

February 21, 2014

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 533143

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Scrip Symbol: RBN

Dear Sir,

Sub: Post Offer Public Announcement regarding the Delisting Offer of the equity shares of Reliance Broadcast Network Limited (the "Company")

We enclose herewith a copy of "Post Offer Public Announcement" regarding delisting of equity shares of the Company published by our promoters, Reliance Share & Stock Brokers Private Limited, Reliance Land Private Limited and Reliance Capital Limited.

The Promoters have paid the Exit Price of Rs. 70 per equity share of the face value of Rs. 5/- each to all the Public Shareholders of the Company who have validly tendered the Equity Shares at or below the Exit Price.

We request you to kindly inform your members accordingly.

Thanking you.

Yours faithfully,
For Reliance Broadcast Network Limited


Gururaja Rao
Company Secretary & Manager



Encl: As above

**PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF
RELIANCE BROADCAST NETWORK LIMITED**

Registered Office: 401, 4th Floor, INFINITI, Link Road, Oshiwara, Andheri West, Mumbai - 400 053

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