



Zeal & Innovation in Medicine

Ref No.: ZLL/CS/BM/BSE-NSE

Date: 21.01.2026

BSE Limited, Compliance Department, P. J. Towers, Dalal Street, Mumbai – 400 001 (Scrip Code - 541400)	National Stock Exchange of India Limited, Listing Compliance Department, Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051 (Symbol - ZIMLAB)
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Dear Sir/ Madam,

Sub: Outcome of Board Meeting held on 21.01.2026

Ref: Intimation of Board Meeting dated 15.01.2026

In terms of Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), we would like to inform you that the Board of Directors (“**Board**”) of the ZIM Laboratories Limited (“**Company**”) at its meeting held today i.e., 21st January, 2026, has, *inter-alia*, considered and approved the following matters:

1. Issue and allotment of equity shares of the Company by way of a preferential issue on a private placement basis

Subject to receipt of the shareholders’ approval and such other regulatory/ statutory/ governmental approvals as may be required, the Board has approved the raising of funds by creating, issuing, offering and allotting upto 47,64,497 (Forty Seven Lakh Sixty Four Thousand Four Hundred and Ninety Seven) fully paid up equity shares of the Company each having face value of INR 10/- (Indian Rupees Ten only) (“**Equity Share**”), at an issue price of INR 73.46/- (Indian Rupees Seventy Three and Paise Forty Six only) per Equity Share, to Florintree Trinex LLP, a limited liability partnership registered under the Limited Liability Partnership Act, 2008, who does not belong to the promoter and promoter group of the Company (“**Investor**”), for cash consideration aggregating upto INR 34,99,99,949.62/- (Indian Rupees Thirty Four Crore Ninety Nine Lakh Ninety Nine Thousand Nine Hundred and Forty Nine and Paise Sixty Two only), by way of preferential issue on a private placement basis in accordance with the provisions of the Companies Act, 2013, and the rules made thereunder, Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws (“**Preferential Issue**”).

The details regarding the Preferential Issue under Regulation 30 of the Listing Regulations read with SEBI’s master circular dated 11th November, 2024, bearing reference no. SEBI/HO/CFD/PoD2/CIR/P/0155 (“**Master Circular**”) are set out in **Annexure I**.

ZIM LABORATORIES LIMITED

www.zimlab.in | info@zimlab.in | CIN : L99999MH1984PLC032172

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Regd. Office : Sadoday Gyan (Ground Floor), Opp. NADT, Nelson Square,
Nagpur – 440013. Maharashtra, India. Ph. +091.712.2981960

2. Convening an extra-ordinary general meeting of the Company and related matters

The Board has approved the convening of an extra-ordinary general meeting of the shareholders of the Company (“**EGM**”) on 16th February, 2026 through video conferencing/ other audio visual means for seeking shareholders’ approval for the Preferential Issue.

The Board approved the draft of the EGM notice and other related matters. The notice for the said EGM shall be submitted to the stock exchanges in due course in compliance with applicable provisions of the Listing Regulations.

The meeting of the Board commenced at 10:00 a.m. (IST) and concluded at 11:10 a.m. (IST)

Kindly take the intimation on record.

Thanking you.

Yours faithfully,
For ZIM LABORATORIES LIMITED

(Piyush Nikhade)
Company Secretary and Compliance Officer
Membership No. A38972

Encl: as above

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Annexure I

The details regarding the Preferential Issue as required under Regulation 30 and Schedule III of the Listing Regulations read with the Master Circular are as under:

Sr. No.	Particulars	Details														
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Fully paid up equity shares of the Company each having face value of INR 10/- (Indian Rupees Ten only) (“ Equity Shares ”)														
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutional placement, preferential allotment, etc.)	Preferential issue on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.														
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 47,64,497 (Forty Seven Lakh Sixty Four Thousand Four Hundred and Ninety Seven) Equity Shares, at a price of INR 73.46/- (Indian Rupees Seventy Three and Paise Forty Six only) per Equity Share aggregating upto INR 34,99,99,949.62/- (Indian Rupees Thirty Four Crore Ninety Nine Lakh Ninety Nine Thousand Nine Hundred and Forty Nine and Paise Sixty Two only),														
4.	Additional information in case of a Preferential Issue:															
i.	Name of the investor	Florintree Trinex LLP (“ Investor ”)														
ii.	Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	<div>Details of shareholding of the investor, prior to and after the proposed Preferential Issue, is as under:</div> <table><tr><th rowspan="2">Name of allottee</th><th colspan="2">Pre- Preferential Issue</th><th colspan="2">Post- Preferential Issue</th></tr><tr><th>No. of Equity Shares</th><th>%</th><th>No. of Equity Shares</th><th>%*</th></tr><tr><td>Florintree Trinex LLP</td><td>-</td><td>-</td><td>Upto 47,64,497</td><td>Upto 08.91</td></tr></table> <div>*The percentage has been calculated on the basis of the post issue equity share capital of the Company, assuming that 47,64,497 Equity Shares are issued and allotted to the Investor and excluding any Equity Shares</div>	Name of allottee	Pre- Preferential Issue		Post- Preferential Issue		No. of Equity Shares	%	No. of Equity Shares	%*	Florintree Trinex LLP	-	-	Upto 47,64,497	Upto 08.91
Name of allottee	Pre- Preferential Issue			Post- Preferential Issue												
	No. of Equity Shares	%	No. of Equity Shares	%*												
Florintree Trinex LLP	-	-	Upto 47,64,497	Upto 08.91												

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		<i>to be allotted consequent to exercise of employee stock options.</i> <u>Issue price:</u> INR 73.46/- (Indian Rupees Seventy Three and Paise Forty Six only) per Equity Share. <u>Number of investors:</u> 01 (one)
iii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable

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