,000/- (Rupees One Lakh only) each, aggregating Up to an amount of ₹ 65,00,00,000 (Rupees Sixty Five Crores only), on a private placement basis, subject to receipt of necessary statutory, regulatory and shareholder approvals, as applicable.

The disclosures required pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided in **Annexure – I** to this intimation.

2. Appointment of Debenture Trustee

The Board approved the appointment of Vistra ITCL (India) Limited as the Debenture Trustee in connection with the proposed issuance of the aforesaid NCDs.

3. Creation of Charge / Security and Furnishing of Guarantees

The Board approved the creation of security interest and furnishing of guarantees, as may be required, in connection with the proposed issuance of NCDs, including but not limited to:

- mortgage and/or hypothecation over movable and immovable assets of the Company and certain group entities;
- pledge of shares and non-disposal undertakings;
- creation of charge over escrow accounts and debt service reserve accounts (DSRA);
- furnishing of corporate guarantees by group entities; and
- furnishing of personal guarantees by promoters / directors,

in accordance with the terms to be finalized with the Debenture Trustee and subject to receipt of applicable approvals, including shareholder approval under Section 180(1)(a) of the Companies Act, 2013, wherever required.

Corporate Office : C-40, Sector 57, Noida (U.P)201301

Email : company.secretary@qualiteklab.com

Telephone : 0120-4336939

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4. Convening of Extraordinary General Meeting

The Board approved the convening of an Extraordinary General Meeting (EGM) of the shareholders of the Company to seek approval for:

- creation of security over the assets of the Company pursuant to Section 180(1)(a) of the Companies Act, 2013; and
- approval of material related party transactions, if any, in accordance with the applicable provisions of the SEBI LODR Regulations and the Companies Act, 2013.

The date, time and venue of the EGM shall be intimated separately in due course.

The Company shall make further disclosures as and when required under applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The meeting commenced at **11:30 A.M.** and concluded at **12:45 P.M.**

The above information is also available on the Company's website at:

<https://www.qualiteklab.com/compliances/>

For Qualitek Labs Limited

Antaryami Nayak

Managing Director

DIN: 07232463

Encl.: As mentioned above

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Annexure – I

Disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr. No.	Particulars	Details
a.	Type of securities proposed to be issued	Secured, unlisted, redeemable, non-convertible debentures (NCDs)
b.	Type of issuance	Private Placement
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Up to 6500 NCDs of face value ₹1,00,000 (Rupees One Lakh only) each
d.	Size of the issue	Up to ₹65,00,00,000/- (Rupees Sixty-Five Crores only)
e.	Whether proposed to be listed? If yes, name of the stock exchange(s);	No
f.	Tenure of the instrument - date of allotment and date of maturity	The tenure, date of allotment and date of maturity shall be determined at the time of allotment, in accordance with the final terms approved by the Board and agreed with the Debenture Trustee
g.	Coupon/interest offered, schedule of payment of coupon/interest and principal	As per the final terms of the Issue and the Transaction Documents
h.	Charge/security, if any, created over the assets	By way of mortgage, hypothecation, pledge of shares, charge over escrow and DSRA accounts, non-disposal undertakings, corporate and personal guarantees and other security as specified in the Transaction Documents
i.	Special right/ interest/ privileges attached to the instrument and changes thereof	Nil
j.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	Not applicable
k.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	The Company will issue private placement offer in form PAS 4 covering details and financial summary of the Company. No matters adversely affecting the security and/or the assets of the Company occurred as on date.
l.	Details of redemption of Debentures, indicating the manner of redemption	Redeemable; manner and timing shall be as per the final terms of the Issue and Transaction Documents
m.	Any cancellation or termination of proposal for issuance of securities, including reasons thereof.	Not applicable

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