



TILAK VENTURES LIMITED

Reg. Office : E - 109, Crystal Plaza, New Link Road, Andheri (West), Mumbai - 400053.

• Tel: 022- 6692 1199 • Email Id : tilakfin@gmail.com • Website: www.tilakfinance.wordpress.com • CIN : L65910MH1980PLC023000

Date: December 20, 2025

To,
BSE Limited,
Phiroz Jeejeebhoy Tower,
Dalal Street, Mumbai – 400001,
Maharashtra, India.

BSE Scrip Code: 503663

Dear Sir/Madam,

SUB: Newspaper Advertisement – Notice of Right Issue

Pursuant to Regulation 30 of the Listing Regulations, please find enclosed copies of the newspaper advertisement for notice of Rights Issue published in Financial Express (All India English Edition), Mumbai Lakshadeep (Marathi) and Jansatta (All India) (Hindi Edition) newspapers dated December 20, 2025 for your ready reference.

Kindly take the above information in your records and acknowledge.

Yours truly,

Thanking You,
Yours faithfully.

**For and on behalf of
Tilak Ventures Limited**

**Girraj Kishor Agrawal
Managing Director
DIN: 00290959**

Encl: As Above



स्थानीय प्रधान कार्यालय: 16, कॉलेज लेन, चेन्नई - 600006
दूरभाषः 044 28308404 / 8415

विद्युत लेखा परीक्षकों / विद्युत लेखा परीक्षा फर्मों का ऐनल में वरदान

भारतीय स्टेट बैंक, चेन्नई मण्डल, अपनी शाखाओं / कार्यालयों के लिए **विद्युत सुरक्षा लेखा** परीक्षा करने हेतु विद्युत लेखा परीक्षकों / फर्मों यनल में सूचीबद्ध करने के लिए आवेदन आमंत्रित करता है।

चिक्कण प्राप्त करने एवं आवेदन खउनलौड करने के लिए निम्नलिखित वेबसाइट पर लॉग इन करें: **https://sbi.bank.in "SBI IN THE NEWS" "EMPANELMENT OF VENDORS"**

यदि कोई संशोधन होगा, तो वह केवल वेबसाइट पर ही प्रकाशित किया जाएगा। चेन्नई मंडल के सभी मौजूदा पैनालबद्ध विद्युत लेखा परीक्षकों / फर्मों को नया आवेदन करना अनिवार्य है।

आवेदन जमा करने की अंतिम तिथि: 03.01.2026

स्थान: चेन्नई
दिनांक: 20.12.2025

साहायक महाप्रबंधक (परिसर एवं संपदा)

ऑक्टोवियस लिमिटेड
सीआईएन: L65910DL1984PLC018466
पंजीकृत कार्यालय - ई-40/3, ओक्ताव ओवोकि क्षेत्र, केन-2, नई दिल्ली - 110020
फोन - 011-45542200 ईमेल आईडी - cseclhi@octavius.in वेबसाइट - www.octaviusplantations.com

नौतिक शेयरों के हस्तांतरण अनुबंधों को पुनः प्रस्तुत करने के लिए विशेष विज्ञापन का उद्घाटन

भारतीय प्रतिभूति और विनिमय बोर्ड (रेगुलैटरी) के परिचय संख्या SEBI/HO/MRSD-POD/P/CIR/2025/97 दिनांक 2 जुलाई, 2025 के अनुसार, शेयरधारकों को सूचित किया जाता है कि हस्तांतरण विवेकों को पुनः जमा करने की सुविधा के लिए 7 जुलाई, 2025 से 6 नवंबर, 2026 तक 6 महीने की अवधि के लिए एक विशेष विज्ञापन जारी है।

हस्तांतरण प्रक्रिया में सभी या अन्य किसी कारण से अवरुद्ध/वसत कर दिया गया था। बुटियों की सुधारने के बाद इस अवधि के दौरान उन्हें पुनः जमा किया जा सकता है।

पार शेयरधारक इस अवसर का लाभ उठाकर अपनी के रजिस्ट्रार और ट्रांसफर एजेंट (ब्राउटरी), अनिमा कर्तित लिमिटेड को आवश्यक दस्तावेज प्रस्तुत करके हस्तांतरण पंजीकरण के लिए पुनः अनुबंध कर सकते हैं। उनका ईमेल पता **rtas@abhpra.com** है, कार्यालय का पता ई-40/3, ओक्ताव ओवोकि क्षेत्र, केन-2, दिल्ली-110020 है, फोन नंबर **011 1145542200** है, या वे अपने की सहायता के लिए फर्मों को **cseclhi@octavius.in** पर लिख सकते हैं।

कृपया ध्यान दें कि यह हस्तांतरण केवल सीमेंट मोड में ही किया जाएगा और शेयरधारकों को हस्तांतरण-सह-बैलेट अनुबंधों के लिए निर्धारित प्रक्रिया का पालन करना होगा।

ऑक्टोवियस प्लांटेशन लिमिटेड
हस्ताकर -/—
राज कुमार जैन
पुर्णकालिक निदेशक

स्थान: दिल्ली
दिनांक: 19.12.2025

एनको इंडिया लिमिटेड
CIN : L74899DL1987PLC029035
पंजीकृत कार्यालय : 10795, गोंप नं-7 जीएफ, इंदिराप्रान संड, रत्नलन बाजार, नवी करीम, नई दिल्ली-110056
कॉर्पोरेट कार्यालय : सी-53-54, सेक्टर-57, नोएडा-201301, फोन नं 0120-4601500.
ई-मेल : anco.india@gmail.com वेबसाइट : www.ancoindia.com

शेयरधारकों के लिए सूचना -नौतिक शेयरों के हस्तांतरण अनुबंधों को पुनः प्रस्तुत करने के लिए विशेष अस्तर (नौतिक)

सेबी परिचय संख्या सेबी/एफओ/एसआईआरएससी/एसआईआरएससी-नौतिक/सी/सीआईएन/2025/97 दिनांक 02 जुलाई, 2025 के अनुसार एनको इंडिया लिमिटेड (‘नौतिक’) के शेयरधारकों को सूचित किया जाता है कि सेबी ने 01 अक्टूबर, 2019 की समय सीमा से पहले दर्ज किए गए नौतिक शेयरों के हस्तांतरण अनुबंधों को फिर से दर्ज करने के लिए एक विशेष विज्ञापन जारी करने की अनुमति दी है, जो दस्तावेजों, प्रक्रिया में कमी या अन्यथा के कारण अवरुद्ध/वसत कर दिए गए थे। परिस्थिति नवी किए गए।

मुद्दा विवरण

पुनः/आवक के लिए विशेष विज्ञापन की अवधि	07 जुलाई, 2025 से 08 जनवरी, 2026 तक छह महीने की अवधि के लिए।
हस्तांतरण अनुबंध पुनः कोन दर्ज कर सकता है।	ऐसे निवेशक निवेशक हस्तांतरण विवेक 01 अक्टूबर, 2019 से पहले दर्ज किए गए थे और दस्तावेजों में कमी के कारण अवरुद्ध/वसत कर दिए गए थे।
हस्तांतरण अनुबंध पुनः कोन दर्ज करने की प्रक्रिया	कंपनी के रजिस्ट्रार और शेयर ट्रांसफर एजेंट को सही या खोटे हुए विवरण के साथ मूल हस्तांतरण दस्तावेज जमा करे बीटल कडमिशनित एवं कंप्यूटर सॉफ्टवेयर मास्ट्रेट लिमिटेड बीटल सफास, तीसरा सफोर, 99, नवमनरी, हिदाईट एएसएससी, नई दिल्ली - 110067.
हस्तांतरण के लिए पुनः/जमा किए गए सूचना की प्रक्रिया केवल सीमेंट मोड में ही की जाएगी। ऐसे हस्तांतरण -सह-बैलेट अनुबंधों के लिए उचित प्रक्रिया का पालन किया जाएगा।	फोन नं 011-79951281-283, 26051061, 26051064. ई-मेल आईडी - investor@encoindia.com

पार शेयरधारक अपने हस्तांतरण अनुबंध पुनः प्रस्तुत कर सकते हैं तथा सभी द्वारा निर्धारित समय-सीमा के भीतर हस्तांतरण प्रक्रिया पूरी कर सकते हैं।

कृते एनको इंडिया लिमिटेड
हस्ता -/—
राजीव गुप्ता
प्रबंधक निदेशक

स्थान : नोएडा, यू.पी.
दिनांक : 19.12.2025

नलवा सन्स इन्वैस्टमेन्ट्स लिमिटेड
सीआईएन: L65993DL1970PLA146414
पंजीकृत कार्यालय : 28 नजमागद संड, मोती नगर इन्डियन एरिया, नई दिल्ली-110 015
फोन नंबर (011) 45021854, 45021812
ई-मेल आईडी : investorcare@nawalwason.com वेबसाइट : www.nawalwason.com

सूचना

एलवारा सूचित किया जाता है कि सेबी परिचय संख्या सेबी/एफओ/एसआईआरएससी/सीओएस/सी/सीआईएन/ए/सी/2019/139 दिनांक 6 नवंबर, 2018 तथा सेबी परिचय संख्या सेबी/एफओ/एसआईआरएससी/एसआईआरएससी-नौतिक/सी/सीआईएन/2025/97 दिनांक 2 जुलाई, 2025 के अनुसार, कंपनी को भी नकूल नौतिकमाई पटेल (प्रस्तावित हस्तांतरणकर्ता) से एक अनुबंध प्राप्त हुआ है, निम्नका निवारण पता 16, रामकुमा सोसायटी, कन्या छात्रालय संड, उड्डा - 384170, जिला मेहसाणा, गुजरात है। उस अनुबंध के माध्यम से नौके उल्लिखित प्रतिभूतियों को, जो वर्तमान में नौके विवरणानुसार प्रतिभूति धारक (नौतिक) के नाम पर दर्ज हैं, उनके नाम पर हस्तांतरित किए जाने का निवेदन किया गया है। उक्त प्रतिभूतियों को लेकर नकूल सखी नई होने का दावा किया गया है, जो अब तक उनके पक्ष में हस्तांतरित नहीं हो सकी थी।

कोटिंग नंबर	धारक का नाम एवं पंजीकृत पता	प्रतिभूति का प्रकार एवं अधिकृत नाल	शेयरों की संख्या	विशिष्ट क्रमांक से - तक
428144	महेश्वरी अर पटेल पुनाना पता : सी/सी एच.के. इंडस्ट्री, 1 कौटल सेंड, सेंड बाजार, पी.डी. उड्डा - 384170, उड्डा नगरपाल, मेहसाणा नया पता : पुनाना सोसायटी, बाहर मग, जिला मेहसाणा, उड्डा - 384170, गुजरात	र. 10 अंकिन मूल्य के इक्विटी शेयर	15	62043241 से 62043255 (प्रमाणपत्र संख्या 612890)

कंपनीक उल्लिखित प्रतिभूतियों के संबंध में यदि किसी व्यक्ति को कोई दावा हो, तो वह इस तिथि से 30 दिनों के भीतर अपने दावे के समर्थन में उपयुक्त दस्तावेजी समर्थन सहित कंपनी के पंजीकृत कार्यालय में अपना दावा प्रस्तुत करें। अन्यथा, कंपनी बिना किसी अतिरिक्त सूचना के उक्त प्रतिभूतियों को भी नकूल नौतिकमाई पटेल (प्रस्तावित हस्तांतरणकर्ता) के पक्ष में हस्तांतरित करने की प्रक्रिया जारी रखेगी।

कृते नलवा सन्स इन्वैस्टमेन्ट्स लिमिटेड

हस्ता -/—
अजय मित्तल
कंपनी सचिव

तिथि : 17 दिसंबर, 2025
स्थान : हिसार

फॉर्म ए
सार्वजनिक घोषणा
(भारतीय विद्यालय एवं पठन अस्तर बोर्ड के विनियम 6 के अंतर्गत)
(कॉर्पोरेट व्यक्तियों के लिए विद्यालय समायोजन प्रक्रिया) विनियम, 2016)

खिख एओड प्राइवेट लिमिटेड
के लेनदारों के ध्यानार्थ
प्रासंगिक विवरण

1	कॉर्पोरेट लेनदार का नाम	खिख एओड प्राइवेट लिमिटेड
2	कॉर्पोरेट के निगम की तिथि	06.03.2017
3	प्रासंगिक विवरण के तहत कॉर्पोरेट लेनदार निगमित पंजीकृत है।	कंपनी रजिस्ट्रार, आरओसी दिल्ली
4	कॉर्पोरेट लेनदार की कॉर्पोरेट पहचान संख्या	U70109DL2017PTC131912
5	कॉर्पोरेट लेनदारों के पंजीकृत कार्यालय और प्राण कार्यालय (यदि कोई हो) का पता	पंजीकृत कार्यालय: 40, अमृता सेरीगल मार्ग, नई दिल्ली, भारत, 110003.
6	कॉर्पोरेट लेनदार के संबंध में विद्यालय प्राप्त होने की तिथि	15 दिसंबर 2025 (आदेश 18 दिसंबर 2025 को प्राप्त हुआ)
7	विद्यालय समायोजन प्रक्रिया के बंद होने की अनुमति तिथि	13 जून 2026 (विचारविमर्श प्राप्त तिथि से 180वां दिन, यानी 15 दिसंबर 2025 से)
8	अंतिम समायोजन पेशेवर के रूप में कार्य करने वाले विद्यालय पेशेवर का नाम और पंजीकरण संख्या	समय मोहन गान IBBI/UPA-002/IP-N00315/2017-2018/10903
9	बोर्ड के साथ पंजीकृत अंतिम समायोजन पेशेवर का पता और ई-मेल	डी-54, प्रमन मित्तल, खिख सोलेनी, नई दिल्ली 110024 ईमेल: sapan10@yahoo.com
10	अंतिम समायोजन पेशेवर के साथ पत्राचार के लिए उपयोग किया जाने वाला पता और ई-मेल	सी-621, छठी मजिल, टावर सी, आईएमए, लॉट नंबर ए-40, सेक्टर 62, नोएडा, उत्तर प्रदेश - 201301 ईमेल: cirp.blissabode@gmail.com
11	दर्ज प्रस्तुत करने की अंतिम तिथि	समय मोहन गान IBBI/UPA-002/IP-N00315/2017-2018/10903
12	अंतिम समायोजन पेशेवर द्वारा सुनिश्चित याता 21 की उप-धारा (ए) के खंड (डी) के तहत लेनदारों के बर्ण, यदि कोई हो।	लगा नहीं
13	ऋणधारक अस्तर पेशेवरों के नाम जिन्हें एक वर्ष से ऋणधारकों के अधिकृत प्रतिनिधियों के रूप में कार्य करने के लिए प्रमाणित किया गया है। (प्रत्येक वर्ष के लिए तीन नाम)	लगा नहीं
14	(क) प्रासंगिक प्रमाण और (ख) अधिकृत प्रतिनिधियों का विवरण यहां उपलब्ध है।	क) वेब लिंक: https://ibbi.gov.in/en/home/downloads नौतिक पता: लगन नही

एलवारा सूचना दी जाती है कि राष्ट्रीय कंपनी कानून (इंश्युरन, नई दिल्ली) बेंच-11 नं 15 दिनांक 2025(आदेश) 18 दिसंबर 2025 को प्राप्त हुआ)को विस्तार (वोड प्राइवेट लिमिटेड की कॉर्पोरेट विद्यालय समायोजन प्रक्रिया शुरू करने का आदेश दिया है।

विस्तार एओड प्राइवेट लिमिटेड के लेनदारों को सूचित के साथ अपने दावे प्रस्तुत करने के लिए 01 जनवरी 2026 को या उससे पहले निर्धारित संख्या 10 के सामने उल्लिखित पते पर अंतिम समायोजन पेशेवर को कहा जाता है।

विचार लेनदारों को अपने दावे को केवल इलेक्ट्रॉनिक माध्यम से प्रमाण के साथ प्रस्तुत करना होगा। अन्य किसी लेनदार व्यक्तिगत रूप से, डाक द्वारा या इलेक्ट्रॉनिक माध्यम से प्रमाण के साथ दावे प्रस्तुत कर सकते हैं।

प्रतिष्ठित संख्या 12 के सामने सूचीबद्ध अनुसार एक वर्ष से संघर्षित एक विचार लेनदार, फॉर्म सीए में सर्व के अधिकृत प्रतिनिधियों के रूप में कार्य करने के लिए प्रतिष्ठित संख्या 13 के सामने सूचीबद्ध तीन विद्यालय पेशेवरों में से अधिकृत प्रतिनिधि की अपनी पसंद का संकेत देगा। लागू नहीं

नौके के इच्छे या प्रमाण प्रस्तुत करने पर दर्द लगाया जाएगा।

हस्ता -/—
सचन मोहन गान
अंतिम समायोजन पेशेवर

खिख एओड प्राइवेट लिमिटेड के मामले में
आईडीबीआई पंजीकरण संख्या: IBBI/UPA-002/IP-N00315/2017-2018/10903
दिनांक: 19 दिसंबर 2025

आईडीबीआई पंजीकरण संख्या: IBBI/UPA-002/IP-N00315/2017-2018/10903
दिनांक: 19 दिसंबर 2025

स्थान: नई दिल्ली
एलवारा 31-दिसंबर-2026 तक वैध है

PUBLIC ANNOUNCEMENT

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated December 15, 2025 (the "Letter of Offer" or "LOF"), filed with the BSE Limited ("BSE"), and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).


TILAK VENTURES LIMITED

Our Company was originally incorporated on August 18, 1980, as a private limited company, under the name and style of 'Tilak Finance Limited' under the provisions of the Companies Act, 1956, with the Registrar of Companies, Bombay bearing registration number '23000 of 1980' and vide Certificate of Commencement of Business dated October 25, 1980. The name of our Company was changed to 'Out Of City Travel Solutions Limited' and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Maharashtra, Mumbai on December 28, 2011. Subsequently, the name of our Company was further changed to 'Tilak Finance Limited' and a fresh Certificate of Incorporation pursuant to the said change of name was issued by the Deputy Registrar of Companies, Mumbai on March 28, 2014. Subsequently again, the name of our Company was further changed to 'Tilak Ventures Limited' and a fresh Certificate of Incorporation pursuant to change of name was issued by the Deputy Registrar of Companies, Mumbai on October 23, 2014. For further details, including reasons for changes in the registered office of the Company, kindly refer to the section titled "General Information" beginning on page 37 of the Letter of Offer.

Corporate Identification Number: L65910MH1980PLC023000;
Registered Office: E-109, Crystal Plaza, New Link Road, Opposite Infinity Mall, Andheri (West), Mumbai - 400053, Maharashtra, India; **Contact Number:** 022-66921199, +91-915209640;
Contact Person: Mrs. Pratiksha Modi, Company Secretary and Compliance Officer; **Email-ID:** tilakfin@gmail.com; **Website:** https://tilakfinance.wordpress.com/;

PROMOTERS OF OUR COMPANY ARE HANDFUL INVESTRADE PRIVATE LIMITED, HUNNAR JEWELS LIMITED AND BANAS FINANCE LIMITED
FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE OF UP TO 89,13,93,612 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1.00/- (EQUITY SHARES) EACH AT A PRICE OF ₹1.00/-PER EQUITY SHARE AT PAR (ISSUE PRICE) (RIGHT SHARES) FOR AN AMOUNT UP TO ₹8,913.94 LAKHS* ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF TILAK VENTURES LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF 2 RIGHTS EQUITY SHARES FOR EVERY 1 ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, MONDAY, DECEMBER 15, 2025 ('ISSUE'). THE ISSUE PRICE IS ONE TIME THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'OFFERING INFORMATION' BEGINNING ON PAGE 73 OF THE LETTER OF OFFER.

***Assuming full subscription with respect to Right Shares.**

PAYMENT METHOD FOR THE ISSUE			
AMOUNT PAYABLE PER RIGHT SHARE	FACE VALUE	PREMIUM	ISSUE PRICE
On Application	₹1.00/-	—	₹1.00/-
Total	₹1.00/-	—	₹1.00/-

ISSUE PROGRAMME	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSING ON**
WEDNESDAY, DECEMBER 24, 2025	FRIDAY, JANUARY 02, 2026	FRIDAY, JANUARY 09, 2026

***Eligible Shareholders are requested to ensure that renunciation through the off-market transfer is completely in such manner that the right entitlement is credited to the demat account of the renouces on or the prior to the issue closing date.**

****Our Board or the Rights Issue Committee will have the right to extend the Issue period as it may determine from time to time not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening date). Further no withdrawal Application shall be permitted by the Applicant after the issue closing date.**

ASBA*	Simple, Safe, Smart way of making an application- Make use of it!!!	*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check selection on ASBA below.
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ASBA Facility

In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars all investors desiring to make an application in this issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Offering Information - Procedure for Application through the ASBA Process" on page 87 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this issue and clear demarcated funds 'should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the INE026L20048 to requisite approvals. For details of credit of the Rights Entitlements, see "Offering Information - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 75 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue.

The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by email, post, speed post, courier, or hand delivery at www.in.mpmis.mfg.com so as to reach to the Registrar not later than two Working Days prior to the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

PROCEDURE FOR APPLICATION

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Application by Eligible Shareholders holding Equity Shares in physical form" on page 76 of the Letter of Offer.

Procedure for Application through the ASBA process: Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/otherOtherAction.do?doRecognised=1=yes&ntmid=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Application by Eligible Equity Shareholders holding Equity Shares in physical form: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date.

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IFPP authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders in the United States.

Applications on Plain Paper under ASBA process: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchange to provide requisite details.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our Issuer, being Tilak Ventures Limited

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

- Registered Folio Number/ DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option preferred - only Demat form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for;
- Number of Additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for within the Right Entitlements;
- Total amount paid at the rate of ₹ 1.00/- per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants;

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);

- Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/ we confirm I/ we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "US Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares will not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We (I) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) I/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.in.mpmis.mfg.com. Our Company and the Registrar shall not be responsible if the Applications are not updated by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, Friday, January 09, 2026 i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with a SCSB or not uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 98 of the Letter of Offer.

Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange, or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the Renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

a. On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Wednesday, December 24, 2025 to Friday, January 02, 2026 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the INE026L20048 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

b. Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouces on or prior to the Issue Closing Date to enable Renouces to subscribe to the Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the INE026L20048 the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Listing and trading of the Equity Shares to be issued pursuant to this issue

The existing Equity Shares are listed and traded on BSE Limited (Scrip code: 503663, under the ISIN: INE026L01022). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be delisted from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

Disclaimer clause of BSE Limited : "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to pages 69 of the letter of offer for the full text of the Disclaimer clause of the BSE Limited".

Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Application Form, the Rights Entitlement Letter and other

JSW Infrastructure
JSW INFRASTRUCTURE LIMITED
 CIN: L45200MH2008PLC161268
 Registered Office: JSW Centre, Bandra Kurla Complex, Bandra East, Mumbai 400 051
 Website: www.jswinfrastructure.com Email: infra.secretarial@jsw.in
 Tel: 022 4286 1000, Fax: +91-22-4286 3000

NOTICE OF POSTAL BALLOT AND E-VOTING INFORMATION

Notice is hereby given to Members of JSW Infrastructure Limited (the "Company"), pursuant to Section 108 and 110 of the Companies Act, 2013 (the "Act"), Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 (the "Rules") and other applicable provisions of the Act and the Rules, General Circular Nos. 14/2020 dated 8th April, 2020 and 17/2020 dated 13th April, 2020 read with other relevant circulars, the latest being General Circular No. 03/2025 dated 22nd September, 2025, issued by the Ministry of Corporate Affairs ("MCA Circulars"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India and other applicable laws, rules and regulations (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), for seeking approval by means of Postal Ballot by electronic means / remote e-voting ("e-voting") process for the following matter:

Sr. No.	Particulars	Type of resolution
1.	Approval for undertaking Material Related Party Transaction between JSW Port Logistics Private Limited, a wholly owned subsidiary of JSW Infrastructure Limited and JSW Shipping & Logistics Private Limited, a promoter group company of JSW Infrastructure Limited	Ordinary

The Company has completed the dispatch of the Postal Ballot Notice dated 8th December, 2025 (the "Notice") along with Explanatory Statement on Friday, 19th December, 2025, either through electronic mode to those Members of the Company whose email addresses were registered with the Depositories (Depository Participant(s) (DIPs) as on Friday, 12th December, 2025 ("Cut-Off Date").

In accordance with the MCA Circulars for conducting postal ballot process through remote e-voting, hard copy of the postal ballot notice along with postal ballot forms and prepaid business reply envelope will not be sent to the members. The communication of the assent or dissent of the members would take place through e-voting system only.

The Voting Rights of the Members (through e-voting) shall be reckoned with respect of the Equity Shares held by them on Friday, 12th December, 2025 being the "Cut-Off-Date" fixed for this purpose. Any Member who is not a Member on "Cut-Off-Date" should treat this notice for information purpose only. In compliance with the provisions of Section 108, 110 and other applicable provisions, if any, of the Act and the rules, Members have been provided with facility to cast their vote electronically through the e-voting services provided by KFin Technologies Limited ("KFinTech") on resolution set forth in the Notice.

The e-voting portal will be open from **Sunday, 21st December, 2025 (9:00 a.m. IST) to Monday, 19th January, 2026 (5:00 p.m. IST)** (both days inclusive). During this period, Members of the Company holding shares as on Friday, 12th December, 2025, may cast their vote electronically. The e-voting module shall be disabled by KFinTech for e-voting thereafter.

The Notice of the Postal Ballot can be downloaded from the Company's website viz www.jsw.in/infrastructure, website of Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited (www.bseindia.com) and at www.nseindia.com respectively and on the website of the KFinTech at <https://evoting.kfintech.com>.

The Board has appointed Mr. Sunil Agarwal, Practising Company Secretary (Membership Number: FCS 8706, COP-3286) as Scrutinizer to conduct the Postal Ballot/ e-voting process in a fair and transparent manner.

Members whose email addresses are not registered are requested to update the same with their respective DIPs.

The results of the e-voting will be declared by placing the same along with the Scrutinizer's Report on the Company's website viz www.jsw.in/infrastructure as well as on the website of the Stock Exchanges i.e. at BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com) and on the website of KFinTech at <https://evoting.kfintech.com> within two working days from the date closure of e-voting.

In case of any queries/grievances, you may refer the Frequently Asked Questions (FAQs) and e-voting User Manual available at <https://evoting.kfintech.com> under help section or write an email at enward@kfintech.com or contact Mr. Ramdas G, Senior Manager - Corporate Registry, KFin Technologies Limited, Unit - JSW Infrastructure Limited, at Selenium Tower B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500032 or call KFinTech on 1800 309 4001 (toll free) during working hours on all working days.

In case of any queries in relation to the resolution proposed to be passed by this Postal Ballot may be addressed to email: infra.secretarial@jsw.in.

For JSW Infrastructure Limited
 Sd/-
 Hitesh Kananil
 Company Secretary and Compliance Officer
 Membership No. F6188

Place: Mumbai
 Date: 20th December, 2025

L&T Technology Services
L&T TECHNOLOGY SERVICES LIMITED
 (A subsidiary of Larsen & Toubro Limited)
 CIN: L72900MH2012PLC232169
 Regd. Office: L&T House, N. M. Marg, Ballard Estate, Mumbai-400 001
 Tel: (91 22) 6892 5257; Fax: (91 22) 6752 5858
 E-mail: investor@lts.com Website: www.LTTS.com

NOTICE

Notice is hereby given that pursuant to the provisions of Section 110 read with Section 108 and other applicable provisions, if any, of the Companies Act, 2013 ("the Act") read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, ("the Rules") including any statutory modifications or re-enactments thereof for the time being in force as amended from time to time, read with the General Circular No. 3/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs ("MCA") (in continuation to the circulars issued earlier in this regard) ("MCA Circulars"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), the Secretarial Standard on General Meetings issued by The Institute of Company Secretaries of India ("SS-2") and pursuant to other applicable laws, rules and regulations (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), approval of the members of the Company (as on the cut-off date) ("Members" or "Equity shareholders") is sought via postal ballot through e-voting only (voting through electronic means) for Amendment to L&T Technology Services Limited Employee Stock Option Scheme 2016 ("LTTS ESOP Scheme – 2016").

Postal Ballot Notice is being sent via email only to the members of the Company, whose names appear on the Register of the Members/List of Beneficial Owners, as received from Depositories on Tuesday, December 16, 2025, the cut-off date. The voting rights shall be reckoned on the paid-up value of the shares registered in the name of the members as on the cut-off date.

The Company on Friday, December 19, 2025, has completed sending the Postal Ballot Notice through electronic means along with the Login ID and Password for e-voting to the Members whose email addresses are registered with the Company / Depositories. The Postal Ballot Notice is also available on the website of the Company at www.lts.com on the website of the Stock Exchanges i.e. BSE Limited (BSE) at www.bseindia.com and National Stock Exchange of India Limited (NSE) at www.nseindia.com and on the website of National Securities Depository Limited (NSDL) at www.evoting.nsdl.com.

In accordance with the MCA Circulars, the Company has sent this Postal Ballot Notice in electronic form only.

Voting through Electronic Mode

In compliance with the provisions of the Act and the Listing Regulations, the Company has provided only the remote e-voting facility to its members, to enable them to cast their votes electronically. The remote e-voting period commences on **Saturday, December 20, 2025 at 09.00 A.M. IST** and ends on **Sunday, January 18, 2026 at 05.00 P.M. IST**.

Voting by electronic means shall not be allowed beyond **5.00 P.M. IST** on **Sunday, January 18, 2026**. Please note that any votes received after the above-mentioned date will be treated as invalid.

Scrutinizer

The Company has appointed Mr. Alwyn D'souza, Practising Company Secretary (Membership No. FCS 5559) or failing him Mr. Vijay Sonone, Practising Company Secretary (Membership No. FCS 7301) of M/s. Alwyn D'Souza & Co, as Scrutinizer for conducting the Postal Ballot & e-voting process in accordance with law and in a fair and transparent manner.

The Scrutinizer will submit his report to the Chairman of the Board of Directors/any director/ any other person authorized by the Board of Directors after completion of the scrutiny of the Postal Ballots (through remote e-voting process). The result of the voting by Postal Ballot will be announced on or before **Tuesday, January 20, 2026**, by way of intimation to NSE and BSE and will be posted on the website of the Company at www.lts.com and also the website NSDL at <https://www.evoting.nsdl.com> and will be displayed on the Notice Board of the Company at its Registered Office.

Contact Details

Grievances connected with voting by Postal Ballot including voting by electronic means, if any, may be addressed to the Company Secretary & Compliance Officer at L&T Technology Services Limited, A.M. Naik Tower, 6th Floor, L&T Campus, Gate No. 3, Jogeshwari-Vikhroli Link Road, Powai, Mumbai - 400072; Contact Details: Tel: (91 022) 6892 5257; Fax: (91 022) 6752 5858; e-mail: investor@lts.com or National Securities Depository Limited, Unit: L&T Technology Services Limited, call on toll free no.: 1800 1020 900 and 1800 22 44 30 or send a request to NSDL at evoting@nsdl.co.in

For L&T TECHNOLOGY SERVICES LIMITED
 By Order of the Board of Directors

Prasad Shanbhag
 Company Secretary & Compliance Officer
 (Membership No. A 30254)

Place: Mumbai
 Date: December 19, 2025

PUBLIC ANNOUNCEMENT

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated December 15, 2025 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE"), and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).

Tilak Ventures Limited

Our Company was originally incorporated on August 18, 1980, as a private limited company, under the name and style of 'Tilak Finance Limited' under the provisions of the Companies Act, 1956, with the Registrar of Companies, Bombay bearing registration number '23000 of 1980' and vide Certificate of Commencement of Business dated October 25, 1980. The name of our Company was changed to 'Out Of City Travel Solutions Limited' and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Maharashtra, Mumbai on December 28, 2011. Subsequently, the name of our Company was further changed to 'Tilak Finance Limited' and a fresh Certificate of Incorporation pursuant to the said change of name was issued by the Deputy Registrar of Companies, Mumbai on March 28, 2014. Subsequently again, the name of our Company was further changed to 'Tilak Ventures Limited' and a fresh Certificate of Incorporation pursuant to change of name was issued by the Deputy Registrar of Companies, Mumbai on October 23, 2014. For further details, including reasons for changes in the registered office of the Company, kindly refer to the section titled 'General Information' beginning on page 37 of the Letter of Offer.

Corporate Identification Number: L65910MH1980PLC023000.
Registered Office: E-109, Crystal Plaza, New Link Road, Opposite Infinity Mall, Andheri (West), Mumbai - 400053, Maharashtra, India. **Contact Number:** 022-66921199, +91-915209640;
Contact Person: Mrs. Pratiksha Modi, Company Secretary and Compliance Officer; **Email-ID:** tlakfin@gmail.com; **Website:** <https://tilakfinance.wordpress.com/>;

PROMOTERS OF OUR COMPANY ARE HANDFUL INVESTRADE PRIVATE LIMITED, HUNNAR JEWELS LIMITED AND BANAS FINANCE LIMITED
FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE OF UP TO 89,13,93,612 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1.00/- ('EQUITY SHARES') EACH AT A PRICE OF ₹1.00/-PER EQUITY SHARE AT PAR ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT UP TO ₹8,913.94 LAKHS* ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF TILAK VENTURES LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF 2 RIGHTS EQUITY SHARES FOR EVERY 1 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, MONDAY, DECEMBER 15, 2025 ('ISSUE'). THE ISSUE PRICE IS ONE TIME THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'OFFERING INFORMATION' BEGINNING ON PAGE 73 OF THE LETTER OF OFFER.

**Assuming full subscription with respect to Right Shares.*

PAYMENT METHOD FOR THE ISSUE			
AMOUNT PAYABLE PER RIGHT SHARE	FACE VALUE	PREMIUM	ISSUE PRICE
On Application	₹1.00/-	—	₹1.00/-
Total	₹1.00/-	—	₹1.00/-

ISSUE PROGRAMME	ISSUE OPENING DATE WEDNESDAY, DECEMBER 24, 2025	LAST DATE FOR ON MARKET RENUNCIATION* FRIDAY, JANUARY 02, 2026	ISSUE CLOSURES ON** FRIDAY, JANUARY 09, 2026
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**Eligible Shareholders are requested to ensure that renunciation through the off-market transfer is completely in such manner that the right entitlement is credited to the demat account of the renounees on or the prior to the issue closing date.*

***Our Board or the Rights Issue Committee will have the right to extend the issue period as it may determine from time to time not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening date). Further no withdrawal Application shall be permitted by the Applicant after the issue closing date.*

ASBA*	Simple, Safe, Smart way of making an application- Make use of it!!!	*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check selection on ASBA below.
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ASBA Facility

In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars all investors desiring to make an application in this issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Offering Information - Procedure for Application through the ASBA Process" on page 87 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the INE026L20048 to requisite approvals. For details of credit of the Rights Entitlements, see "Offering Information - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 75 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue.

The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by email, post, speed post, courier, or hand delivery at www.in.mpmf.com so as to reach to the Registrar not later than two Working Days prior to the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

PROCEDURE FOR APPLICATION

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Application by Eligible Shareholders holding Equity Shares in physical form" on page 76 of the Letter of Offer.

Procedure for Application through the ASBA process: Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Application by Eligible Equity Shareholders holding Equity Shares in physical form: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date.

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders in the United States.

Applications on Plain Paper under ASBA process: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchange to provide requisite details.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with this bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our Issuer, being Tilak Ventures Limited

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

- Registered Folio Number/ DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option preferred - only Demat form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for;
- Number of Additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for within the Right Entitlements;
- Total amount paid at the rate of ₹ 1.00/- per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants;

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);

- Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/ we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements at any time. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. If we confirm I/ we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"I/ we will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ we understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ we (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/ we acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.in.mpmf.com. Our Company and the Registrar shall not be responsible if the Applications are not accepted by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, Friday, January 09, 2026 i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 98 of the Letter of Offer.

Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

a. On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time.

The Rights Entitlements are tradable in dematerialised form only. The market lot for trading of Rights Entitlements is one Rights Entitlement.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Wednesday, December 24, 2025 to Friday, January 02, 2026 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the INE026L20048 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on T+1 rolling settlement basis, where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

b. Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date to enable Renounees to subscribe to the Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE026L20048 the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Listing and trading of the Equity Shares to be issued pursuant to this Issue

The existing Equity Shares are listed and traded on BSE Limited (Script code: 503663, under the ISIN: INE026L01022). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

Disclaimer clause of BSE Limited : "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to pages 69 of the letter of offer for the full text of the Disclaimer clause of the BSE Limited".