



हिन्दुस्तान पेट्रोलियम कॉर्पोरेशन लिमिटेड

(भारत सरकार उपक्रम) रजिस्टर्ड ऑफिस : 17, जमशेदजी टाटा रोड, मुंबई - 400 020.

HINDUSTAN PETROLEUM CORPORATION LIMITED

(A GOVERNMENT OF INDIA ENTERPRISE) REGISTERED OFFICE : 17, JAMSHEDJI TATA ROAD, MUMBAI - 400 020.

17, जमशेदजी टाटा रोड, पोस्ट बॉक्स नं. - 11041, मुंबई - 400 020. दूरभाष - 2286 3900 • फॅक्स - 2287 2992 • ई-मेल : corphqo@hpcl.co.in
17, Jamshedji Tata Road, P. O. Box No. - 11041, Mumbai - 400 020. Tel. : 2286 3900 • Fax : 2287 2992 • e-mail : corphqo@hpcl.co.in
CIN No.: L23201MH1952GOI008858

Ref.: Co.Secy./RKS/022/2026

January 21, 2026

BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001 **Scrip Code: 500104**

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra-Kurla Complex, Bandra East,
Mumbai – 400 051 **Scrip Name: HINDPETRO**

**Sub.: Unaudited Financial Results for
the Quarter / Period ended
December 31, 2025-
Investor Handout**

Dear Sir(s),

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are forwarding herewith Investor Handout issued on the subject for your information and records.

Thanking you,

Very truly yours,

**Rakesh Kumar Singh
Company Secretary**

Encl: a/a



Hindustan Petroleum Corporation Limited			
Highlights of Quarter and Nine Months Ending as of 31st December, 2025			
		(Figures in Rs. Crore)	
	Financial Highlights	9M 2025-26	Q3 2025-26
1	Revenue from Operations	3,54,941	1,24,483
2	PBT	16,357	5,413
3	PAT	12,274	4,072
4	EBITDA	23,267	7,706
5	Exchange Fluctuation Gain/(Loss)	(1,042)	(244)
	- Crude Liability	(328)	(83)
	- Other than Crude Liability	(714)	(161)
6	Interest		
	- Interest Expenditure	(2,184)	(674)
	- Interest Income	164	57
7	Debt Level	48,713	48,713
8	Oil Bond / Government Securities Holding (Face Value)	3,231	3,231
9	GRM - Before Export Cess (US\$/bbl)	6.91	8.85
	Operational Highlights	9M 2025-26	Q3 2025-26
1	Refinery Operations		
a	Throughput (MMT)	19.61	6.38
b	Capacity Utilization (%)	106.2	103.2
c	Distillate Yield (%)	76.7	78.0
d	High Sulphur as a % of Total Crude	61.0	59.8
2	Pipeline Operations (MMT)	19.06	6.24
3	Marketing Operations (MMT)		
a	Petroleum Products (Domestic)		
	MS	7.78	2.62
	HSD	15.44	5.42
	SKO	0.08	0.03
	LPG	7.12	2.52
	ATF	0.86	0.30
	Lubes	0.45	0.17
	FO	0.81	0.30
	LSHS	0.11	0.04
	Bitumen	1.14	0.48
	Naphtha	0.38	0.10
	Others	1.93	0.70
	Total Domestic	36.10	12.68
b	Petroleum Products (Export)	2.35	0.66
	Total Sales	38.45	13.34