

January 21, 2026

<b>To,</b> <b>The Manager,</b> <b>Listing Department,</b> <b>BSE Limited,</b> <b>1<sup>st</sup> Floor, Phiroze Jeejeebhoy Tower,</b> <b>Dalal Street,</b> <b>Mumbai – 400 001.</b> <b>BSE Scrip Code: 540776</b>	<b>To,</b> <b>The Manager,</b> <b>Listing Department,</b> <b>The National Stock Exchange of India Limited,</b> <b>Exchange Plaza, C-1, Block G,</b> <b>Bandra Kurla Complex, Bandra (East),</b> <b>Mumbai – 400 051.</b> <b>NSE Symbol: 5PAISA</b>
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Dear Sir / Madam,

**Sub: Outcome of Board Meeting – Approval of Fund Raising.**

Pursuant to Regulation 30 read with Schedule III and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, in furtherance to our prior intimation of the Board Meeting provided on January 16, 2026, we hereby inform you that the Board of Directors of 5paisa Capital Limited (**“the Company”**), at its meeting held today i.e., Wednesday, January 21, 2026, has *inter-alia* approved fund raising by way of issue of equity shares and/or any other instruments or eligible securities representing equity shares and/or convertible securities linked to equity shares, through any other permissible mode or a combination thereof, including but not limited to, a further public issue, rights issue, debt issue, preferential issue, private placement, qualified institutions placement or any other method, for an aggregate amount not exceeding Rs. 500 crores (Rupees Five Hundred Crores only), in accordance with the applicable provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws, subject to the approval of the shareholders of the Company and such regulatory and statutory approvals as may be required.

The detailed terms and conditions of the proposed issuance, including the issue price, number of securities to be issued, timing and other relevant terms, shall be determined by the Board at a subsequent stage and will be intimated to the stock exchanges in due course.

The meeting of the Board of Directors commenced at 05:00 PM (IST) and concluded at 05:30 PM (IST).

The same is also available on the website of the Company at <https://www.5paisa.com/investor-relations>.

We kindly request you to take the same on record.

Thanking you,

**For 5paisa Capital Limited**

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**Charvi Panchmatia**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No.: A49189**  
**Email Id: [csteam@5paisa.com](mailto:csteam@5paisa.com)**

**5paisa Capital Limited**