



January 21, 2026

DGM – Corporate Relations
BSE Limited.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 500408

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East)
Mumbai – 400 051
Scrip Code: TATAELXSI

Dear Sirs/Madam,

Sub: Newspaper Publication - Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Pursuant to Regulation 30 of SEBI Listing Regulations, we herewith enclose copies of newspaper advertisement published in ‘Financial Express’ and ‘Udayakala’ on January 21, 2026, regarding the Requests received by the Company for Transfer of Securities in accordance with SEBI Circular No. SEBI/HO/MIRSD/DOS3/CIR/P/2018/139 dated November 6, 2018, and SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025.

The above information is also available on the website of the Company at www.tataelksi.com

Yours faithfully,
For Tata Elxsi Limited

Sneha V
Company Secretary & Compliance Officer

Encl.: as above

TATA ELXSI

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(CIN-L85110KA1989PLC009968)

NOTICE



Distribution of Income Distribution cum Capital Withdrawal ('IDCW') under Kotak Arbitrage Fund

Notice is hereby given that in accordance with 'Income Distribution cum Capital Withdrawal ('IDCW') Policy' approved by Kotak Mahindra Trustee Company Limited (the Trustee of Kotak Mahindra Mutual Fund), the distribution under Monthly IDCW Option of Kotak Arbitrage Fund is as under:

Name of the Scheme	Quantum of IDCW (Rs. per unit)*	Record Date	Face Value (Rs. per Unit)	NAVs as on January 19, 2026 (Rs.)
Kotak Arbitrage Fund – Regular Plan - Monthly IDCW Option	0.0660	January 23, 2026	10	10.7000
Kotak Arbitrage Fund – Direct Plan - Monthly IDCW Option	0.0743			11.2537

*Distribution of the above IDCW is subject to the availability and adequacy of distributable surplus.

Note: The Payment of IDCW will be subject to deduction of applicable statutory Levy.

Pursuant to payment of IDCW, the NAVs of the IDCW Options of the Scheme would fall to the extent of payout and statutory levy if any.

All Unit Holders / Beneficial Owners of the above mentioned IDCW Options of the scheme, whose names appear in the records of the Registrar, Computer Age Management Services Ltd. / Depositories as on January 23, 2026 will be eligible to receive the IDCW.

For Kotak Mahindra Asset Management Company Limited
Investment Manager – Kotak Mahindra Mutual FundMumbai
January 20, 2026Sd/-
Authorised Signatory

Any question / clarifications in this regard may be addressed to:

Kotak Mahindra Asset Management Company Limited
CIN: U65991MH1994PLC060009 (Investment Manager for Kotak Mahindra Mutual Fund)
6th Floor, Kotak Towers, Building No.21, Infinia Park, Off: Western Express Highway,
Goregaon - Mulund Link Road, Malad (East), Mumbai - 400 097.

Phone Number: 18003091490 / 044-40229101 • Email: mutual@kotak.com • Website: www.kotakmf.com

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

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5. Weighted average return on net worth for the last 3 FYs, and return on net worth for any interim period for the issuer company:

Year ended	RoNW(%)	Weight
Financial Year ended on March 31, 2025	43.27%	3
Financial Year ended on March 31, 2024	51.83%	2
Financial Year ended on March 31, 2023	38.87%	1
Weighted Average (of the above three financial years)	45.39%	
For the Period ended September 30, 2025	24.30%	

Note:

a) RoNW is calculated as net profit after taxation divided by networth for that period/year.

b) Networth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Networth of the Company.

c) Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights

i.e (RoNW x Weight) for each year divide by total of weights.

PROPOSED LISTING: WEDNESDAY, JANUARY 21, 2026*

The Offer was being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), 40% of the Anchor Investor Portion, within the limits specified shall be reserved as follows: i) 33.33% shall be reserved for domestic Mutual Funds and ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price. Further, 5.00% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion was added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Issue was made available for allocation to individual Investors who applies for minimum application size. Not less than 15% of the Net Issue was made available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion was made available for allocation to Bidders with an application size of more than two lots and up to such as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion was made available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion was allocated to Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. For details, see "Issue Procedure" beginning on page 271 of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Offer, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or before January 21, 2026*

*Subject to the receipt of listing and trading approval from the BSE ("BSE SME").

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on January 12, 2026. The Company received a total of 17 Anchor Investor Application Forms from 17 Anchor Investors for 24,65,000 Equity Shares and the aggregate amount collected from applications made by such Anchor Investors was ₹ 36,72,85,000. Out of the total 17 Anchor Investor Application Forms, Nil Anchor Investor Application Forms were received from Domestic Mutual Funds (applying through Nil Schemes) for Nil Equity Shares. A total of 17,56,000 Equity Shares were allocated under the Anchor Investor Portion at ₹ 149 per Equity Share (including a share premium of ₹ 139.00 per Equity Share) aggregating to Rs. 26,16,44,000/-.

The Issue (excluding Anchor Investors Portion) received 1,25,295 Applications for 456,536,000 Equity Shares (before technical rejections) resulting in 103.41 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

St. No.	Category	Number of Applications	Number of Equity Shares Applied	Equity Shares Reserved as Per Prospectus	No. of times Subscribed (Times)	Amount (Rs)
1	Individual Investor	99,308	198,623,000	2,052,000	96.79	29,591,485,000.00
2	Non-institutional Investors (More than ₹ 0.2 million and upto ₹1 million)	10,218	32,175,000	294,000	109.44	4,792,367,000.00
3	Non-institutional Investors (above ₹1 million)	15,694	114,233,000	588,000	194.27	17,020,668,000.00
4	Qualified Institutional Bidders (excluding Anchor Investors)	73	111,196,000	1,172,000	94.88	16,568,204,000.00
5	Market Maker	2	309,000	309,000	1.00	46,041,000.00
Total		125,295	456,536,000	4,415,000	103.41	68,018,765,000.00

Final Demand

A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

St. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	141	568,000	0.11	568,000	0.11
2	142	67,000	0.01	635,000	0.13
3	143	37,000	0.01	672,000	0.13
4	144	18,000	0.00	690,000	0.14
5	145	183,000	0.04	873,000	0.17
6	146	28,000	0.01	901,000	0.18
7	147	118,000	0.02	1,019,000	0.20
8	148	240,000	0.05	1,259,000	0.25
9	149	504,429,000	99.75	505,688,000	100.00
Total		505,688,000			

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE Limited on January 19, 2026.

1) Allotment to Individual Investors (After Technical Rejections)

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of ₹ 149/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 94,88,012 times. The total number of Equity Shares Allotted in this category is 2,052,000 Equity Shares to 1,026 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sl. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1	2,000	97,347	100.00	194,694,000	100.00	2,000	25:2372	2,052,000
TOTAL	97,347	100.00		194,694,000	100.00			

2) Allotment to Non-Institutional Investors- Above Rs. 2 Lakhs and Upto Rs. 10 Lakhs (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of ₹ 149/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 107,663,27 times. The total number of Equity Shares Allotted in this category is 294,000 Equity Shares to 98 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sl. No.	No. of Shares applied for (Category wise)	No. of Applications Received	% to total	Total No. of Shares applied in each category	% to total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
1	3,000	9,248	91.96	27,744,000	87.65	3,000	45:4624	270,000
2	4,000	407	4.05	1,628,000	5.14	3,000	4:407	12,000
3	5,000	125	1.24	625,000	1.97	3,000	1:125	3,000
4	6,000	276	2.74	1,656,000	5.23	3,000	3:276	9,000
Total	10,056	100.00		31,653,000	100.00			294,000

The Board of Directors of our Company at its meeting held on January 19, 2026 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCBs have been dispatched/ mailed for unblocking of funds and transfer to the Public Issue Account on or before January 20, 2026 and payment to non-Syndicate brokers have been issued on January 20, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before January 20, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE Limited and the trading of the Equity Shares is expected to commence on January 21, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated January 19, 2026 ("Prospectus").

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, KFIN TECHNOLOGIES LIMITED. Ltd. at <a href="http://www.k

