## Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part-A- Details of the Acquisition

| Name of the Target Company (TC)   | Filtron Engineers Limited  |  |   |
|---|--|--|---|
| Name(s) of the acquirer and Persons Acting in   |  |  |   |
| Concert (PAC) with the acquirer   | Jayesh Sheshmal Rawal (Acquirer)   |  |   |
| Whether the acquirer belongs to Promoter/   | Dranged Dramater   |  |   |
| Promoter group  | Proposed Promoter  |  |   |
| Name(s) of the Stock Exchange(s) where the  | BSE Limited  |  |   |
| shares of TC are Listed   | According to the State of Control |  |   |
| Details of the acquisition as follows   | Number   | % w.r.t. total share/ voting capital wherever applicable (*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| Before the acquisition under consideration,   |  |  |   |
| holding of acquirer along with PACs of:   |  | AND 1877 PRO   | 100 - 200 AM  |
| a) Shares carrying voting rights  | 0.00   | 0.00   | 0.00  |
| b) Shares in the nature of encumbrance  |  |  |   |
| (pledge/ lien/ non-disposal undertaking/  | -  | -  | -   |
| others)   |  |  |   |
| c) Voting rights (VR) otherwise than by equity shares   | -  | -  | -   |
|   |  |  |   |
| d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive |  |  | 500   |
| shares carrying voting rights in the TC (specify  | -  | _  | _   |
| holding in each category)   |  |  |   |
| e) Total (a+b+c+d)  | 0.00   | 0.00   | 0.00  |
| Details of acquisition  | 0.00   | 0.00   | 0.00  |
| a) Shares carrying voting rights acquired   | 2,25,00,000  | 35.42  | 35.42   |
| b) VRs acquired otherwise than by equity  | 2,23,00,000  | 33.12  | 33.12   |
| shares  | _  | _  | _   |
| c) Warrants/convertible securities/any other  |  |  |   |
| instrument that entitles the acquirer to receive  | _  | _  | _   |
| shares carrying category) acquired  |  |  |   |
| d) Shares in the nature of encumbrance  |  |  |   |
| (pledge/ lien/ non-disposal undertaking/  | _  | -  | _   |
| others)   |  |  |   |
| e) Total (a+b+c+/-d)  | 2,25,00,000  | 35.42  | 35.42   |



| After the acquisition, holding of acquirer along with PACs of:  a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 2,25,00,000<br>-<br>-<br>-  | 35.42<br>-<br>- | 35.42<br>-<br>- |  |
|--|---|-----------------|-----------------|--|
| e) Total (a+b+c+d)   | 2,25,00,000   | 35.42           | 35.42           |  |
| Mode of acquisition (e.g. open market/ public issue/ rights issue/ preferential allotment/ inter-se transfer/ encumbrance, etc.)  Salient features of the securities acquired  | Preferential Allotment  |                 |                 |  |
| including time till redemption, ratio at which it can be converted into equity shares, etc.  | Equity Shares   |                 |                 |  |
| Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.  | December 17, 2025   |                 |                 |  |
| Equity share capital/total voting capital of the   | Rs. 2,61,65,000 divided into 26,16,500 Equity                               |                 |                 |  |
| TC before the said acquisition   | Shares of Rs. 10/- each   |                 |                 |  |
| Equity share capital/total voting capital of the   | Rs. 63,51,65,000 divided into 6,35,16,500                                   |                 |                 |  |
| TC after the said acquisition  | Equity Shares of Rs. 10/- each  |                 |                 |  |
| Total diluted share/ voting capital of the TC after the said acquisition   | Rs. 63,51,65,000 divided into 6,35,16,500<br>Equity Shares of Rs. 10/- each |                 |                 |  |



Javoch Bawal

Jayesh Rawal Acquirer – Proposed Promoter

**Place:** Mumbai **Date:** 19/12/2025

## Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.