



Ref. No: HSCL / Stock-Ex/2022-23/97

Date: 21/02/2023

E-mail: monika@himadri.com

Ref : Listing Code: 500184 BSE Limited Department of Corporate Services P. J. Towers, 25 th Floor, Dalal Street, Mumbai- 400 001	Ref: Listing Code: HSCL National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai- 400 051
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Sub: Submission of Certificate from Statutory Auditor in terms of Regulation 169(5) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“ICDR Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 169(5) of the ICDR Regulations, please find enclosed herewith, a certificate issued by M/s. Singhi & Co, Chartered Accountants (Firm’s Registration No: 302049E) Statutory Auditors of the Company, certifying that Himadri Speciality Chemical Ltd (“Issuer” or “Company”) is in compliance with Regulation 169(4) of ICDR Regulations and the relevant documents thereof are maintained by the Issuer as on the date of the certificate.

This is for your information and record.

Thanking You,

Yours faithfully,
For Himadri Speciality Chemical Ltd

(Company Secretary &
Compliance Officer)
ACS: 29322

Himadri Speciality Chemical Ltd
(Formerly known as Himadri Chemicals & Industries Limited) CIN: L27106WB1987PLC042756
Regd. Office: 23A, Netaji Subhas Road, 8th Floor, Kolkata – 700 001, India
Corp. Office: 8, India Exchange Place, 2nd Floor, Kolkata – 700 001, India
Tel: 91-33-2230-9953, 2230-4363, Fax: 91-33-2230-9051, Website: www.himadri.com

Independent Auditor's certificate on the receipt of consideration by Himadri Speciality Chemical Limited in connection with the issue of warrants on preferential basis

Management's Responsibility for the Statement

Auditor's responsibility





Conclusion

Restriction on use



For Singhi & Co.
Chartered Accountants
Firm's Registration No: 302049E

NAVINDRA
KUMAR
SURANA

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NAVINDRA KUMAR
SURANA
Date: 2023.02.21 15:49:24
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Navindra Kumar Surana
Partner
Membership No. 053816
UDIN: 23053816BGXNJY1512

Place: Kolkata
Date: February 21, 2023



Himadri Speciality Chemical Limited

Statement of Funds received ("Statement")

Sr No	Name of Allottees	No. of Convertible Warrants allotted on 22.08.2022	25% of the upfront money @ 17.50 per warrant received on or before 21.08.2022	No of share allotted pursuant to exercise of warrants on 17.02.2023	75% of the upfront money @ 52.50 per warrant received on or before 16.02.2023	Unexercised warrant as on 17.02.2023	Balance 75% of the upfront money @ 52.50 per warrant on unexercised warrant pending to be received
1	Anurag Choudhary	3,30,00,000	57,75,00,000	1,33,00,000	69,82,50,000	1,97,00,000	1,03,42,50,000
2	Amit Choudhary	1,37,50,000	24,06,25,000	-	-	1,37,50,000	72,18,75,000
3	Shyam Sundar Choudhary	82,50,000	14,43,75,000	-	-	82,50,000	43,31,25,000
4	Shikha Choudhary	37,00,000	6,47,50,000	-	-	37,00,000	19,42,50,000
5	Sheela Devi Choudhary	30,00,000	5,25,00,000	-	-	30,00,000	15,75,00,000
6	Anooshka C Bathwal	11,00,000	1,92,50,000	-	-	11,00,000	5,77,50,000
7	Rinku Choudhary	8,50,000	1,48,75,000	-	-	8,50,000	4,46,25,000
8	Nirmal Kumar Bathwal	32,00,000	5,60,00,000	-	-	32,00,000	16,80,00,000
9	Poonam Bathwal	11,00,000	1,92,50,000	-	-	11,00,000	5,77,50,000
10	Soham Bathwal	11,00,000	1,92,50,000	-	-	11,00,000	5,77,50,000
11	Vasudev	20,00,000	3,50,00,000	-	-	20,00,000	10,50,00,000
12	Somesh Satmalika	3,00,000	52,50,000	-	-	3,00,000	15,750,000
13	Kamlesh Kumar Agarwal	3,00,000	52,50,000	-	-	3,00,000	1,57,50,000
14	Prashant Prahladka	2,00,000	35,00,000	-	-	2,00,000	1,05,00,000
15	Pinaki Duttagupta	1,50,000	26,25,000	-	-	1,50,000	78,75,000
16	Gajendra Bansal	1,00,000	17,50,000	-	-	1,00,000	52,50,000
17	Vipin Gupta	1,00,000	17,50,000	-	-	1,00,000	52,50,000
18	Monojit Mukherjee	50,000	8,75,000	-	-	50,000	26,25,000
19	Satish Kumar Chhabra	50,000	8,75,000	-	-	50,000	26,25,000
20	Vikash Kumar Patodia	70,000	12,25,000	-	-	70,000	36,75,000





Himadri

21	Dr Soumen Chakraborty	40,000	7,00,000	-	-	40,000	21,00,000
22	Kunal Mukherjee	30,000	5,25,000	-	-	30,000	15,75,000
23	Mukesh Goenka	30,000	5,25,000	-	-	30,000	15,75,000
24	Monika Saraswat	20,000	3,50,000	-	-	20,000	10,50,000
25	Tinanjan Mitra	15,000	2,62,500	-	-	15,000	7,87,500
26	Biswajit Kumar Sengupta	15,000	2,62,500	-	-	15,000	7,87,500
27	Amit Bandyopadhyay	15,000	2,62,500	-	-	15,000	7,87,500
28	Srikanth	15,000	2,62,500	-	-	15,000	7,87,500
	Total	7,25,50,000	1,26,96,25,000	1,33,00,000	69,82,50,000	5,92,50,000	3,11,06,25,000

Note:

The Share Issue & Allotment Committee of the Board of Directors of the Company at its meeting held on 17 February 2023, has allotted 1,33,00,000 (One Crore Thirty Three Lakhs) Equity Shares of Re. 1/- each, to Mr. Anurag Choudhary, one of the Allottees, upon conversion of equal number of warrants exercised by the said Allottee. For the remaining warrants so allotted by the Company, the respective Allottees have not yet exercised their option for conversion/exchange the warrants into/for equity shares and accordingly, balance 75% money is yet to be received.



For Himadri Speciality Chemical Ltd

Monika Saraswat
Company Secretary
ACS: 29322

Himadri Speciality Chemical Ltd

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