

To,

**BSE Limited,**

Listing Compliances,

P.J. Towers,

Dalal Street, Fort,

Mumbai: - 400001

**Scrip Code: 544391**

**Subject: Disclosures under Regulation 29(1) of SEBI (SAST) Regulations, 2011.**

Dear Sir/ Madam,

Enclosed please find declaration under Regulation 29(1) of Securities and Exchange Board of India (SAST) Regulations, 2011, with respect to acquisition of shares.

Kindly take the same on your record and oblige.

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**Savinay Lodha**

**Retaggio Trading Services LLP**

**CC:**

**Retaggio Industries Limited**

Unit-204, Options Primo, Plot No.X-2, Next to Akruti

Software Park, Andheri E, Mumbai, 40009

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Retaggio Industries Limited		
Name(s) of the acquirer/ <del>seller</del> and Persons Acting in Concert (PAC)with the acquirer	M/s. Retaggio Trading Services LLP		
Whether the acquirer/ <del>seller</del> belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / <del>disposal</del> as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/ <del>sale</del> under consideration, holding of :</b>			
a) Shares carrying voting rights	52,50,000	33.73	15.91
<del>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</del>			
<del>c) Voting rights (VR) otherwise than by shares</del>			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	40,46,154	-	12.26
e) Total (a+b+c+d)	92,96,154	33.73	28.17

<b>Details of acquisition/sale</b> <del>a) Shares carrying voting rights acquired/sold</del> <del>b) VRs acquired /sold otherwise than by shares</del> c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold <del>d) Shares encumbered / invoked/released by the acquirer</del> e) Total (a+b+c+/-d)	16,95,846	-	4.89
<b>After the acquisition/sale, holding of:</b> a) Shares carrying voting rights <del>b) Shares encumbered with the acquirer</del> <del>c) VRs otherwise than by shares</del> d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	52,50,000   57,42,000  1,09,92,000	-  -  -	15.14   16.55  31.69
Mode of acquisition / <del>sale</del> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
Date of acquisition / <del>sale</del> of shares / <del>VR</del> or date of receipt of intimation of allotment of shares, whichever is applicable	17 <sup>th</sup> January, 2026		
Equity share capital / total voting capital of the TC before the said acquisition / <del>sale</del>	1,55,66,160		

Equity share capital/ total voting capital of the TC after the said acquisition / <del>sale</del>	1,55,66,160
Total diluted share/voting capital of the TC after the said acquisition / <del>sale</del>	3,46,76,160

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Retaggio Trading Services LLP**

**Savinay Lodha**

**DIN: 02634124**

Place: Mumbai

Date: 20<sup>th</sup> January, 2026