

To,

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Email ID: corp.relations@bseindia.com

Scrip Code: 517554

Dear Sir/ Madam,

Sub: Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 intimation be and is hereby given that pursuant to conversion of Warrants into equity shares I have been allotted 2,10,00,000 equity shares of NHC Foods Limited and shares have been credited to my demat account on January 19, 2026. Copy of disclosure required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith for your reference.

Thanking You.

Yours faithfully,



Satyam Joshi
Managing Director

CC:

1) NHC Foods Limited
419- 420, C Wing, Atrium 215, Andheri, Kurla Road,
Chakala J.B. Nagar, Andheri East,
Mumbai- 400059, Maharashtra, India
Email: cs@nhcgroup.com

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Name of the Target Company (TC)	NHC FOODS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SATYAM SHIRISHCHANDRA JOSHI		
Whether the acquirer belongs to Promoter/ Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:	2,59,80,993	4.38%	3.95%
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/non disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	6,50,00,000	-	9.88%
e) Total (a+b+c+d)	9,09,80,993	4.38%	13.83%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2,10,00,000	3.42%	3.19%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	2,10,00,000	3.42%	3.19%

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After the acquisition/sale, holding of:	4,69,80,993	7.65%	7.14%
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	4,40,00,000	-	6.69%
e) Total (a+b+c+d)	9,09,80,993	7.65%	13.83%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment of Equity shares on Preferential Basis (Conversion of Warrants)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Shares have been Credited as on January 19, 2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	59,27,50,000 equity shares of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	61,37,50,000 equity shares of Re. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition	65,77,50,000 equity shares of Re. 1/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


SATYAM SHIRISHCHANDRA JOSHI
Acquirer

Place: Mumbai
Date: 20.01.2026
