



SANJIVANI PARENTERAL LIMITED

205, P. N. Kothari Industrial Estate, L.B.S. Marg, Bhandup (W), Mumbai - 400 078, Maharashtra

The Manager-Listing Department

Date: January 21, 2021

BSE Limited,
P. J. Towers, Dalal Street,
Mumbai - 400 001

Scrip ID: SANJIVIN; Script Code: 531569

Sub.: Allotment of Equity Shares on Preferential Basis

Ref.: Proposed Preferential Issue of Equity Shares

Madam/ Dear Sir,

We hereby inform that pursuant to the Special Resolution passed by the Shareholders of Sanjivani Parenteral Limited ('Company') in the Extraordinary General Meeting held on December 24, 2020 on issuance of Equity Shares on Preferential Basis, the Board of Directors of the Company at its meeting held today, i.e., January 21, 2021, approved the allotment of 26,00,000 (Twenty Six Lakhs) equity shares of face value of Rs. 10 each ("Equity Share") at a price of Rs. 10 (Indian Rupees Ten) per Equity Share (including a premium of Rs. nil per Equity Share) on a preferential basis, for an aggregate amount of Rs. 2,60,00,000 (Indian Rupees Two Crore, Sixty Lakh) in the following manner:

| Sr. No. | Name of the Allottees | Category | Number of Equity Shares Allotted |
|---------|--------------------------|--------------|----------------------------------|
| 1 | Mr. Ashwani Khemka | Promoter | 16,00,000 |
| 2 | Next Orbit Ventures Fund | Non-Promoter | 10,00,000 |
| Total | | | 26,00,000 |

Consequently, the issued, subscribed and paid-up equity share capital of the Company stands increased from the present level of Rs. 5,89,83,000 (divided into 58,98,300 equity shares of face value of Rs. 10 each to Rs. 8,49,83,000 (divided into 84,98,300 equity shares of face value of Rs. 10 each).

This disclosure is being made pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The meeting of the Board of Directors Commenced at 2.00 pm and concluded at 3.00 pm.

Please take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

FOR SANJIVANI PARENTERAL LIMITED


Ashwani Khemka
(Managing Director)
(DIN: 00337118)

