FUTURE CAPITAL INVESTMENT PRIVATE LIMITED

21st January, 2019

To,

Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001
Fax Nos.: 22723121 / 22722037 / 22722039 / 22722041 / 22722061 / 22723719 / 22721082

Listing Department
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra- Kurla Complex,
Bandra (East),
Mumbai- 400 051
Fax Nos. 26598237 / 26598238

BSE Scrip Code: 533400

NSE Symbol: FCONSUMER

Dear Sir,

Sub:Disclosure pursuant to regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to above subject, we are enclosing herewith disclosure pursuant to regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Release and Creation of encumbrance on Equity Sharesof **Future Consumer Limited (fka Future Consumer Enterprise Limited)**held by the Company.

Kindly take the above on your record.

Thanking you,

Yours faithfully,

For Future Capital Investment Private Limited

Authorised Signatory

Future Capital Investment Pvt. Ltd. Mumbai

Encl: as above

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	**Future Consumer Limited *(formerly known as Future Consumer Enterprise Limited)***
Names of the stock exchanges where the shares of the target company are listed	**BSE Limited** **National Stock Exchange of India Limited**
Date of Reporting	**21-Jan-19**
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked	**Future Capital Investment Private Limited**

Details of creation of encumbrance:

Name of the promoter(s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance (**)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered (***)	No. of shares	% of total share capital
Consumer Goods Trust (^^)	-	-	-	-	-	-	-	-	-	-	-	-	0.00
Future Capital Investment Pvt. Ltd.	833,551,422	43.42	521,364,875	27.16	Release	11-Jan-19	Pledge	Release of Excess Securities	1,150,000	0.06	BNP Paribas Ltd	524,914,875	27.34
			520,214,875	27.10	Release	11-Jan-19	Pledge	Release of Excess Securities	8,200,000	0.43	RattanIndia Finance Pvt Ltd		
			512,014,875	26.67	Creation	15-Jan-19	Pledge	Additional Security provided	12,900,000	0.67	RattanIndia Finance Pvt Ltd (IDBI Trusteeship Services Ltd)		
Srishti Mall Management Company Pvt. Ltd.	29,476,462	1.54	-	-	-	-	-	-	-	-	-	-	0.00
Retail Trust (^^)	-	-	-	-	-	-	-	-	-	-	-	-	0.00
Future Corporate Resources Pvt. Ltd. *(f/k/a Suhani Trading and Investment Consultants Pvt. Ltd.)*	14,327,302	0.75	4,441,902	0.23	-	-	-	-	-	-	-	4,441,902	0.23
Infra Trust (^^)	-	-	-	-	-	-	-	-	-	-	-	-	0.00
Central Departmental Stores Pvt. Ltd.	100	0.00	-	-	-	-	-	-	-	-	-	-	0.00
Future Enterprises Ltd. *(f/k/a.Future Retail Ltd.)*	100	0.00	-	-	-	-	-	-	-	-	-	-	0.00
Lifestyle Trust (^^)	-	-	-	-	-	-	-	-	-	-	-	-	0.00
Ryka Commercial Ventures Pvt. Ltd.	100	0.00	-	-	-	-	-	-	-	-	-	-	0.00
Kishore Biyani (^)	-	-	-	-	-	-	-	-	-	-	-	-	0.00
Avni Biyani	99,619	0.01	-	-	-	-	-	-	-	-	-	-	0.00
Ashni Biyani	67,169	0.00	-	-	-	-	-	-	-	-	-	-	0.00

Calculation of Total Voting Rights of the Target Company		
	No. of Shares	**Voting rights**
Equity Shares	1,919,662,680	1,919,662,680
Total Equity Capital & Total Voting Rights	**1,919,662,680**	**1,919,662,680**

Type of Shares	Total Promoters holding in Target Company		
	Share Holding	% Total Voting Rights	%Voting Right Encumbered
Equity Shares	**877,522,274**	**45.71**	**27.58**

FOR FUTURE CAPITAL INVESTMENT PRIVATE LIMITED

AUTHORISED SIGNATORY

Place : Mumbai
Date : 21st January 2019

(^) Shown as Promoter in the Prospectus filed by Future Consumer Limited
(^^) Holding controlling stake in one of the promoter entity
(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not
(**) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
(***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.