



BIGBLOC CONSTRUCTION LIMITED

CIN NO. : L45200GJ2015PLC083577

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21st January, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001
Script Code: 540061
ISIN :INE412U01025

To,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, BLOCK G,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051
Symbol: BIGBLOC
ISIN : INE412U01025

Dear Sir/Madam,

Subject: Press Release pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In accordance with Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a Press Release regarding the performance of Q3 FY26.

Kindly take the same on your records.

Thanking you.

Yours Faithfully,
For BIGBLOC CONSTRUCTION LIMITED



Narayan Sitaram Saboo
DIN: 00223324
Chairperson

Encl: Press Release

Q3 FY26 Revenue from Operations at Rs. 728 Million; up 28.1% YoY

Q3 FY26 EBITDA at Rs. 81 Million; up 31.8% YoY with a margin of 11.1%

Q3 FY26 PAT at Rs. 4 Million; up 53.9% YoY with a margin of 0.6%

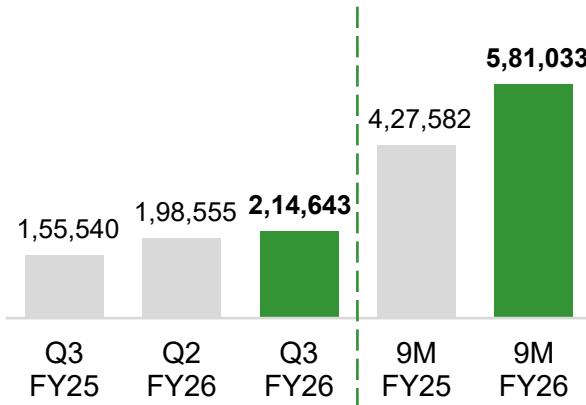
Q3 FY26 Sales Volume was 2,14,643 CBM; up 38.0% YoY

Surat, 20th February 2026: Bigbloc Construction Limited (“Bigbloc” or the “Company”) (BSE: 540061 | NSE: BIGBLOC), one of the largest manufacturers of Aerated Autoclaved Concrete (AAC) Blocks and Panels in India, has announced its unaudited financial results for the quarter ended 31st December 2025.

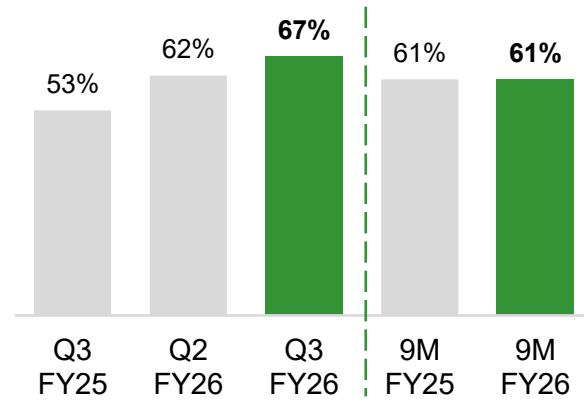
Consolidated Financial Performance:

Rs. Million	Q3 FY26	Q3 FY25	Y-o-Y	Q2 FY26	Q-o-Q	9M FY26	9M FY25	Y-o-Y
Revenue from Operations	728	568	28.1%	673	8.2%	1,965	1,601	22.8%
Gross Profit	426	350	21.5%	360	12.1%	1,090	972	12.1%
Gross Margin%	58.5%	61.7%		53.5%		55.5%	60.8%	
EBITDA	81	61	31.8%	19	324.9%	112	234	(52.0)%
EBITDA Margin%	11.1%	10.7%		2.8%		5.7%	14.6%	
PBT	10	(13)	nm	(37)	nm	(86)	49	nm
PBT Margin%	1.4%	(2.4)%		(5.5)%		(4.4)%	3.0%	
PAT	4	3	53.9%	(32)	nm	(77)	35	nm
PAT Margin%	0.6%	0.5%		(4.7)%		(3.9)%	2.2%	

AAC Blocks Sales Volume (CBM)



Capacity Utilisation



Capacity utilisation at Starbigbloc Building Material was **90%** in Q3 FY26

Capacity utilisation at Bigbloc Building Elements was **63%** in Q3 FY26

Capacity utilisation at Siam Cement Bigbloc Construction Technologies was **51%** in Q3FY26

Commenting on the performance Mr. Narayan Saboo, Chairman and Non Executive said:



**Mr. Narayan Sitaram
Saboo**

"In the third quarter of FY2026, Bigbloc Construction achieved its highest ever quarterly sales both in terms of volume and value. The quarter saw improved momentum in construction activity across key markets, supported by favorable weather conditions and improving demand environment in the building materials sector.

Revenue from Operations for Q3 FY2026 reached Rs. 728 million, reflecting an increase of 28.1% YoY and 8.2% QoQ. This growth was primarily driven by a 38.0% YoY increase in sales volumes, which reached 2,14,643 CBM. The increase in volumes was a result of better demand conditions, as well as higher capacity utilization.

In terms of profitability, Q3 FY2026 saw a substantial improvement in EBITDA, which was Rs. 81 million, an increase of 31.8% YoY. The EBITDA margin expanded to 11.1% from 2.8% Q2 FY2026. The margin expansion was driven by higher capacity utilisation, improved price realisation and better operating leverage as fixed costs were spread over larger volumes. The Company also returned to profitability during the quarter, recording a PAT of Rs. 4 million, whereas PAT attributable to company's owner was Rs. 18 million in Q3 FY2026.

Capacity utilisation improved to 67% in Q3 FY2026 compared to 62% in the previous quarter reflecting the strong pickup in order inflows and execution across facilities. The AAC wall panel business continued its upward trajectory, with capacity utilisation reaching 51% in Q3 FY2026, up from 43% in Q2 FY2026. The wall panel business is seeing enquiries from infrastructure and industrial projects and the Company expects order inflows in the coming periods.

For the nine months period, consolidated Revenue from Operations was Rs. 1,965 million, up 22.8% YoY and EBITDA was Rs. 112 million with a margin of 5.7%.

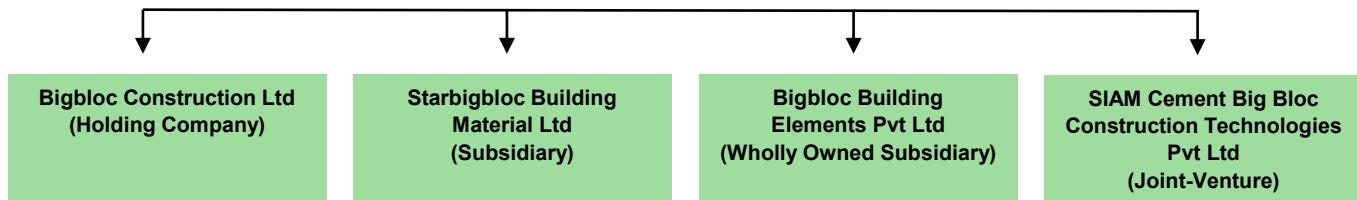
On the operational front, the Company received a major Purchase Order from Larsen & Toubro for AAC Blocks, which reflects the growing acceptance of Bigbloc's products among leading engineering and construction firms. Additionally, trial runs for the construction chemicals facility at Umargaon have commenced and commercial production is expected to begin soon.

On the sustainability front, the contribution of renewable energy to total power consumption has increased to 36% in Q3 FY2026 from 26% in Q1 FY2026. This improvement reflects the Company's continued focus on reducing its carbon footprint and aligning operations with long-term environmental goals.

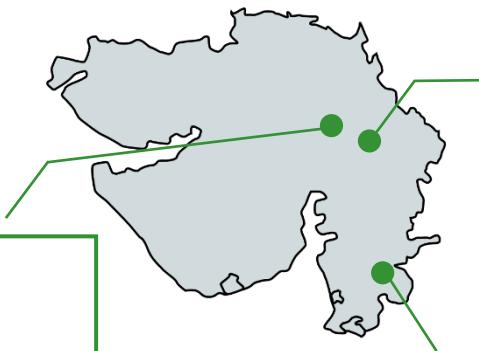
The construction sector is experiencing a positive phase driven by sustained government spending on infrastructure and affordable housing, along with revival in private real estate development. India's building materials industry continues to benefit from the structural shift towards sustainable construction practices, creating favorable tailwinds for AAC products.

Looking ahead, the Company remains focused on further improving capacity utilisation levels across all facilities and scaling up the AAC wall panel operations to capture the growing opportunity in this segment. With construction activity expected to remain favorable in the coming months, Bigbloc is well positioned to deliver continued improvement in operational and financial performance in the quarters ahead."

Bigbloc Construction: One of the Largest AAC Blocks Manufacturers in India



Gujarat, India



Kapadvanj, Ahmedabad

Capacity (CBM p.a.): **2,50,000**

Carbon Credit Potential: (Units p.a.):
50,000 (Registration Under Process)

Products Manufactured: **AAC Fly Ash Blocks and Sand Based Blocks**

Ramasodi, Kheda (Joint Venture)

Capacity (CBM p.a.): **2,50,000**

Carbon Credit Potential: (Units p.a.):
50,000 to 60,000 (Potential)

Products Manufactured: **AAC Blocks & ALC Wall panels**

Umargoan, Vapi

Capacity (CBM p.a.): **3,00,000**

Carbon Credit Potential: (Units p.a.):
50,000 to 60,000

Products Manufactured: **AAC Blocks**

Maharashtra, India



Wada, Palghar

Capacity (CBM p.a.): **5,00,000**

Carbon Credit Potential: (Units p.a.):
50,000 to 60,000 (Potential)

Products Manufactured: **AAC Blocks**

Brand Overview

NXTBLOC[®]

ZMARTBUILD>WALL
BY NXTBLOC

NXTFIX[®] **NXTPLAST**[®]

AAC Blocks

Manufacturing

AAC blocks, a high-quality, lightweight, and energy-efficient building material known for its strength, insulation and fire resistance

AAC Wall Panels

Manufacturing

AAC wall panels are composite materials made of cement, lime and silica sand, reinforced with a two-way welded steel mesh

Construction Chemicals

Trading

Construction chemicals, includes semi-premix high-quality mortar for AAC block jointing and bonding and ready-mix cement plaster

Q3 and 9M FY2026 Earnings Conference Call

Conference Call Details: Wednesday, January 21, 2026, at 3:30 PM IST

Diamond Pass	Click Here
Universal Access Number	+91 22 6280 1106 / +91 22 7115 8007
The number listed above is universally accessible from all networks and all countries.	
Toll Free Number	HK: 800 964 448 SG: 800 101 2045 UK: 0 808 101 1573 USA: 1 866 746 2133

About Bigbloc Construction:

Founded in 2015, Bigbloc Construction Limited is one of India's leading manufacturers of autoclaved aerated concrete (AAC) products, offering sustainable and efficient building materials. The company's diverse portfolio includes AAC fly ash and sand-based blocks, AAC wall panels, and a range of construction chemicals such as NXTFIX jointing mortar and NXTPLAST ready-mix plaster, with upcoming additions like NXTGRIP tile adhesive. With four manufacturing facilities strategically located in Gujarat and Maharashtra, Bigbloc operates with a total installed capacity of 1.3 million cubic meters per annum. Its operations are supported by a wide supply chain across nine cities, and a robust logistics setup including an in-house fleet. The company emphasizes operational excellence, maintaining a low product rejection rate through automated processes and stringent quality checks. Strategic initiatives such as the expansion into central India and the launch of India's first AAC wall panel plant in collaboration with Siam Cement highlight its forward-looking approach. Additionally, Bigbloc integrates sustainability into its operations, including significant use of solar energy and fly ash recycling, aligning with environmental goals and future growth opportunities in green construction.

For more details, please visit: www.bigbloc.in



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 Company Secretary
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**Churchgate
 Investor Relations**

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Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.