



CITICHEM INDIA LIMITED™

512, Yogeshwar Premises, 5th Floor, 135 Kazi Sayed Street, Masjid Bunder (W), Mumbai - 400 003

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CIN : U24100MH1992PLC065975 ISIN : INEOA8401016 GST No. 27AACCC9682M1ZZ

fssai Central Lic. No. 11519018000620 State Lic. No 10020022010907 Pharma Lic. No. MH - TZS - 335245

21st January, 2026

To
The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001.

Scrip Name: CITICHEM INDIA LIMITED
Company Scrip No.: 544324

Dear Sir / Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Withdrawal of proposed Preferential Issue of Convertible Warrants.

Ref: Earlier intimations regarding approval of preferential issue by the Board of Directors and shareholders of the Company.

With reference to the captioned subject and the earlier intimations submitted by the Company in relation to the proposed preferential issue of convertible warrants (“Proposed Preferential Issue”), we wish to inform you as under:

The Board of Directors of the Company, at its meeting held on 14th November, 2025 had approved the proposal for raising funds through the Proposed Preferential Issue, subject to receipt of requisite approvals, including in-principle approval from BSE Limited. Further, the shareholders of the Company had accorded their approval for the said proposal at the Extraordinary General Meeting held on 15th December, 2025.

However, due to prevailing adverse market conditions and continued volatility, coupled with the fact that the Company has not received the in-principle approval from BSE Limited for the Proposed Preferential Issue, the Company is not in a position to proceed further with the said issue.

In view of the above, the Board of Directors of the Company has decided to withdraw the Proposed Preferential Issue and the Company will not undertake any allotment of convertible warrants pursuant thereto.

The withdrawal of the Proposed Preferential Issue will not have any material impact on the business operations or financial position of the Company. The Company may consider alternative fund-raising options, if required, at an appropriate time in compliance with applicable laws.

We request you to kindly take the above information on record.

Yours Faithfully,

For Citichem India Limited


Arif Esmail Merchant
Managing Director
Din: 00500363

