

VIPIN SHARMA

Address: 152, Shivani Apartments, Plot No 63, I.P. Extension,
Patparganj, East Delhi, India -110092

February 20, 2025

The Manager
Listing Department
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400001

The Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata -700 001

Name of Scrip: Elitecon International Limited
Scrip Code: **539533**

Dear Sirs,

Sub: Disclosure under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

We hereby submit the disclosure as required under Regulation 10(6) of the SEBI (SAST) Regulations, 2011 for acquisition of 1,50,000 (0.094%) Equity Shares of Elitecon International Limited ("the Company"), by way of inter-se transfer of Equity Shares between Promoter/Promoter Group of the Company.

Please note that this transaction, was inter-se transfer of Equity Shares amongst the Promoters of the Company, falls within the exemption provided under Regulation 10(1)(a)(ii) of the SEBI (SAST) Regulations, 2011. The Aggregate holding of Promoter and Promoter Group before and after the above inter-se transaction remains the same.

Intimation under regulation 10(5) of SEBI (SAST) Regulations given on February 20, 2025.

Kindly take the same on your record and acknowledge the receipt of the same.

You are requested to take the above on record.

Thanking You,

Yours Sincerely

VIPIN

SHARMA

(VIPIN SHARMA)

Digitally signed by
VIPIN SHARMA

Date: 2025.02.20
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Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	M/s Elitecon International Limited			
2.	Name of the acquirer(s)	Mr. Vipin Sharma			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited and The Calcutta Stock Exchange Limited.			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Off-market transfer from co-promoter			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011.			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	The disclosure of the acquisition was required to be made under regulation 10(5) of SEBI (SAST) Regulations, 2011. No, the disclosure had been made after the timeline specified under the Regulations. February 20, 2025			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor / seller	Mr. Vipin Sharma	Yes		
	b. Date of acquisition	February 18, 2025	February 18, 2025		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1,50,000	1,50,000		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	0.094%	0.094%		
	e. Price at which shares are proposed to be acquired / actually acquired	Rs. 10.50/-	Rs. 10.50/-		
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a Each Acquirer / Transferee(*) Mr. Vipin Sharma	7,57,500	0.47%*	9,07,500	0.57*%
	b Each Seller / Transferor Amrac Real Estate Fund I	1,50,000	0.094*%	0	0

(*) The Company had allotted 15,86,40,000 Equity Shares on preferential allotment basis and the corporate action for the same is in process for crediting the Equity Shares into the demat account of the allottees.

1,60,00,000 Equity Shares were allotted to Mr. Vipin Sharma which are not included in his total shareholding as the Corporate Action for the same has not been completed yet and Mr. Vipin Sharma has not received the credit of the said shares in his Demat Account. A separate disclosure will be given to stock exchanges upon crediting the Equity Shares in his demat account.

VIPIN
SHARMA

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by VIPIN SHARMA
Date: 2025.02.20
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(VIPIN SHARMA)

Date: February 20, 2025

Place: New Delhi