

**Date: January 21, 2026**

To, National Stock Exchange of India Limited ("NSE") Listing Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra [E], Mumbai – 400051	To, BSE Limited ("BSE") Listing Department Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
NSE Scrip Symbol: EPACKPEB	BSE Scrip Code:544540
ISIN: INE0MLS01022	ISIN: INE0MLS01022

**Sub: Outcome of Board Meeting dated January 21, 2026 pursuant to Reg 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/ Madam,

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. January 21, 2026, has, inter alia:

1. Considered and approved the Un-Audited Financial Results (Standalone and Consolidated) of the Company for the Quarter ended December 31, 2025 as recommended by Audit Committee in its meeting held today (*Enclosed as Annexure A*)
2. Took on record the Limited Review Report on the Un-Audited Financial Results (Standalone and Consolidated) ("Financial Results") of the company for the Quarter ended December 31, 2025 as recommended by Audit Committee in its meeting held today (*Enclosed as Annexure A*)

The meeting of the board commenced at 16:35 hours (IST) and concluded at 17:29 hours (IST).

The above information will also be hosted on the website of the company i.e. <https://epackprefab.com/investor-relations/corporate-announcement/>

Kindly take the same on record.

For and on behalf of the Board of Directors  
**EPACK PREFAB TECHNOLOGIES LIMITED**

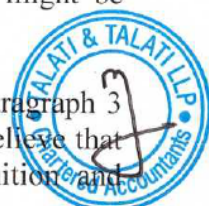
**Rahul Agarwal**  
**Chief Financial Officer**

Place: Noida

**Limited Review Report on unaudited standalone financial results of EPACK PREFAB TECHNOLOGIES LIMITED for the quarter and nine months ended December 31, 2025 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.**

**Review Report to  
Board of Directors of  
EPACK PREFAB TECHNOLOGIES LIMITED  
Greater Noida.**

- 1) We have reviewed the accompanying statement of Unaudited Standalone Financial Results of M/s. EPACK PREFAB TECHNOLOGIES LIMITED (the "Company") for the quarter and nine months ended December 31, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
- 2) The Statement which is the responsibility of the company's management and approved by the Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind-AS 34) "Interim Financial Reporting" as prescribed under Section 133 of Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India. Our responsibility is to issue a report on the Statement based on our review.
- 3) We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
- 4) Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention of the results that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and



measurement principles laid down in the aforesaid Indian Accounting Standard ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

- 5) Attention is drawn to the fact that the Statement includes the figures for the corresponding quarter ended December 31, 2024, as reported in these standalone financial results, which have been approved by the Board of Directors of the Company, but have not been subjected to review or audit by us or by any other auditors since the requirement for submission of quarterly standalone financial results was applicable upon listing of the Company's equity shares from the quarter ended September 30, 2025.

**For Talati & Talati LLP**  
**Chartered Accountants**  
**FRN No. 110758W/W100377**

  
**CA Manish Baxi**  
**Partner**  
**M. No. 045011**



**Place: Vadodara**  
**Date: January 21, 2026**

**UDIN: 26045011GBBAMZ8625**

<b>EPACK PREFAB TECHNOLOGIES LIMITED</b> REGD OFFICE: 61-B, Udyog Vihar, Surajpur, Kasna Road, Gautam Buddha Nagar, Greater Noida - 201306, Uttar Pradesh, India CIN: U74999UP1999PLC116066						
<b>₹ in Lakhs</b> <b>STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025</b>						
Particulars	Quarter Ended			Nine Months Period Ended		Year Ended
	31-12-2025 Unaudited	30-09-2025 Unaudited	31-12-2024 Unaudited	31-12-2025 Unaudited	31-12-2024 Unaudited	31-03-2025 Audited
<b>Income</b>						
Revenue from Operations	32,524.30	43,393.74	26,633.29	1,05,451.86	80,332.03	1,13,391.72
Other Income	593.42	278.71	4.21	1,122.71	99.04	457.42
<b>Total Income</b>	<b>33,117.72</b>	<b>43,672.45</b>	<b>26,637.49</b>	<b>1,06,574.58</b>	<b>80,431.08</b>	<b>1,13,849.14</b>
<b>Expenses</b>						
Cost of Materials Consumed	24,435.81	27,235.35	17,560.89	73,320.06	52,870.67	75,756.05
Changes in Inventories of Finished Goods, Stock-In-Trade and Work-In-Progress	(3,268.88)	1,309.90	(103.83)	(4,268.70)	279.89	(1,292.61)
Employee Benefits Expense	3,888.31	4,040.28	1,984.07	11,309.62	6,923.93	10,774.96
Finance Costs	836.82	804.73	640.27	2,340.96	1,754.83	2,420.95
Depreciation and Amortization Expense	606.16	566.58	454.34	1,684.08	1,282.20	1,728.07
Other Expenses	4,208.68	5,813.54	4,499.10	13,747.16	12,015.42	16,390.12
<b>Total Exp</b>	<b>30,706.89</b>	<b>39,770.39</b>	<b>25,034.84</b>	<b>98,133.17</b>	<b>75,126.94</b>	<b>1,05,777.54</b>
<b>Profit before Tax</b>	<b>2,410.83</b>	<b>3,902.06</b>	<b>1,602.65</b>	<b>8,441.41</b>	<b>5,304.13</b>	<b>8,071.61</b>
<b>Tax Expenses</b>						
Current Tax	606.76	982.07	340.10	2,124.53	1,286.39	1,957.50
Deferred Tax	121.23	(24.48)	100.53	89.21	99.94	151.96
Tax in respect of earlier years		-				44.49
<b>Total Tax Exp</b>	<b>727.99</b>	<b>957.59</b>	<b>440.63</b>	<b>2,213.74</b>	<b>1,386.32</b>	<b>2,153.95</b>
<b>Profit for the period</b>	<b>1,682.84</b>	<b>2,944.47</b>	<b>1,162.02</b>	<b>6,227.67</b>	<b>3,917.81</b>	<b>5,917.66</b>
<b>Other Comprehensive Income:</b>						
<b>Items will not reclassified to P/L:</b>						
Remeasurements of net defined benefit plans	(20.00)	12.00	(4.56)	9.69	(16.11)	(44.68)
Income tax relating to above items						
Tax for above	5.03	(3.02)	1.15	(2.44)	4.05	11.25
<b>Other Comprehensive Income/Loss (net of tax)</b>	<b>(14.97)</b>	<b>8.98</b>	<b>(3.41)</b>	<b>7.25</b>	<b>(12.05)</b>	<b>(33.44)</b>
<b>Total OCI/Loss for the Period/Year</b>	<b>1,667.87</b>	<b>2,953.45</b>	<b>1,158.60</b>	<b>6,234.91</b>	<b>3,905.76</b>	<b>5,884.22</b>
Paid-up equity share capital (FV Rs 2/- per share)	2,009.04	2,009.04	1,550.16	1,550.16	2,009.04	1,550.16
<b>EPS (FV Rs 2/-per share) (Not annualised for Quarters and Six Months)*</b>						
Basic	1.68	3.43	1.50	6.87	5.05	7.63
Diluted	1.68	3.43	1.48	6.87	5.03	7.38

\* Maximum No of CCPS 1,07,43,792 was considered in March 2025 Diluted EPS, which was later on converted in 82,38,115 no of equity shares on 4th September 2025, accordingly weighted average no of equity shares calculated for December 2024 EPS for Quarterly & Nine Months Period.

\* Company has Issued Fresh Equity Shares vide IPO, and allotted 1,47,05,882 no. of equity shares on 29th September 2025, accordingly weighted average calculated for these no of shares.



**Explanatory notes to the Statement of Unaudited Standalone Financial Results for the Quarter & Nine months ended December 31, 2025:**

<sup>1</sup> The above unaudited Standalone financial results of the Company for the quarter & Nine Months ended December 31, 2025 have been reviewed by the Audit Committee at their meeting held on January 21, 2026 and approved by the Board of Directors at their meeting held on January 21, 2026. The statutory auditors have carried out limited review of above financial results of the Company.

<sup>2</sup> The above unaudited Standalone financial results of the Company have been prepared in accordance with recognition and measurement principles of Indian Accounting Standards ("Ind-AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (the "Listing Regulations").

<sup>3</sup> The Company has formulated an employee stock option scheme namely the EPACK Prefab Employee Stock Option Scheme 2024 pursuant to resolutions passed by the Board on December 18, 2024 and the Shareholders on December 18, 2024, with a maximum options pool of 16,91,464 options. The said options shall be vest in the four year period with a maximum of 25% in each year from the grant date .As of December 31st 2025, total outstanding Options available with the eligible employees are 11,96,962 & eligible employees may exercise their 25% options.

<sup>4</sup> During the Previous Quarter ended september 30, 2025 , the company has completed its initial public offer("IPO") of 2,47,05,882 equity Share of face value of Rs 2 each at an issue price of 204 per share comprising fresh issue of 1,47,05,882 equity shares aggregating to 59.52% of Rs 30,000 lakhs and offer for sale of 1,00,00,000 equity shares by selling aggregating to 40.48% of Rs 20,400 lakhs, resulting in equity shares of the company being listed on NSE and BSE on October 1st, 2025. Accordingly, The paid up share capital of the company increased from 1550.16 lakhs to 2009.04 lakhs , consisting of 10,04,51,997 equity shares of face value of INR 2 per share

<sup>5</sup> Total IPO expenses incurred in relation to the IPO are approximately to Rs 2700 lakhs , (excl. GST) inclusive of the portion of selling shareholder. As of December 31st 2025, Out of the Total IPO Proceeds received by the company, it has repaid term loans to the tune of INR 7000 lakhs(appx.) as one of the object of the IPO. In the light of Capital expenditure objects, expansion plan of the company at Mambatu Andhra Pradesh is in progress and expecting to start the plant in Quarter 4 Financial Year 2025-26 or early FY 2026-27. Company has temporarily parked unutilised IPO Money in Fixed Deposit with scheduled commercial Banks.

**For and on the Behalf of Board of Directors**  
**Epac Prefab Technologies Limited**

**Place**        **Noida**  
**Date:**        **January 21, 2026**

**Sanjay Singhania**  
**Managing Director & CEO**

**DIN : 01291342**

## STANDALONE SEGMENT INFORMATION FOR THE QUARTER &amp; NINE MONTHS PERIOD ENDED 31.12.2025

₹ in Lakhs

Particulars	Three Months Ended			For the Nine Months Ended		Year Ended
	31-12-2025 Unaudited	30-09-2025 Unaudited	31-12-2024 Unaudited	31-12-2025 Unaudited	31-12-2024 Unaudited	31-03-2025 Unaudited
<b>1. Segment Revenue</b>						
(a) Contracts of Prefabricated Buildings & Building Material	29,595.79	40,456.86	22,804.96	94,759.30	67,189.36	95,323.13
(b) EPS Beads	2,928.51	2,936.88	3,828.32	10,692.57	13,142.67	18,068.59
<b>Revenue from Operations</b>	<b>32,524.30</b>	<b>43,393.74</b>	<b>26,633.29</b>	<b>1,05,451.86</b>	<b>80,332.03</b>	<b>1,13,391.72</b>
<b>2. Segment Results</b>						
(a) Contracts of Prefabricated Buildings & Building Material	2,292.11	3,811.50	1,373.73	7,684.08	4,469.59	6,803.88
(b) EPS Beads	118.72	90.56	228.92	757.33	834.54	1,267.73
<b>Profit before tax</b>	<b>2,410.83</b>	<b>3,902.06</b>	<b>1,602.65</b>	<b>8,441.41</b>	<b>5,304.13</b>	<b>8,071.61</b>
<b>3. Segment Assets</b>						
(a) Contracts of Prefabricated Buildings & Building Material	1,27,859.72	1,29,978.55	77,654.28	1,27,859.72	77,654.28	77,764.94
(b) EPS Beads	10,527.94	10,842.20	12,510.54	10,527.94	12,510.54	15,461.66
<b>Total</b>	<b>1,38,387.65</b>	<b>1,40,820.75</b>	<b>90,164.82</b>	<b>1,38,387.65</b>	<b>90,164.82</b>	<b>93,226.60</b>
<b>4. Segment Liabilities</b>						
(a) Contracts of Prefabricated Buildings & Building Material	65,883.85	68,675.03	49,521.98	65,883.85	49,521.98	53,281.53
(b) EPS Beads	2,350.47	2,987.60	5,722.24	2,350.47	5,722.24	4,480.41
<b>Total</b>	<b>68,234.32</b>	<b>71,662.64</b>	<b>55,244.23</b>	<b>68,234.32</b>	<b>55,244.23</b>	<b>57,761.94</b>

**Limited Review Report on unaudited consolidated financial results of EPACK PREFAB TECHNOLOGIES LIMITED for the quarter and nine months ended December 31, 2025 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.**

**Review Report to  
Board of Directors of  
EPACK PREFAB TECHNOLOGIES LIMITED  
Greater Noida.**

- 1) We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of M/s. EPACK PREFAB TECHNOLOGIES LIMITED ("the Holding Company") and its subsidiary (the Holding Company and its subsidiary together refer to as "the Group"), for the quarter and nine months ended December 31, 2025 ("the statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 ("the Listing Regulation"), as amended.
- 2) The Consolidated Financial Statement which is the responsibility of the Holding company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind-AS 34) "Interim Financial Reporting" as prescribed under Section 133 of Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India. Our responsibility is to issue a report on the Consolidated Financial Statement based on our review.
- 3) We conducted our review of the Consolidated Financial Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial information performed by the Independent Auditor of the Entity" issued by Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

- 4) This Consolidated Financial statement includes the results of the following entities:

Sr No.	Name of Entity	Relationship
1.	EpacK Prefab Technologies Limited	Holding Company
2.	EpacK Prefab Solutions Private Limited	Wholly Owned Subsidiary



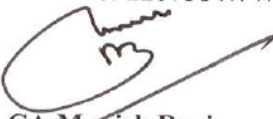
- 5) Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention of the results that causes us to believe that the accompanying statement of unaudited consolidated financial results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**Other Matters:**

- 6) The accompanying Consolidated Financial Statement includes unaudited interim financial results and other financial informations in respect of one subsidiary whose unaudited financial results includes total revenue of Rs. 0.00 Lakhs, total net profit/(loss) after tax of Rs. 2.23 Lakhs and total comprehensive income / (loss) of Rs. 2.23 Lakhs for the quarter ended December 31, 2025, as considered in the consolidated statement. The financial results of the said subsidiary have not been reviewed by any auditors whose financial informations / results have been furnished to us by the Management and our conclusion on the statement, in so far as it relates to the amounts and disclosures included in respect of this entity, is based solely on the management certified information and the procedures performed by us as described in paragraph 3 above. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.
- 7) Attention is drawn to the fact that the Consolidated Financial Statement includes the figures for the corresponding quarter ended December 31, 2024, as reported in these Consolidated Financial results, which have been approved by the Board of Directors of the Holding Company, but have not been subjected to review or audit by us or by any other auditors since the requirement for submission of quarterly consolidated financial results was applicable upon listing of the Parent's equity shares with effect from the quarter ended September 30, 2025.

Our conclusion is not modified in respect of this matter.

**For Talati & Talati LLP**  
**Chartered Accountants**  
**FRN No. 110758W/W100377**

  
**CA Manish Baxi**  
**Partner**  
**M. No. 045011**



**Place: Vadodara**  
**Date: January 21, 2026**

**UDIN: 26045011DJQFFX1198**



**EPACK PREFAB TECHNOLOGIES LIMITED**

REGD OFFICE: 61-B, Udyog Vihar, Surajpur, Kasna Road, Gautam Buddha Nagar, Greater Noida - 201306, Uttar Pradesh, India

CIN: U74999UP1999PLC116066

₹ in Lakhs

**STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31st, 2025**

Particulars	Quarter Ended			Nine Months Period Ended		Year Ended
	31-12-2025 Unaudited	30-09-2025 Unaudited	31-12-2024 Unaudited	31-12-2025 Unaudited	31-12-2024 Unaudited	31-03-2025 Audited
<b>Income</b>						
Revenue from Operations	32,524.30	43,393.74	26,633.29	1,05,451.86	80,332.03	1,13,391.72
Other Income	593.42	278.71	4.21	1,122.71	299.04	657.42
<b>Total Income</b>	<b>33,117.72</b>	<b>43,672.45</b>	<b>26,637.49</b>	<b>1,06,574.58</b>	<b>80,631.08</b>	<b>1,14,049.14</b>
<b>Expenses</b>						
Cost of Materials Consumed	24,435.81	27,235.35	17,560.89	73,320.06	52,870.67	75,756.05
Changes in Inventories of Finished Goods, Stock-In-Trade and Work-In-Progress	(3,268.88)	1,309.90	(103.83)	(4,268.70)	279.89	(1,292.61)
Employee Benefits Expense	3,888.31	4,040.28	1,984.07	11,309.62	6,923.93	10,774.96
Finance Costs	837.69	805.60	641.40	2,343.57	1,757.69	2,424.69
Depreciation and Amortization Expense	606.80	567.23	454.98	1,686.01	1,284.14	1,730.65
Other Expenses	4,204.18	5,809.04	4,496.23	13,733.66	12,003.73	16,373.93
<b>Total Exp</b>	<b>30,703.91</b>	<b>39,767.40</b>	<b>25,033.74</b>	<b>98,124.22</b>	<b>75,120.05</b>	<b>1,05,767.66</b>
<b>Profit / (loss) before share of profit/(loss) of associate and Exceptional Items and Tax</b>	<b>2,413.81</b>	<b>3,905.04</b>	<b>1,603.75</b>	<b>8,450.36</b>	<b>5,511.02</b>	<b>8,281.48</b>
Share of Profit/(Loss) of Associate	-	-	-		(192.23)	(192.23)
<b>Profit before Tax</b>	<b>2,413.81</b>	<b>3,905.04</b>	<b>1,603.75</b>	<b>8,450.36</b>	<b>5,318.80</b>	<b>8,089.26</b>
<b>Tax Expenses</b>						
Current Tax	607.51	982.82	340.35	2,126.79	1,288.86	1,960.70
Deferred Tax	121.23	(24.48)	100.91	89.21	99.82	151.85
Tax in respect of earlier years						44.49
<b>Total Tax Exp</b>	<b>728.74</b>	<b>958.34</b>	<b>441.27</b>	<b>2,215.99</b>	<b>1,388.68</b>	<b>2,157.03</b>
<b>Profit for the period</b>	<b>1,685.07</b>	<b>2,946.70</b>	<b>1,162.48</b>	<b>6,234.36</b>	<b>3,930.12</b>	<b>5,932.22</b>
<b>Other Comprehensive Income:</b>						
<b>Items will not reclassified to P/L:</b>						
Remeasurements of net defined benefit plans	(20.00)	12.00	(4.56)	9.69	(16.11)	(44.68)
Income tax relating to above items	5.03	(3.02)	1.15	(2.44)	4.05	11.25
<b>Other Comprehensive Income/Loss (net of tax)</b>	<b>(14.97)</b>	<b>8.98</b>	<b>(3.41)</b>	<b>7.25</b>	<b>(12.05)</b>	<b>(33.44)</b>
<b>Total OCI/Loss for the Period/Year</b>	<b>1,670.10</b>	<b>2,955.68</b>	<b>1,159.07</b>	<b>6,241.61</b>	<b>3,918.06</b>	<b>5,898.79</b>
Paid-up equity share capital (FV Rs 2/- per share)	2,009.04	2,009.04	1,550.16	2,009.04	1,550.16	1,550.16
<b>EPS (FV Rs 2/-per share) (Not annualised for Quarters and Nine Months)*</b>						
Basic	1.68	3.44	1.50	6.88	5.07	7.65
Diluted	1.68	3.44	1.48	6.88	5.05	7.39

\* Maximum No of CCPS 1,07,43,792 was considered in March 2025 Diluted EPS, which was later on converted in 82,38,115 no of equity shares on 4th September 2025, accordingly weighted average no of equity shares calculated for December 2024 EPS for Quarterly & Nine Months Period.

\* Company has Issued Fresh Equity Shares vide IPO, and allotted 1,47,05,882 no. of equity shares on 29th September 2025, accordingly weighted average calculated for these no of shares.

**Explanatory notes to the Statement of Unaudited Consolidated Financial Results for the Quarter & Nine months ended December 31, 2025:**

<sup>1</sup> The above unaudited Consolidated financial results of the Company for the quarter & Nine Months ended December 31, 2025 have been reviewed by the Audit Committee at their meeting held on January 21, 2026 and approved by the Board of Directors at their meeting held on January 21, 2026. The statutory auditors have carried out limited review of above financial results of the Company.

<sup>2</sup> The above unaudited Consolidated financial results of the Company have been prepared in accordance with recognition and measurement principles of Indian Accounting Standards ("Ind-AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (the "Listing Regulations").

<sup>3</sup> The Company has formulated an employee stock option scheme namely the EPACK Prefab Employee Stock Option Scheme 2024 pursuant to resolutions passed by the Board on December 18, 2024 and the Shareholders on December 18, 2024, with a maximum options pool of 16,91,464 options. The said options shall be vest in the four year period with a maximum of 25% in each year from the grant date .As of December 31st 2025,total outstanding Options available with the eligible employees are 11,96,962 & eligible employees may exercise their 25% options.

<sup>4</sup> During the Previous Quarter ended september 30, 2025 , the company has completed its initial public offer("IPO") of 2,47,05,882 equity Share of face value of Rs 2 each at an issue price of 204 per share comprising fresh issue of 1,47,05,882 equity shares aggregating to 59.52% of Rs 30,000 lakhs and offer for sale of 1,00,00,000 equity shares by selling aggregating to 40.48% of Rs 20,400 lakhs, resulting in equity shares of the company being listed on NSE and BSE on October 1st, 2025. Accordingly, The paid up share capital of the company increased from 1550.16 lakhs to 2009.04 lakhs , consisting of 10,04,51,997 equity shares of face value of INR 2 per share

<sup>5</sup> Total IPO expenses incurred in relation to the IPO are approximately to Rs 2700 lakhs , (excl. GST) inclusive of the portion of selling shareholder. As of December 31st 2025, Out of the Total IPO Proceeds received by the company, it has repaid term loans to the tune of INR 7000 lakhs(appx.) as one of the object of the IPO. In the light of Capital expenditure objects, expansion plan of the company at Mambatu Andhra Pradesh is in progress and expecting to start the plant in Quarter 4 Financial Year 2025-26 or early FY 2026-27. Company has temporarily parked unutilised IPO Money in Fixed Deposit with scheduled commercial Banks.

**For and on the Behalf of Board of Directors**

**EpacK Prefab Technologies Limited**

**Place            Noida**  
**Date:            January 21, 2026**

**Sanjay Singhania**  
**Managing Director & CEO**  
**DIN : 01291342**

CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER & NINE MONTHS PERIOD ENDED 31.12.2025

₹ in Lakhs

Particulars	Three Months Ended			Nine Months Ended		Year Ended
	31-12-2025 Unaudited	30-09-2025 Unaudited	31-12-2024 Unaudited	31-12-2025 Unaudited	31-12-2024 Unaudited	31-03-2025 Audited
<b>1. Segment Revenue</b>						
(a) Contracts of Prefabricated Buildings & Building Material	29,595.79	40,456.86	22,804.96	94,759.30	67,189.36	95,323.13
(b) EPS Beads	2,928.51	2,936.88	3,828.32	10,692.57	13,142.67	18,068.59
<b>Revenue from Operations</b>	<b>32,524.30</b>	<b>43,393.74</b>	<b>26,633.29</b>	<b>1,05,451.86</b>	<b>80,332.03</b>	<b>1,13,391.72</b>
<b>2. Segment Results</b>						
(a) Contracts of Prefabricated Buildings & Building Material	2,292.11	3,811.50	1,373.73	7,684.08	4,469.59	6,803.88
(b) EPS Beads	118.72	90.56	228.92	757.33	834.54	1,267.73
(c) others	2.98	2.98	1.10	8.95	14.66	17.65
<b>Profit before tax</b>	<b>2,413.81</b>	<b>3,905.04</b>	<b>1,603.75</b>	<b>8,450.36</b>	<b>5,318.80</b>	<b>8,089.26</b>
<b>3. Segment Assets</b>						
(a) Contracts of Prefabricated Buildings & Building Material	1,27,859.72	1,29,852.90	77,654.28	1,27,859.72	77,654.28	77,764.94
(b) EPS Beads	10,527.94	10,842.20	12,510.54	10,527.94	12,510.54	15,461.66
(c) others	202.53	203.17	204.18	202.53	204.18	203.17
<b>Total</b>	<b>1,38,590.18</b>	<b>1,40,898.27</b>	<b>90,369.00</b>	<b>1,38,590.18</b>	<b>90,369.00</b>	<b>93,429.77</b>
<b>4. Segment Liabilities</b>						
(a) Contracts of Prefabricated Buildings & Building Material	65,883.85	68,701.51	49,521.98	65,883.85	49,521.98	53,281.53
(b) EPS Beads	2,350.47	2,987.60	5,722.24	2,350.47	5,722.24	4,480.41
(c) others	49.30	48.43	45.21	49.30	45.21	46.68
<b>Total</b>	<b>68,283.61</b>	<b>71,737.53</b>	<b>55,289.43</b>	<b>68,283.61</b>	<b>55,289.43</b>	<b>57,808.62</b>